

2019年3月期 決算説明会 補足資料  
Supplement Material ( Ended Mar. 31, 2019)

1. 業績の推移 Trend in operating results
2. セグメント別P/Lの推移 Segment P/L
3. 部門別売上高の推移 Trend in Sales by Segment
4. 部門別受注高の推移 Trend in orders by Segment
5. B/S:資産の部(連結) B/S:Assets (Consolidated)
6. B/S:負債・純資産の部(連結) B/S:Liabilities and Net Assets (Consolidated)
7. キャッシュフロー Cash flow
8. 設備投資・減価償却費の推移 Capital Expenditures and Depreciation

2019年5月13日 May. 13, 2019

株式会社ニチダイ NICHIDAI CORPORATION

## ◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース								四半期ベース							
	16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		18/3 (17/4-18/3)				19/3 (18/4-19/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 (Net Sales)	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	17,416	14.2%	3,773	3,604	3,846	4,024	4,234	4,166	4,506	4,508
売上総利益 (Gross Profit)	2,923	△ 13.7%	2,693	△ 7.8%	2,947	9.4%	3,753	27.4%	711	716	847	672	883	899	1,002	968
販売管理費 (SG&A Expenses)	2,094	△ 1.1%	2,051	△ 2.1%	2,192	6.8%	2,366	7.9%	523	578	518	572	565	565	609	625
営業利益 (Operating Income)	828	△ 34.8%	642	△ 22.5%	755	17.6%	1,387	83.8%	187	138	329	100	317	334	392	343
経常利益 (Ordinary Income)	766	△ 41.6%	643	△ 16.0%	778	20.9%	1,417	82.0%	191	147	341	98	319	346	398	352
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	485	△ 44.5%	424	△ 12.6%	522	23.0%	968	85.4%	107	109	226	78	209	230	281	246

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

## ◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース															
	15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%	9,015	14.5%
売上総利益 (Gross Profit)	1,473	△ 11.9%	1,450	△ 15.5%	1,194	△ 18.9%	1,499	3.4%	1,428	19.5%	1,520	1.4%	1,783	24.9%	1,970	29.7%
販売管理費 (SG&A Expenses)	1,031	0.7%	1,063	△ 2.8%	1,019	△ 1.2%	1,032	△ 2.9%	1,101	8.1%	1,090	5.6%	1,130	2.6%	1,235	13.3%
営業利益 (Operating Income)	441	△ 31.8%	386	△ 37.9%	175	△ 60.2%	466	20.6%	326	85.8%	429	△ 8.0%	652	100.0%	735	71.4%
経常利益 (Ordinary Income)	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%	750	70.7%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	285	△ 26.5%	200	△ 58.9%	64	△ 77.3%	359	79.9%	216	234.1%	305	△ 15.0%	440	103.4%	527	72.6%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

	通期ベース								四半期ベース								
	16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		18/3 (17/4-18/3)				19/3 (18/4-19/3)				
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	7,307	△ 7.4%	6,816	△ 6.7%	7,171	5.2%	8,332	16.2%	1,624	1,719	1,847	1,979	1,953	2,030	2,220	2,128
	経常利益 (Ordinary Income)	345	△ 44.1%	322	△ 6.8%	413	28.4%	837	102.4%	5	90	177	139	180	208	285	162
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	4,882	2.3%	5,388	10.4%	5,915	9.8%	6,471	9.4%	1,647	1,403	1,443	1,421	1,561	1,566	1,708	1,634
	経常利益 (Ordinary Income)	97	△ 67.2%	94	△ 3.3%	138	45.7%	346	151.2%	131	32	82	△ 108	90	75	76	104
フィルタ事業 (Filter)	売上高 (Net Sales)	2,074	5.4%	1,942	△ 6.3%	2,161	11.3%	2,611	20.8%	500	481	555	623	719	568	577	746
	経常利益 (Ordinary Income)	322	△ 18.3%	227	△ 29.6%	226	△ 0.1%	233	2.7%	53	25	81	66	49	62	37	84
連結 (Consolidated)	売上高 (Net Sales)	14,264	△ 2.5%	14,147	△ 0.8%	15,248	7.8%	17,416	14.2%	3,773	3,604	3,846	4,024	4,234	4,166	4,506	4,508
	経常利益 (Ordinary Income)	766	△ 41.6%	643	△ 16.0%	778	20.9%	1,417	82.0%	191	147	341	98	319	346	398	352

