



NICHIDAI CORPORATION

Summary of Consolidated Financial Results for the 1st Quarter Ended June 30, 2026

August 3, 2026

Company name: NICHIDAI CORPORATION

Listed Stock Exchange: Tokyo Securities Exchange

Code number: 6467

(URL <https://www.nichidai.jp>)

Company Representative: Naoki Ito, President & Corporate Officer

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Commencement date of dividend payment : —

Supplementary explanatory materials for financial statements available or not : available

Whether or not to hold a financial results briefing session : not to hold

(Rounded down to the nearest million yen.)

1. Consolidated Financial Results for the 1st Quarter Ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (Total)

(% indicates changes in net sales compared with previous same period.)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent	
For the 1 st Quarter	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Ended Jun. 30, 2026	2,817	△3.2	21	—	38	—	13	—
Ended Jun. 30, 2025	2,909	5.1	△36	—	△30	—	△81	—

(Attn.) Comprehensive income FY 2027/3 for the 1st Quarter △48 million yen (—)

FY 2026/3 for the 1st Quarter △325 million yen (—)

	EPS		Adjusted EPS	
For the 1 st Quarter	Yen	Sen	Yen	Sen
Ended Jun. 30, 2026	1	46	—	—
Ended Jun. 30, 2025	△9	07	—	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
FY2027/3 1 st Quarter	13,239	10,688	79.3
FY2026/3	13,982	10,757	75.6

(Ref.) Shareholders' Equity FY 2027/3 for the 1st Quarter 10,504 million yen FY 2026/3 10,572 million yen

2. Dividends

	Dividends per Share									
	End of 1 st Quarter		End of 2 nd Quarter		End of 3 rd Quarter		Year End		Full Year	
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY 2026/3	—		2	00	—		2	00	4	00
FY 2027/3	—									
FY2027/3 (Forecast)			2	00	—		4	00	6	00

(Note) Revisions to the most recently announced dividend forecast: N/A

3. Consolidated Forecast for the Year Ending March 2026 (From April 1, 2026 to March 31, 2027)

(% indicates changes in net sales, operating income, etc. compared with previous same period.)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent		EPS	
Ended	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen	Sen
Sept.30,2026	5,800	3.5	50	—	77	—	27	—	2	99
Full Year	11,650	6.0	150	—	63	—	10	—	1	11

(Note) Change made in Consolidated Forecast: Yes

4. Others

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation) N/A

(2) Adoption of any simplified way of accounting method or any accounting procedure specific to the preparation of quarterly financial statements: N/A

(3) Changes in accounting principle, procedure or method associated with preparing the consolidated of quarterly financial results

① Changes resulting from revision of accounting policy N/A

② Changes other than ① N/A

③ Accounting estimation changes N/A

④ Retrospective restatement N/A

(4) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

FY2027/3 1st Quarter 9,053,300 shares FY 2026/3 9,053,300 shares

② Number of treasury stocks at the end of the term

FY2027/3 1st Quarter 21,886 shares FY 2026/3 21,886 shares

③ Average number of outstanding shares during the period

FY2027/3 1st Quarter 9,031,414 shares FY2026/3 1st Quarter 9,035,637 shares

※The earnings forecasts and other forward-looking statements contained in this document are based on information currently available to the Company and certain assumptions that the Company considers to be reasonable, and are not intended to guarantee their achievement. In addition, actual results may differ due to various factors. For the conditions underlying the earnings forecasts and precautions for using the earnings forecasts, please see

(1) Overview of Financial Results

Overview of Financial Results for the 1ST Quarter Ended June 30, 2026 (From April 1, 2026 to June 30, 2026)

During the first quarter of the current consolidated fiscal year, while improved business sentiment driven by expanding AI-related investments and rising stock prices underpinned economic conditions, the global economy saw only moderate growth due primarily to rising geopolitical risks, fluctuations in energy prices, and uncertainty surrounding trade policies. Currently, although there are signs of easing tensions in some regions, uncertainty remains regarding developments in geopolitical risks, in particular, the situation in the Middle East, and their impact on logistics networks and energy prices. Looking at the global automotive industry, while the North American market is performing solid, the outlook remains clouded due to intensifying competition in the Chinese market, ongoing investment in electrification, as well as uncertainties in the international affairs, including the situation in the Middle East. In this business environment, the Japanese automotive industry, or the Group's primary customer, has been streamlining its production systems and reviewing its business structure in keeping with changes in market conditions and demand trends. In the electric vehicle (EV) market, while demand for EVs has entered a correction phase, sales of hybrid vehicles (HEVs) remain robust, reflecting changes in the market structure.

Meanwhile, in the global automotive market, the development efforts toward model updates and electrification continued and, despite regional variations, sales and production generally trended toward gradual recovery. Given this business environment, while the business conditions surrounding the Group remain unclear, we are advancing our business activities by closely monitoring the production and development trends of our corporate customers and seizing the opportunity of a gradual market recovery. Under these circumstances, the Precision Die Business posted an increase in revenue, as the increase in domestic sales offset the decrease in overseas sales. As a result, net sales totaled 1,155 million yen (up 0.7% year-on-year). In the Precision Parts Business, both domestic and overseas sales were sluggish, resulting in a decline in revenue. Consequently, net sales totaled 1,011 million yen (down 14.3% year-on-year). In the Filter Business, while overseas sales remained at the previous year's level, domestic sales performed well, achieving an increase in revenue. Consequently, net sales totaled 650 million yen (up 11.8% year-on-year). As a result of the above, consolidated net sales totaled 2,817 million yen (down 3.2% year-on-year). On the profit and loss front, we returned to profitability through fixed cost reductions with operating income of 21 million yen (compared to an operating loss of 36 million yen in the same period of the previous year), and ordinary income of 38 million yen (compared to an ordinary loss of 30 million yen in the same period of the previous year). In addition, we assessed the recoverability of deferred tax assets based on current estimates of future taxable income and recognized income taxes-deferred (credit) of 55 million yen for the portion expected to be recoverable. As a result, net income attributable to owners of the parent for the quarter came to 13 million yen (compared to a net loss attributable to owners of the parent of 81 million yen in the same period of the previous year).