2027年3月期 第2四半期(中間期)決算説明 補足資料
Supplement Material (FY27/3)

1. 業績の推移 Trend in operating results
2. セグメント別P/Lの推移 Segment P/L
3. 部門別売上高の推移 Trend in Sales by Segment
4. 部門別受注高の推移 Trend in Orders by Segment
5. B/S：資産の部（連結） B/S：Assets （Consolidated）
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7. キャッシュフロー Cash flow

2026年11月13日 Nov. 13th, 2026

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results（Consolidated. 1year basis/Quarter basis)

（百万円）(Million yen)

	通期ベース (1year basis)						四半期ベース (Quarter basis)					
	24/3 (23/4-24/3)		25/3 (24/4-25/3)		26/3 (25/4-26/3)		26/3 (25/4-26/3)				27/3 (26/4-26/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	11,323	4.4%	11,602	2.5%	10,992	△ 5.3%	2,909	2,694	2,549	2,839	2,817	3,409
売上総利益 (Gross Profit)	2,180	9.7%	2,321	6.5%	1,802	△ 22.4%	530	375	465	429	583	787
販売管理費 (SG&A Expenses)	2,222	1.6%	2,167	△ 2.5%	2,211	2.0%	567	577	537	528	561	554
営業利益 (Operating Income)	△ 42	–	153	–	△ 408	–	△ 36	△ 201	△ 71	△ 99	21	232
経常利益 (Ordinary Income)	64	–	185	185.3%	△ 446	–	△ 30	△ 185	△ 58	△ 171	38	259
親会社株主に帰属する当期純利益 (Net Income Attributable to Owners of the Parent)	44	–	56	25.5%	△ 754	–	△ 81	△ 249	△ 91	△ 330	13	329

注）百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated. 6 months basis)

（百万円）(Million yen)

	半期ベース (6 months basis)													
	24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)		25/3 下期 (Second half) (24/10-25/3)		26/3 上期 (First half) (25/4-25/9)		26/3 下期 (Second half) (25/10-26/3)		27/3 上期 (First half) (26/4-26/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	5,426	3.4%	5,896	5.3%	5,842	7.7%	5,760	△ 2.3%	5,603	△ 4.1%	5,389	△ 6.4%	6,226	11.1%
売上総利益 (Gross Profit)	932	△ 0.7%	1,247	19.2%	1,152	23.6%	1,168	△ 6.3%	906	△ 21.4%	895	△ 23.4%	1,370	51.2%
販売管理費 (SG&A Expenses)	1,120	3.4%	1,102	△ 0.3%	1,082	△ 3.4%	1,085	△ 1.5%	1,145	5.8%	1,065	△ 1.8%	1,116	△ 2.5%
営業利益 (Operating Income)	△ 188	–	145	–	70	–	82	△ 43.4%	△ 238	–	△ 170	–	254	–
経常利益 (Ordinary Income)	△ 119	–	184	–	92	–	92	△ 50.0%	△ 215	–	△ 230	–	297	–
親会社株主に帰属する当期純利益 (Net Income Attributable to Owners of the Parent)	△ 168	–	213	–	23	–	33	△ 84.5%	△ 331	–	△ 422	–	342	–

注）百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前年同期比 Growth shows the rate of growth compared with the same period of the previous year.

◆セグメント別P/L(連結・通期/四半期ベース)　◆Trend in Segment P/L(Consolidated. 1year basis/Quarter basis)

（百万円）(Million yen)

