



NICHIDAI CORPORATION
Summary of Financial Results for the Ended March 31, 2026

May. 1, 2026

Company name: NICHIDAI CORPORATION

Listed Stock Exchange: Tokyo Securities Exchange

Code number: 6467

(URL <https://www.nichidai.jp>)

Company Representative: Naoki Ito, President & Corporate Officer

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Annual shareholders' meeting: June 25, 2026

Reporting date of financial statements: June 24, 2026

Commencement date of dividend payment: June 26, 2026

(Rounded down to the nearest million yen.)

1. Consolidated Financial Results for the Year Ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(1) Consolidated Operating Results (Total)

(% = Year-on-year change)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2026	10,992	△5.3	△408	—	△446	—	△754	—
FY2025	11,602	2.5	153	—	185	185.3	56	25.5

(Attn.) Comprehensive income

FY2026 △348million yen (—%)

FY2025 625million yen (36.4%)

	EPS		Adjusted EPS		Return on Equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
	Yen	Sen	Yen	Sen	%	%	%
FY2026	△83	50	—	—	△7.0	△3.1	△3.7
FY2025	6	24	—	—	0.5	1.2	1.3

(Ref.) Gain or loss on investment by equity method

FY2026 — million yen

FY2025 — million yen

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio	BPS	
	Millions of Yen	Millions of Yen	%	Yen	Sen
FY2026	13,982	10,757	75.6	1,170	64
FY2025	15,173	11,170	72.2	1,211	15

(Ref.) Shareholders' Equity

FY2026 10,572 million yen

FY2025 10,962 million yen

(3) Consolidated Statements of Cash Flows

	Operating Activities	Investing Activities	Financing Activities	Cash & Cash Equivalents at the end of The period
	Millions of Yen	Millions of Yen	Millions of Yen	Millions of Yen
FY2026	610	△646	△572	2,234
FY2025	762	△891	△376	2,753

2. Dividends

Dividends													
	Dividends per Share										Total Dividends (Full Year)	Payout Ratio (Consolidated)	Dividend on Equity Ratio (Consolidated)
	End of 1 st Quarter		End of Interim Period		End of 3 rd Quarter		Year End		Full Year				
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Millions of Yen	%	%
FY2025	—		2	00	—		4	00	6	00	54	96.2	0.5
FY2026	—		2	00	—		2	00	4	00	36	—	0.3
FY2027 (Forecast)	—		2	00	—		4	00	6	00		—	

3. Consolidated Forecast for the Year Ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(% = indicates changes in net sales, operating income, etc. compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent		EPS	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen	Sen
Ended Sept.30,2026	5,350	△4.5	△90	—	△80	—	△95	—	△10	52
Full Year	11,200	1.9	10	—	△85	—	△126	—	13	95

※Notes

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation) Yes Excluded: 1 company (Company Name) THAI SINTERED MESH CO., LTD.

(2) Changes in accounting policy, changes in accounting estimate and restatement associated with preparing the consolidated financial results (to be stated in the changes of important items that form the basis of the consolidated financial results)

① Changes resulting from revision of accounting policy N/A

② Changes other than ① N/A

③ Changes in accounting estimate N/A

④ Restatement N/A

(3) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

FY2026 9,053,300 shares FY2025 9,053,300 shares

② Number of treasury stocks at the end of the term

FY2026 21,886 shares FY2025 2,196shares

③ Average number of outstanding shares during the period

FY2026 9,031,778 shares FY2025 9,051,160shares

1. Individual Financial Results for the Year Ended March 31, 2026 (From April 1, 2025 to March 31, 2026)

(1) Individual Operating Results (Total)

(% = Year-on-year change)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
FY2026	6,475	△11.3	△389	-	△325	-	△544	-
FY2025	7,304	2.4	42	67.5	92	△48.4	61	△60.3

	EPS		Adjusted EPS	
	Yen	Sen	Yen	Sen
FY2026	△60	25	—	—
FY2025	6	77	—	—

(2) Individual Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio	BPS	
	Millions of Yen	Millions of Yen	%	Yen	Sen
FY2026	9,499	5,822	61.3	644	66
FY2025	10,097	6,414	63.5	708	72

(Ref.) Shareholders' Equity FY2026 5,822 million yen FY2025 6,414 million yen

※This summary of consolidated financial results is not subject to audit.