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円) (Million yen)

	半期ベース																
	15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)		
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	3,649	△ 6.7%	3,658	△ 8.2%	3,332	△ 8.7%	3,483	△ 4.8%	3,344	0.3%	3,826	9.9%	3,983	19.1%	4,349	13.6%
	経常利益 (Ordinary Income)	150	△ 50.1%	194	△ 38.4%	53	△ 64.2%	268	37.6%	96	78.6%	317	18.3%	388	303.8%	448	41.2%
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,601	6.7%	2,281	△ 2.3%	2,503	△ 3.8%	2,885	26.5%	3,051	21.9%	2,864	△ 0.7%	3,127	2.5%	3,343	16.7%
	経常利益 (Ordinary Income)	140	△ 15.4%	△ 42	-	△ 17	-	111	-	164	-	△ 26	-	165	1.0%	181	-
フィルタ事業 (Filter)	売上高 (Net Sales)	916	△ 1.9%	1,157	11.9%	953	4.1%	988	△ 14.6%	982	3.0%	1,179	19.2%	1,288	31.2%	1,323	12.2%
	経常利益 (Ordinary Income)	135	△ 28.4%	187	△ 9.2%	88	△ 34.8%	138	△ 25.9%	78	△ 11.1%	148	6.9%	111	42.4%	121	△ 18.2%
連結 (Consolidated)	売上高 (Net Sales)	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%	7,870	7.0%	8,400	13.9%	9,015	14.5%
	経常利益 (Ordinary Income)	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%	439	△ 15.3%	666	96.6%	750	70.7%

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

## ◆部門別売上高の推移(連結・通期・四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

		通期ベース					四半期ベース							
		15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	18/3 (17/4-18/3)				19/3 (18/4-19/3)			
							1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,865	4,984	4,785	5,087	5,905	1,160	1,234	1,304	1,387	1,403	1,437	1,548	1,514
	海外 (Over seas)	2,028	2,323	2,030	2,083	2,427	463	485	543	591	549	592	672	613
	合計 (Total)	7,894	7,307	6,816	7,171	8,332	1,624	1,719	1,847	1,979	1,953	2,030	2,220	2,128
アッセンブリ事業 (Assembly)	国内 (Japan)	2,355	2,102	2,316	2,666	3,234	668	637	674	685	689	828	896	819
	海外 (Over seas)	2,417	2,780	3,072	3,249	3,236	979	765	768	735	871	737	812	814
	合計 (Total)	4,772	4,882	5,388	5,915	6,471	1,647	1,403	1,443	1,421	1,561	1,566	1,708	1,634
フィルタ事業 (Filter)	国内 (Japan)	1,182	1,494	1,522	1,585	2,197	374	328	418	464	618	449	485	644
	海外 (Over seas)	785	580	420	576	414	126	153	136	159	101	119	91	101
	合計 (Total)	1,968	2,074	1,942	2,161	2,611	500	481	555	623	719	568	577	746
連結 (Consolidated)	国内 (Japan)	9,403	8,581	8,624	9,339	11,336	2,203	2,200	2,397	2,537	2,711	2,715	2,931	2,978
	海外 (Over seas)	5,231	5,683	5,523	5,908	6,079	1,569	1,404	1,448	1,486	1,523	1,450	1,575	1,529
	合計 (Total)	14,635	14,264	14,147	15,248	17,416	3,773	3,604	3,846	4,024	4,234	4,166	4,506	4,508

## ◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円)(Million yen)

		半期ベース									
		14/9 (14/4-14/9)	15/3 (14/10-15/3)	15/9 (15/4-15/9)	16/3 (15/10-16/3)	16/9 (16/4-16/9)	17/3 (16/10-17/3)	17/9 (17/4-17/9)	18/3 (17/10-18/3)	18/9 (18/4-18/9)	19/3 (18/4-19/3)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,993	2,872	2,470	2,514	2,336	2,449	2,395	2,692	2,841	3,063
	海外 (Over seas)	917	1,111	1,178	1,225	996	1,033	949	1,134	1,142	1,285
	合計 (Total)	3,910	3,983	3,649	3,658	3,332	3,483	3,344	3,826	3,983	4,349
アッセンブリ事業 (Assembly)	国内 (Japan)	1,129	1,225	1,119	983	1,076	1,240	1,306	1,360	1,518	1,716
	海外 (Over seas)	1,308	1,108	1,481	1,298	1,427	1,644	1,745	1,503	1,609	1,627
	合計 (Total)	2,438	2,334	2,601	2,281	2,503	2,885	3,051	2,864	3,127	3,343
フィルタ事業 (Filter)	国内 (Japan)	555	627	658	835	688	834	702	882	1,067	1,130
	海外 (Over seas)	378	406	257	322	265	154	279	296	221	193
	合計 (Total)	934	1,034	916	1,157	953	988	982	1,179	1,288	1,323
連結 (Consolidated)	国内 (Japan)	4,678	4,725	4,248	4,332	4,100	4,523	4,404	4,935	5,427	5,909
	海外 (Over seas)	2,604	2,627	2,918	2,764	2,689	2,833	2,973	2,935	2,973	3,105
	合計 (Total)	7,282	7,352	7,166	7,097	6,790	7,357	7,378	7,870	8,400	9,015

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1 year basis/Quarter basis) (百万円)(Million yen)

	通期ベース								四半期ベース							
	16/3 (15/4-16/3)		17/3 (16/4-17/3)		18/3 (17/4-18/3)		19/3 (18/4-19/3)		18/3 (17/4-18/3)				19/3 (18/4-19/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	7,095	△ 6.5%	6,740	△ 5.0%	7,659	13.6%	8,714	13.8%	1,594	1,883	2,072	2,108	2,067	2,193	2,188	2,264
アッセンブリ事業 (Assembly)	4,806	2.8%	5,604	16.6%	5,961	6.4%	6,358	6.7%	1,453	1,505	1,453	1,548	1,590	1,742	1,672	1,353
フィルタ事業 (Filter)	2,092	4.1%	1,949	△ 6.8%	2,397	23.0%	2,416	0.8%	583	541	588	684	646	618	623	529
連結 (Consolidated)	13,995	△ 2.0%	14,294	2.1%	16,018	12.1%	17,489	9.2%	3,631	3,930	4,113	4,342	4,303	4,553	4,484	4,147

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース															
	15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)		18/3 (17/10-18/3)		18/9 (18/4-18/9)		19/3 (18/10-19/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,506	△ 7.8%	3,589	△ 5.1%	3,432	△ 2.1%	3,308	△ 7.8%	3,477	1.3%	4,181	26.4%	4,260	22.5%	4,453	6.5%
アッセンブリ事業 (Assembly)	2,515	9.5%	2,291	△ 3.6%	2,693	7.1%	2,911	27.0%	2,959	9.9%	3,002	3.1%	3,332	12.6%	3,025	0.8%
フィルタ事業 (Filter)	1,011	13.1%	1,081	△ 3.1%	977	△ 3.4%	972	△ 10.1%	1,124	15.1%	1,272	30.9%	1,264	12.4%	1,152	△ 9.4%
連結 (Consolidated)	7,032	0.5%	6,962	△ 4.3%	7,102	1.0%	7,191	3.3%	7,562	6.5%	8,456	17.6%	8,857	17.1%	8,631	2.1%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

## ◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円)(Million yen)

		15/3			16/3			17/3			18/3			19/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	2,424	14.9%	337	2,073	13.2%	△ 351	2,586	16.2%	513	2,774	17.2%	188	2,798	16.3%	23
受取手形	Notes receivable	785	4.8%	8	744	4.7%	△ 41	643	4.0%	△ 100	581	3.6%	△ 62	592	3.4%	11
売掛金	Accounts receivable	2,892	17.7%	154	3,054	19.4%	161	3,382	21.2%	328	3,456	21.4%	73	4,352	25.3%	895
たな卸資産	Inventories	2,556	15.7%	440	2,523	16.1%	△ 32	2,021	12.7%	△ 502	2,084	12.9%	63	2,270	13.2%	185
その他	Others	61	0.4%	△ 141	58	0.4%	△ 2	45	0.3%	△ 13	72	0.4%	27	93	0.5%	21
貸倒引当金	Allowance for doubtful accounts	△ 1	△ 0.0%	4	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	0	△ 0.0%	1
流動資産計	Total current assets	8,718	53.4%	803	8,453	53.8%	△ 265	8,677	54.4%	224	8,967	55.5%	290	10,107	58.8%	1,139
有形固定資産	Tangible fixed assets	7,188	44.0%	464	6,844	43.5%	△ 343	6,889	43.2%	45	6,725	41.6%	△ 164	6,409	37.3%	△ 315
無形固定資産	Intangible fixed assets	111	0.7%	0	95	0.6%	△ 15	131	0.8%	35	139	0.9%	8	344	2.0%	204
投資その他の資産	Investment and other assets	305	1.9%	△ 161	331	2.1%	26	262	1.6%	△ 69	318	2.0%	55	321	1.9%	3
固定資産計	Total fixed assets	7,604	46.6%	302	7,271	46.2%	△ 333	7,283	45.6%	11	7,183	44.5%	△ 100	7,076	41.2%	△ 107
資産合計	Total Assets	16,323	100.0%	1,106	15,725	100.0%	△ 598	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

## ◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円)(Million yen)

		14/9			15/9			16/9			17/9			18/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	2,140	14.0%	△ 554	2,023	12.7%	△ 116	2,487	16.5%	463	2,764	17.3%	277	2,827	17.0%	62
受取手形	Notes receivable	776	5.1%	50	637	4.0%	△ 139	622	4.1%	△ 14	595	3.7%	△ 27	514	3.1%	△ 80
売掛金	Accounts receivable	2,843	18.6%	296	2,873	18.1%	30	2,854	18.9%	△ 19	3,237	20.2%	382	3,863	23.3%	626
たな卸資産	Inventories	2,180	14.2%	149	2,649	16.7%	468	2,204	14.6%	△ 445	2,156	13.5%	△ 47	2,140	12.9%	△ 15
その他	Others	114	0.7%	△ 67	79	0.5%	△ 35	28	0.2%	△ 50	47	0.3%	18	135	0.8%	88
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 0.0%	0	△ 1	△ 0.0%	2	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	8,052	52.6%	△ 126	8,262	52.0%	210	8,196	54.2%	△ 66	8,799	55.0%	603	9,480	57.1%	680
有形固定資産	Tangible fixed assets	6,787	44.3%	91	7,202	45.3%	415	6,475	42.8%	△ 727	6,759	42.2%	284	6,567	39.5%	△ 192
無形固定資産	Intangible fixed assets	122	0.8%	9	103	0.7%	△ 18	127	0.8%	23	151	0.9%	24	207	1.3%	56
投資その他の資産	Investment and other assets	346	2.3%	△ 216	335	2.1%	△ 10	314	2.1%	△ 20	297	1.9%	△ 17	362	2.2%	64
固定資産計	Total fixed assets	7,255	47.4%	△ 115	7,641	48.0%	385	6,917	45.8%	△ 724	7,208	45.0%	291	7,137	42.9%	△ 71
資産合計	Total Assets	15,308	100.0%	△ 242	15,904	100.0%	596	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

## ◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

		15/3			16/3			17/3			18/3			19/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,622	9.9%	△ 10	1,318	8.4%	△ 304	1,573	9.9%	254	1,586	9.8%	12	1,905	11.1%	319
短期借入金	Short-term loans	1,897	11.6%	208	1,575	10.0%	△ 322	1,378	8.6%	△ 196	1,527	9.5%	148	1,416	8.2%	△ 111
未払法人税等	Accrued taxes on income	114	0.7%	△ 61	71	0.5%	△ 43	95	0.6%	23	160	1.0%	65	247	1.4%	86
賞与引当金	Allowance for employee's bonuses	141	0.9%	3	147	0.9%	5	148	0.9%	1	149	0.9%	0	155	0.9%	5
その他	Others	764	4.7%	△ 25	876	5.6%	112	1,078	6.8%	202	929	5.8%	△ 149	794	4.6%	△ 134
流動負債計	Total current liabilities	4,540	27.8%	114	3,988	25.4%	△ 551	4,274	26.8%	286	4,353	27.0%	78	4,519	26.3%	166
長期借入金	Long-term loans	943	5.8%	△ 90	935	5.9%	△ 7	830	5.2%	△ 104	497	3.1%	△ 333	577	3.4%	79
その他	Others	513	3.1%	△ 235	475	3.0%	△ 38	278	1.7%	△ 196	71	0.4%	△ 207	48	0.3%	△ 22
固定負債計	Total long-term liabilities	1,456	8.9%	△ 325	1,410	9.0%	△ 46	1,109	7.0%	△ 300	569	3.5%	△ 540	625	3.6%	56
負債計	Total liabilities	5,996	36.7%	△ 210	5,399	34.3%	△ 597	5,384	33.7%	△ 14	4,922	30.5%	△ 461	5,145	29.9%	223
資本金	Common stock	1,429	8.8%	0	1,429	9.1%	0	1,429	9.0%	0	1,429	8.9%	0	1,429	8.3%	0
資本剰余金	Additional paid-in capital	1,192	7.3%	0	1,192	7.6%	0	1,192	7.5%	0	1,192	7.4%	0	1,192	6.9%	0
利益剰余金	Retained earnings	6,395	39.2%	780	6,681	42.5%	286	6,925	43.4%	243	7,285	45.1%	359	8,072	47.0%	787
その他	Others	408	2.5%	346	93	0.6%	△ 314	92	0.6%	△ 1	265	1.6%	173	216	1.3%	△ 48
非支配株主持分	Minority equity	900	5.5%	189	927	5.9%	26	936	5.9%	9	1,055	6.5%	118	1,125	6.5%	69
純資産計	Total shareholder's equity	10,327	63.3%	1,316	10,326	65.7%	△ 1	10,577	66.3%	251	11,228	69.5%	651	12,037	70.1%	808
負債・純資産合計	Total liabilities and shareholder's equity	16,323	100.0%	1,106	15,725	100.0%	△ 598	15,961	100.0%	236	16,151	100.0%	189	17,183	100.0%	1,031