		通期ベース (1year basis)						四半期ベース (Quarter basis)					
		24/3 (23/4-24/3)		25/3 (24/4-25/3)		26/3 (25/4-26/3)		26/3 (25/4-26/3)				27/3 (26/4-26/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
金型事業 (Precision Dies)	売上高 (Net Sales)	5,110	7.7%	4,860	△4.9%	4,467	△8.1%	1,146	1,084	1,136	1,100	1,155	1,446
	経常利益 (Ordinary Income)	162	–	133	△17.9%	△ 292	–	△ 36	△ 115	△ 26	△ 114	△ 31	142
精密部品事業 (Precision Parts)	売上高 (Net Sales)	3,915	8.8%	4,364	11.5%	4,244	△2.8%	1,180	985	931	1,147	1,011	1,069
	経常利益 (Ordinary Income)	△ 164	–	△ 119	–	△ 220	–	△ 17	△ 73	△ 28	△ 100	24	0
フィルタ事業 (Filter)	売上高 (Net Sales)	2,297	△ 8.3%	2,376	3.4%	2,280	△4.1%	582	624	482	591	650	893
	経常利益 (Ordinary Income)	67	△ 73.3%	170	155.0%	66	△61.2%	23	2	△ 3	43	45	116
連結 (Consolidated)	売上高 (Net Sales)	11,323	4.4%	11,602	2.5%	10,992	△5.3%	2,909	2,694	2,549	2,839	2,817	3,409
	経常利益 (Ordinary Income)	64	–	185	185.3%	△ 446	–	△ 30	△ 185	△ 58	△ 171	38	259

注）百万円未満切り捨て　Rounding down to the nearest million yen.　　伸び率は前期比　Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース)　◆Trend in Segment P/L(Consolidated. 6 months basis)

（百万円）(Million yen)

		半期ベース (6 months basis)													
		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)		25/3 下期 (Second half) (24/10-25/3)		26/3 上期 (First half) (25/4-25/9)		26/3 下期 (Second half) (25/10-26/3)		27/3 上期 (First half) (26/4-26/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
金型事業 (Precision Dies)	売上高 (Net Sales)	2,420	6.8%	2,689	8.5%	2,377	△ 1.8%	2,483	△ 7.7%	2,230	△ 6.2%	2,236	△ 9.9%	2,601	16.6%
	経常利益 (Ordinary Income)	△ 8	–	171	–	44	–	88	△ 48.5%	△ 151	–	△ 151	–	111	–
精密部品事業 (Precision Parts)	売上高 (Net Sales)	1,826	4.4%	2,089	13.1%	2,294	25.6%	2,070	△ 0.9%	2,165	△ 5.6%	2,079	0.4%	2,080	△ 3.9%
	経常利益 (Ordinary Income)	△ 127	–	△ 36	–	△ 62	–	△ 56	–	△ 90	–	△ 129	–	24	–
フィルタ事業 (Filter)	売上高 (Net Sales)	1,179	△ 4.4%	1,117	△ 12.3%	1,170	△ 0.8%	1,206	8.0%	1,206	3.1%	1,073	△ 11.0%	1,544	28.0%
	経常利益 (Ordinary Income)	16	△ 88.7%	50	△ 54.1%	110	587.5%	60	△18.9%	26	△ 76.4%	40	△ 33.3%	162	523.1%
連結 (Consolidated)	売上高 (Net Sales)	5,426	3.4%	5,896	5.3%	5,842	7.7%	5,760	△ 2.3%	5,603	△ 4.1%	5,389	△ 6.4%	6,226	11.1%
	経常利益 (Ordinary Income)	△ 119	–	184	–	92	–	92	△49.8%	△ 215	–	△ 230	–	297	–

注）百万円未満切り捨て　Rounding down to the nearest million yen.　　伸び率は前年同期比　Growth shows the rate of growth compared with the same period of the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース)　◆Trend in Sales by Segment(Consolidated. 1year basis/Quarter basis)　（百万円）(Million yen)