※Explanation regarding proper use of the projected financial results and other notes

The future prospects of financial results etc. described in this material have been prepared based on the currently available information and certain assumptions assessed to be reasonable, and do not represent promise that the Company will attain these performance figures. Accordingly, actual figures may differ materially from those projected due to various factors.

1. Overview of business results

(1) Overview of Operating Results for the Current Fiscal Year

During the consolidated fiscal year under review, the global economy showed signs of recovery in some areas, supported by easing inflation. However, uncertainty continued due to trade policy and tariff measures, as well as the slowdown of the Chinese economy and the impact of geopolitical risks, resulting in an ongoing unclear outlook.

In the Japanese economy, while inbound demand recovered and improvements in employment and income conditions provided support, the recovery remained modest due to weak growth in personal consumption amid rising prices.

Under these business conditions, demand recovery in the Japanese automotive industry, which is the Company's main customer base, remained limited. Although the shift toward electrification continues, the pace of expansion in the electric vehicle markets in Europe and the United States has slowed. On the other hand, demand for hybrid vehicles and plug-in hybrid vehicles has remained strong, and the market continues to be in a transitional phase.

In Japan, automobile production has been on a recovery trend; however, ongoing production system revisions and inventory adjustments have continued, and the business environment surrounding the Group remains uncertain and challenging.

As a result, consolidated net sales for the fiscal year amounted to 10,992 million yen(down 5.3% year-on-year). On the profit side, gross profit decreased due to the decline in sales, and although efforts were made to control various costs amid changes in the sales mix, operating loss amounted to 408 million yen(compared with an operating profit of 153 million yen in the previous fiscal year), and ordinary loss amounted to 446 million yen(compared with an ordinary profit of 185 million yen in the previous fiscal year).

In addition, impairment losses on fixed assets were recorded in the precision components business due to a review of profitability, resulting in a net loss attributable to owners of the parent of 754 million yen(compared with a net profit of 56 million yen in the previous fiscal year). Furthermore, foreign exchange losses of 67 million yen were recorded due to valuation losses on foreign currency-denominated receivables, and restructuring costs of 82 million yen were recorded in connection with the merger of a subsidiary in Thailand.

Segment Performance Overview

In the Precision Dies Business, overall sales declined due to continued inventory adjustments by customers in both domestic and overseas markets, resulting in weaker demand. As a result, net sales amounted to 4,467 million yen (down 8.1% year-on-year).

In addition to a decrease in gross profit due to lower sales, rising material costs also had an impact, resulting in an ordinary loss of 292 million yen (compared with an ordinary profit of 133 million yen in the previous fiscal year).

In the Precision Parts Business, domestic demand from major customers declined. Although some overseas regions showed signs of recovery, this was not sufficient to offset the decline in Japan, resulting in an overall decrease in sales. As a result, net sales amounted to 4,244 million yen(down 2.8% year-on-year). Furthermore, the decrease in gross profit due to lower sales led to an ordinary loss of 220 million yen(compared with an ordinary loss of 119 million yen in the previous fiscal year).

In the Filter Business, domestic sales declined due to a reactionary drop following special demand in the previous year, while overseas sales also decreased due to a temporary reduction in demand associated with the restructuring of the Thailand subsidiary. As a result, net sales amounted to 2,280 million yen(down 4.1% year-on-year). In addition, the decrease in gross profit and temporary impacts related to the restructuring of the Thailand subsidiary resulted in ordinary profit of 66 million yen(down 61.2% year-on-year).