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

## ◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

		14/9			15/9			16/9			17/9			18/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	1,496	9.8%	86	1,344	8.5%	△ 151	1,290	8.5%	△ 53	1,593	10.0%	303	1,766	10.6%	172
短期借入金	Short-term loans	1,532	10.0%	△ 705	1,655	10.4%	122	1,503	9.9%	△ 152	1,171	7.3%	△ 331	1,402	8.4%	230
未払法人税等	Accrued taxes on income	89	0.6%	△ 36	106	0.7%	16	62	0.4%	△ 43	127	0.8%	64	222	1.3%	95
賞与引当金	Allowance for employee's bonuses	281	1.8%	40	275	1.7%	△ 6	277	1.8%	2	282	1.8%	4	320	1.9%	38
その他	Others	879	5.7%	19	649	4.1%	△ 230	679	4.5%	30	1,071	6.7%	391	749	4.5%	△ 322
流動負債計	Total current liabilities	4,279	28.0%	△ 594	4,029	25.3%	△ 249	3,813	25.2%	△ 216	4,246	26.5%	433	4,461	26.8%	214
長期借入金	Long-term loans	1,088	7.1%	△ 483	857	5.4%	△ 231	1,007	6.7%	150	851	5.3%	△ 156	604	3.6%	△ 246
その他	Others	548	3.6%	△ 9	451	2.8%	△ 97	387	2.6%	△ 63	117	0.7%	△ 270	65	0.4%	△ 52
固定負債計	Total long-term liabilities	1,637	10.7%	△ 492	1,308	8.2%	△ 328	1,395	9.2%	86	968	6.1%	△ 426	669	4.0%	△ 299
負債計	Total liabilities	5,916	38.6%	△ 1,087	5,338	33.6%	△ 577	5,208	34.5%	△ 129	5,215	32.6%	6	5,130	30.9%	△ 84
資本金	Common stock	1,429	9.3%	0	1,429	9.0%	0	1,429	9.5%	0	1,429	8.9%	0	1,429	8.6%	0
資本剰余金	Additional paid-in capital	1,192	7.8%	0	1,192	7.5%	0	1,192	7.9%	0	1,192	7.5%	0	1,192	7.2%	0
利益剰余金	Retained earnings	6,018	39.3%	866	6,572	41.3%	554	6,656	44.0%	83	7,051	44.1%	395	7,635	45.9%	583
その他	Others	12	0.1%	△ 112	408	2.6%	395	△ 199	△ 1.3%	△ 608	138	0.9%	338	166	1.0%	27
非支配株主持分	Minority equity	737	4.8%	89	961	6.0%	224	825	5.5%	△ 136	979	6.1%	153	1,063	6.4%	83
純資産計	Net Assets	9,391	61.4%	844	10,565	66.4%	1,174	9,904	65.5%	△ 660	10,792	67.4%	887	11,487	69.1%	694
負債・純資産合計	Total liabilities and net assets	15,308	100.0%	△ 242	15,904	100.0%	596	15,113	100.0%	△ 790	16,008	100.0%	894	16,617	100.0%	609

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

## ◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース									
	11/3 (10/4-11/3)	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	18/3 (17/4-18/3)	19/3 (18/4-19/3)	
営業活動によるCF (Cash flows from operating activities)	514	529	1,608	2,366	1,475	1,074	1,801	1,483	1,304	
投資活動によるCF (Cash flows from investing activities)	△ 358	△ 549	△ 1,005	△ 1,064	△ 926	△ 692	△ 581	△ 568	△ 830	
財務活動によるCF (Cash flows from financing activities)	129	194	△ 743	△ 1,056	△ 174	△ 664	△ 691	△ 798	△ 428	
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	283	155	△ 112	287	486	△ 351	513	187	23	
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665	
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665	2,689	

## ◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース									
	10/9 (10/4-10/9)	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)	18/9 (18/4-18/9)	
営業活動によるCF (Cash flows from operating activities)	105	382	1,142	1,226	822	585	1,015	917	798	
投資活動によるCF (Cash flows from investing activities)	△ 123	△ 245	△ 754	△ 519	△ 345	△ 479	△ 325	△ 311	△ 431	
財務活動によるCF (Cash flows from financing activities)	108	96	△ 458	158	△ 253	△ 506	△ 157	△ 441	△ 261	
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	77	207	△ 67	896	204	△ 400	415	177	52	
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478	2,665	
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,138	1,552	1,432	2,438	2,034	1,915	2,379	2,655	2,718	



## ◆設備投資&amp;減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	14/3	15/3	16/3	17/3	18/3	19/3	20/3
	実績 Results	実績 Results	実績 Results	実績 Results	実績 Results	実績 Results	計画 Plan
設備投資額 (Capital expenditures)	1,290	1,313	774	966	434	771	1,530
減価償却費 (Depreciation)	764	879	970	793	860	853	860