		通期ベース (1year basis)			四半期ベース (Quarter basis)					
		24/3 (23/4-24/3)	25/3 (24/4-25/3)	26/3 (25/4-26/3)	26/3 (25/4-26/3)				27/3 (26/4-26/9)	
					1Q	2Q	3Q	4Q	1Q	2Q
金型事業 (Precision Dies)	国内 (Japan)	3,397	3,394	3,080	767	759	801	751	849	1,078
	海外 (Overseas)	1,712	1,466	1,387	379	324	334	349	305	367
	合計 (Total)	5,110	4,860	4,467	1,146	1,084	1,136	1,100	1,155	1,446
精密部品事業 (Precision Parts)	国内 (Japan)	2,257	2,611	2,303	636	540	444	681	595	604
	海外 (Overseas)	1,658	1,753	1,941	543	444	486	466	415	464
	合計 (Total)	3,915	4,364	4,244	1,180	985	931	1,147	1,011	1,069
フィルタ事業 (Filter)	国内 (Japan)	1,622	1,590	1,538	386	396	349	405	451	566
	海外 (Overseas)	675	786	741	196	227	132	185	199	326
	合計 (Total)	2,297	2,376	2,280	582	624	482	591	650	893
連結 (Consolidated)	国内 (Japan)	7,277	7,596	6,922	1,790	1,696	1,596	1,838	1,896	2,250
	海外 (Overseas)	4,046	4,006	4,070	1,118	997	953	1,001	920	1,158
	合計 (Total)	11,323	11,602	10,992	2,909	2,694	2,549	2,839	2,817	3,409

注）百万円未満切り捨て　Rounding down to the nearest million yen.

◆部門別売上高の推移(連結・半期ベース)　◆Trend in Sales by Segment(Consolidated. 6 months basis)　（百万円）(Million yen)

		半期ベース (6 months basis)						
		24/3 上期 (First half) (23/4-23/9)	24/3 下期 (Second half) (23/10-24/3)	25/3 上期 (First half) (24/4-24/9)	25/3 下期 (Second half) (24/10-25/3)	26/3 上期 (First half) (25/4-25/9)	26/3 下期 (Second half) (25/10-26/3)	27/3 上期 (First half) (26/4-26/9)
金型事業 (Precision Dies)	国内 (Japan)	1,603	1,794	1,703	1,690	1,527	1,553	1,928
	海外 (Overseas)	816	895	673	792	703	683	672
	合計 (Total)	2,420	2,689	2,377	2,483	2,230	2,236	2,601
精密部品事業 (Precision Parts)	国内 (Japan)	1,078	1,178	1,392	1,218	1,177	1,126	1,200
	海外 (Overseas)	747	910	902	851	988	953	879
	合計 (Total)	1,826	2,089	2,294	2,070	2,165	2,079	2,080
フィルタ事業 (Filter)	国内 (Japan)	867	754	776	814	782	755	1,018
	海外 (Overseas)	312	363	393	392	423	317	526
	合計 (Total)	1,179	1,117	1,170	1,206	1,206	1,073	1,544
連結 (Consolidated)	国内 (Japan)	3,550	3,727	3,872	3,723	3,487	3,435	4,147
	海外 (Overseas)	1,876	2,169	1,969	2,036	2,116	1,954	2,079
	合計 (Total)	5,426	5,896	5,842	5,760	5,603	5,389	6,226

注）百万円未満切り捨て　Rounding down to the nearest million yen.

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated. 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース (1year basis)						四半期ベース (Quarter basis)					
	24/3 (23/4-24/3)		25/3 (24/4-25/3)		26/3 (25/4-26/3)		26/3 (25/4-26/3)				27/3 (26/4-26/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
金型事業 (Precision Dies)	5,243	13.5%	4,813	△ 8.2%	4,495	△ 6.6%	1,093	1,085	1,139	1,177	1,369	1,551
精密部品事業 (Precision Parts)	4,276	24.4%	4,392	2.7%	4,335	△ 1.3%	1,020	1,019	1,162	1,132	739	1,412
フィルタ事業 (Filter)	2,315	△ 5.9%	2,333	0.8%	2,356	1.0%	686	512	499	658	951	832
連結 (Consolidated)	11,835	12.5%	11,540	△ 2.5%	11,188	△ 3.1%	2,800	2,617	2,801	2,968	3,060	3,797

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated. 6 months basis)

(百万円)(Million yen)

