



# NICHIDAI CORPORATION

## Summary of Consolidated Financial Results for the 2<sup>nd</sup> Quarter Ended September 30, 2025

October 31, 2025

Company name: NICHIDAI CORPORATION

Listed Stock Exchange: Tokyo Securities Exchange

Code number: 6467

(URL <https://www.nichidai.jp>)

Company Representative: Naoki Ito, President & Corporate Officer

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Reporting date of financial statements: November 13, 2025

Commencement date of dividend payment: December 1, 2025

(Rounded down to the nearest million yen.)

Supplementary explanatory materials for financial statements available or not : available

Whether or not to hold a financial results briefing session : hold

1. Consolidated Financial Results for the 2<sup>nd</sup> Quarter Ended September 30, 2025 (From April 1, 2025 to September 30, 2025)

(1) Consolidated Operating Results (Total)

(% indicates changes in net sales compared with preceding same period.)

|                                                      | Net sales       |      | Operating Income |   | Ordinary Income |   | Net income Attributable to Owners of the Parent |   |
|------------------------------------------------------|-----------------|------|------------------|---|-----------------|---|-------------------------------------------------|---|
|                                                      | Millions of Yen | %    | Millions of Yen  | % | Millions of Yen | % | Millions of Yen                                 | % |
| For the 2 <sup>nd</sup> Quarter Ended Sept. 30, 2025 | 5,603           | △4.1 | △238             | — | △215            | — | △331                                            | — |
| Ended Sept. 30, 2024                                 | 5,842           | 7.7  | 70               | — | 92              | — | 23                                              | — |

(Note) Comprehensive income FY 2025 for the 2<sup>nd</sup> Quarter △556million yen (—%)

FY 2024 for the 2<sup>nd</sup> Quarter 265million yen (266.2%)

|                                                      | EPS |     | Adjusted EPS |     |
|------------------------------------------------------|-----|-----|--------------|-----|
|                                                      | Yen | Sen | Yen          | Sen |
| For the 2 <sup>nd</sup> Quarter Ended Sept. 30, 2025 | △36 | 69  | —            | —   |
| Ended Sept. 30, 2024                                 | 2   | 57  | —            | —   |

(2) Consolidated Financial Position

|                      | Total Assets    | Net Assets      | Shareholders' Equity Ratio |
|----------------------|-----------------|-----------------|----------------------------|
|                      | Millions of Yen | Millions of Yen | %                          |
| Ended Sept. 30, 2025 | 13,858          | 10,567          | 74.8                       |
| FY 2025              | 15,173          | 11,170          | 72.2                       |

(Ref.) Shareholders' Equity FY 2026 for the 2<sup>nd</sup> Quarter 10,366 million yen FY 2025 10,962 million yen

2. Dividends

| Dividends         |                                |     |                                |     |                                |     |          |     |           |     |
|-------------------|--------------------------------|-----|--------------------------------|-----|--------------------------------|-----|----------|-----|-----------|-----|
|                   | Dividends per Share            |     |                                |     |                                |     |          |     |           |     |
|                   | End of 1 <sup>st</sup> Quarter |     | End of 2 <sup>nd</sup> Quarter |     | End of 3 <sup>rd</sup> Quarter |     | Year End |     | Full Year |     |
|                   | Yen                            | Sen | Yen                            | Sen | Yen                            | Sen | Yen      | Sen | Yen       | Sen |
| FY 2025           | —                              |     | 2                              | 00  | —                              |     | 4        | 00  | 6         | 00  |
| FY 2026           | —                              |     | 2                              | 00  |                                |     |          |     |           |     |
| FY2025 (Forecast) |                                |     |                                |     | —                              |     | 4        | 00  | 6         | 00  |

(Note) Revisions to the dividend forecast since the most recent announcement : N/A

3. Consolidated Forecast for the Year Ending March 2026(From April 1, 2025 to March 31, 2026)

(% indicates changes in net sales, operating income, etc. compared with preceding same period.)

|           | Net sales       |      | Operating Income |   | Ordinary Income |   | Net income Attributable to Owners of the Parent |   | EPS |     |
|-----------|-----------------|------|------------------|---|-----------------|---|-------------------------------------------------|---|-----|-----|
|           | Millions of Yen | %    | Millions of Yen  | % | Millions of Yen | % | Millions of Yen                                 | % | Yen | Sen |
| Full Year | 11,252          | △3.0 | △200             | — | △180            | — | △237                                            | — | △26 | 24  |

(Note) Revisions to the dividend forecast since the most recent announcement : available

※Note

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation): N/A

(2) Adoption of any simplified way of accounting method or any accounting procedure specific to the preparation of quarterly financial statements: N/A

(3) Changes in accounting principle, procedure or method associated with preparing the consolidated of quarterly financial results

① Changes resulting from revision of accounting policy N/A

② Changes other than ① N/A

③ Changes in accounting estimate N/A

④ Restatement N/A

(4) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

Ended Sept. 30, 2025 9,053,300 shares FY 2025 9,053,300 shares

② Number of treasury stocks at the end of the term

Ended Sept. 30, 2025 21,886 shares FY 2025 2,196 shares

③ Average number of outstanding shares during the period

Ended Sept. 30, 2025 9,032,141 shares Ended Sept. 30, 2024 9,051,175 shares

※The quarterly consolidated financial results presented herein are not subject to the quarterly review by certified public accountants or audit corporations.

※Explanation regarding appropriate use of business forecasts and other special instructions

The above forecasts of operating results are based on the information available at the time this document was released, and actual operating results may differ from these forecasts due to various factors.

## 1. Qualitative Information on the Second Quarter Financial Results

### (1) Explanation of the results of operations

During the interim period under review, uncertainty surrounding United States tariff policies eased somewhat, but the global trade environment remained clouded by uncertainty, particularly concerning United States - China relations. As a result, economic conditions continued to be unstable. Furthermore, these global economic fluctuations have spread to the Japanese economy. Within the Japanese automotive industry, a key customer sector for our Group, production and sales volumes remained at the same level as the same period last year overall, but performance continues to be sluggish.

Amidst these circumstances, in the precision die business saw a decrease in revenue for both domestic and overseas markets. As a result, net sales amounted to 2,230 million yen (6.2% decrease compared to the same period last year). In the Precision Components business, a decrease in domestic sales could not be offset by an increase in overseas sales, resulting in an overall decrease in revenue. Consequently, net sales amounted to 2,165 million yen (5.6% decrease compared to the same period last year).

In the Filter business, domestic sales remained at the previous year's level, while overseas sales performed well, leading to an increase in revenue. Consequently, net sales amounted to 1,206 million yen (3.1% increase compared to the same period last year).

As a result of the above, consolidated net sales amounted to 5,603 million yen (4.1% decrease compared to the same period last year). Regarding profits and losses, due to the decrease in net sales and a deterioration in the product mix, an operating loss of 238 million yen was recorded (compared to an operating profit of 70 million yen in the same period last year), an ordinary loss of 215 million yen (compared to an ordinary profit of 92 million yen in the same period last year), and a net loss attributable to owners of the parent of 331 million yen (compared to a net profit attributable to owners of the parent of 23 million yen in the same period last year).