	半期ベース (6 months basis)													
	24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)		25/3 下期 (Second half) (24/10-25/3)		26/3 上期 (First half) (25/4-25/9)		26/3 下期 (Second half) (25/10-26/3)		27/3 上期 (First half) (26/4-26/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
金型事業 (Precision Dies)	2,594	12.8%	2,649	14.2%	2,298	△ 11.4%	2,516	△ 5.0%	2,179	△ 5.2%	2,316	△ 7.9%	2,921	34.1%
精密部品事業 (Precision Parts)	2,004	13.6%	2,272	35.7%	2,155	7.5%	2,238	△ 1.5%	2,040	△ 5.3%	2,295	2.5%	2,151	5.4%
フィルタ事業 (Filter)	1,234	△ 8.5%	1,081	△ 2.8%	1,235	0.1%	1,099	1.6%	1,198	△ 3.0%	1,157	5.3%	1,784	48.9%
連結 (Consolidated)	5,832	7.8%	6,003	17.5%	5,689	△ 2.5%	5,851	△ 2.5%	5,418	△ 4.8%	5,770	△ 1.4%	6,857	26.6%

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前年同期比 Growth shows the rate of growth compared with the same period of the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated. 1 year basis)

(百万円)(Million yen)

		23/3			24/3			25/3			26/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	4,111	26.7%	54	3,274	21.6%	△ 836	3,003	19.8%	△270	2,245	16.1%	△ 757
売上債権	Trade receivables	3,054	19.9%	14	3,445	22.7%	390	3,214	21.2%	△ 231	2,496	17.9%	△ 717
たな卸資産	Inventories	2,074	13.5%	88	1,821	12.0%	△ 253	1,867	12.3%	46	1,691	12.1%	△ 176
その他	Others	192	1.2%	94	228	1.5%	36	287	1.9%	58	335	2.4%	47
流動資産計	Total current assets	9,432	61.4%	252	8,770	57.7%	△ 662	8,372	55.2%	△397	6,768	48.4%	△ 1,603
有形固定資産	Tangible fixed assets	4,867	31.7%	△ 186	5,286	34.8%	418	5,579	36.8%	293	5,742	41.1%	162
無形固定資産	Intangible fixed assets	498	3.2%	△ 63	452	3.0%	△ 45	460	3.0%	7	391	2.8%	△ 68
投資その他の資産	Investment and other assets	575	3.7%	45	678	4.5%	102	761	5.0%	83	1,079	7.7%	318
固定資産計	Total fixed assets	5,941	38.6%	△ 204	6,417	42.3%	475	6,800	44.8%	383	7,213	51.6%	412
資産合計	Total Assets	15,374	100.0%	47	15,187	100.0%	△ 187	15,173	100.0%	△ 13	13,982	100.0%	△ 1,191

注)百万円未満切り捨て Rounding down to the nearest million yen. 増減は前年差額 Increase/Decrease shows the difference from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated. 6 months basis)

(百万円)(Million yen)

		23/9			24/9			25/9			26/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	4,469	28.1%	331	3,612	23.2%	△ 857	2,044	14.7%	△ 1,568	1,952	13.8%	△ 92
売上債権	Trade receivables	3,358	21.1%	282	3,319	21.3%	△ 39	2,822	20.4%	△ 496	2,406	17.0%	△ 416
たな卸資産	Inventories	1,960	12.3%	△ 80	1,768	11.4%	△ 192	1,739	12.5%	△ 28	1,954	13.8%	215
その他	Others	229	1.4%	50	231	1.5%	1	362	2.6%	131	527	3.7%	165
流動資産計	Total current assets	10,018	63.1%	584	8,930	57.4%	△ 1,087	6,969	50.3%	△ 1,961	6,841	48.5%	△ 128
有形固定資産	Tangible fixed assets	4,884	30.8%	△ 216	5,480	35.2%	595	5,682	41.0%	202	5,540	39.2%	△ 142
無形固定資産	Intangible fixed assets	472	3.0%	△ 67	471	3.0%	0	421	3.0%	△ 49	366	2.6%	△ 55
投資その他の資産	Investment and other assets	505	3.2%	△ 59	673	4.3%	167	784	5.7%	111	1,368	9.7%	584
固定資産計	Total fixed assets	5,863	36.9%	△ 343	6,625	42.6%	762	6,889	49.7%	263	7,274	51.5%	385
資産合計	Total Assets	15,881	100.0%	240	15,556	100.0%	△ 325	13,858	100.0%	△ 1,698	14,115	100.0%	257

注)百万円未満切り捨て Rounding down to the nearest million yen. 増減は前年同期差額 Increase/Decrease shows the difference from the same period of the previous year.

◆負債・純資産の部（連結・通期ベース） ◆Liabilities and Net Assets （Consolidated. 1 year basis）

（百万円）(Million yen)

		23/3			24/3			25/3			26/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	965	6.3%	△ 42	1,181	7.8%	216	1,057	7.0%	△ 124	643	4.6%	△ 413
短期借入金	Short-term loans	1,555	10.1%	365	1,538	10.1%	△ 16	1,694	11.2%	155	1,388	9.9%	△ 305
未払法人税等	Accrued taxes on income	57	0.4%	△ 7	33	0.2%	△ 24	38	0.3%	5	28	0.2%	△ 10
賞与引当金	Allowance for employee's bonuses	176	1.1%	20	176	1.2%	0	173	1.1%	△ 2	172	1.2%	△ 1
その他	Others	604	3.9%	△ 225	763	5.0%	159	537	3.5%	△ 226	616	4.4%	79
流動負債計	Total current liabilities	3,359	21.8%	109	3,693	24.3%	334	3,501	23.1%	△ 192	2,850	20.4%	△ 651
長期借入金	Long-term loans	616	4.0%	72	416	2.7%	△ 200	250	1.6%	△ 166	61	0.4%	△ 188
その他	Others	97	0.6%	4	180	1.2%	83	251	1.7%	70	313	2.2%	61
固定負債計	Total long-term liabilities	714	4.6%	76	597	3.9%	△ 116	501	3.3%	△ 95	374	2.7%	△ 127
負債計	Total liabilities	4,073	26.5%	185	4,291	28.3%	217	4,003	26.4%	△ 288	3,224	23.1%	△ 778
資本金	Common stock	1,429	9.3%	0	1,429	9.4%	0	1,429	9.4%	0	1,429	10.2%	0
資本剰余金	Additional paid-in capital	1,192	7.8%	0	1,135	7.5%	△ 57	1,141	7.5%	5	1,141	8.2%	0
利益剰余金	Retained earnings	6,813	44.3%	△ 548	6,804	44.8%	△ 9	6,824	45.0%	20	6,016	43.0%	△ 808
その他	Others	711	4.6%	332	1,066	7.0%	355	1,566	10.3%	500	1,985	14.2%	418
非支配株主持分	Minority equity	1,152	7.5%	76	459	3.0%	△ 693	208	1.4%	△ 250	185	1.3%	△ 23
純資産計	Total shareholder's equity	11,301	73.5%	△ 138	10,895	71.7%	△ 405	11,170	73.6%	274	10,757	76.9%	△ 412
負債・純資産合計	Total liabilities and shareholder's equity	15,374	100.0%	47	15,187	100.0%	△ 187	15,173	100.0%	△ 13	13,982	100.0%	△ 1,191

注）百万円未満切り捨て Rounding down to the nearest million yen. 増減は前年差額 Increase/Decrease shows the difference from the previous year.

◆負債・純資産の部（連結・半期ベース） ◆Liabilities and Net Assets （Consolidated. 6 months basis）

（百万円）(Million yen)

		23/9			24/9			25/9			26/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,023	6.4%	25	1,204	7.7%	180	966	7.0%	△ 237	846	6.0%	△ 120
短期借入金	Short-term loans	1,805	11.4%	539	1,644	10.6%	△ 161	900	6.5%	△ 744	1,105	7.8%	205
未払法人税等	Accrued taxes on income	25	0.2%	△ 42	61	0.4%	36	23	0.2%	△ 38	101	0.7%	78
賞与引当金	Allowance for employee's bonuses	297	1.9%	14	278	1.8%	△ 18	280	2.0%	2	268	1.9%	△ 12
その他	Others	548	3.5%	△ 137	763	4.9%	214	699	5.0%	△ 64	602	4.3%	△ 97
流動負債計	Total current liabilities	3,700	23.3%	398	3,952	25.4%	251	2,870	20.7%	△ 1,082	2,924	20.7%	54
長期借入金	Long-term loans	644	4.1%	94	272	1.7%	△ 372	127	0.9%	△ 144	22	0.2%	△ 105
その他	Others	184	1.2%	119	191	1.2%	7	292	2.1%	101	178	1.3%	△ 114
固定負債計	Total long-term liabilities	828	5.2%	213	463	3.0%	△ 364	420	3.0%	△ 43	201	1.4%	△ 219
負債計	Total liabilities	4,529	28.5%	612	4,416	28.4%	△ 113	3,290	23.7%	△ 1,125	3,125	22.1%	△ 165
資本金	Common stock	1,429	9.0%	0	1,429	9.2%	0	1,429	10.3%	0	1,429	10.1%	0
資本剰余金	Additional paid-in capital	1,192	7.5%	0	1,135	7.3%	△ 57	1,141	8.2%	5	1,140	8.1%	△ 1
利益剰余金	Retained earnings	6,626	41.7%	△ 557	6,809	43.8%	182	6,456	46.6%	△ 352	6,340	44.9%	△ 116
その他	Others	899	5.7%	165	1,274	8.2%	375	1,338	9.7%	63	1,886	13.4%	548
非支配株主持分	Minority equity	1,203	7.6%	21	490	3.1%	△ 712	201	1.5%	△ 289	192	1.4%	△ 9
純資産計	Net Assets	11,352	71.5%	△ 371	11,140	71.6%	△ 211	10,567	76.3%	△ 573	10,989	77.9%	422
負債・純資産合計	Total liabilities and net assets	15,881	100.0%	240	15,556	100.0%	△ 325	13,858	100.0%	△ 1,698	14,115	100.0%	257

注）百万円未満切り捨て Rounding down to the nearest million yen. 増減は前年同期差額 Increase/Decrease shows the difference from the same period of the previous year.

◆キャッシュフロー（連結・通期ベース）◆Cash flow（Consolidated. 1year basis）　（百万円）（Million yen）

	通期ベース（1year basis）			
	23/3 （22/4-23/3）	24/3 （23/4-24/3）	25/3 （24/4-25/3）	26/3 （25/4-26/3）
営業活動によるCF (Cash flows from operating activities)	208	740	762	610
投資活動によるCF (Cash flows from investing activities)	△ 467	△ 491	△ 891	△646
財務活動によるCF (Cash flows from financing activities)	89	△ 1,133	△ 376	△572
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	32	△ 754	△ 292	△519
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,767	3,800	3,046	2,753
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	3,800	3,046	2,753	2,234

注）百万円未満切り捨て　Rounding down to the nearest million yen.

◆キャッシュフロー（連結・半期ベース）◆Cash flow（Consolidated. 6 months basis）　（百万円）（Million yen）

	半期ベース（ 6 months basis）			
	23/9 （23/4-23/9）	24/9 （24/4-24/9）	25/9 （25/4-25/9）	26/9 （26/4-26/9）
営業活動によるCF (Cash flows from operating activities)	184	621	440	715
投資活動によるCF (Cash flows from investing activities)	△ 168	△ 336	△ 86	△ 654
財務活動によるCF (Cash flows from financing activities)	220	△ 66	△ 971	△ 347
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	345	323	△ 716	△ 293
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,800	3,046	2,753	2,234
現金及び現金同等物の四半期末残高 (Cash and cash equivalents at end of year)	4,146	3,370	2,036	1,941

注）百万円未満切り捨て　Rounding down to the nearest million yen.