



The Financial Statement Briefing

the 1st Quarter Ended June 30,2026

August 3,2026

JPX Company Code : 6467

株式会社 ニチダイ

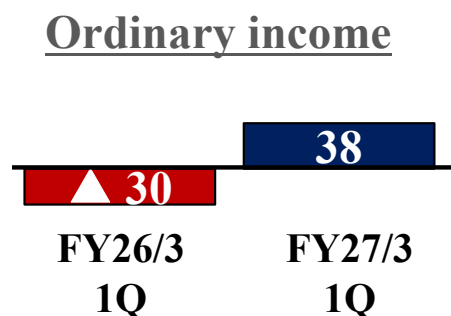
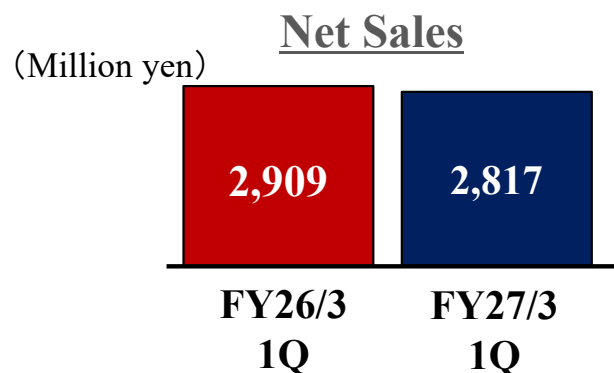
NICHIDAI CORPORATION

<https://www.nichidai.jp/english/index.html>

Highlights of FY27/3 Q1 Financial Results

First Quarter Results

- Net Sales 2,817 Million yen (year on year 3.2% decreased)
- Ordinary income 38 Million yen (year on year 141 Million yen increased)



- In the global automotive market, despite regional variations, sales and production generally tended toward moderate recovery.
- As for net sales, while the Precision Die Business remained at the previous year's level and the Filter Business saw an increase, the Precision Parts Business posted a decline, resulting in a slight decrease on a consolidated basis.
- Ordinary income increased due to an improved product mix, fixed cost reductions, and other factors.

1) Introduction of Business

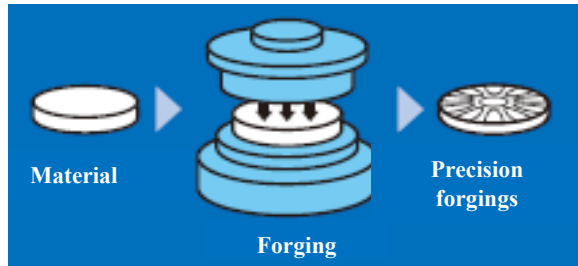
2) FY27/3 1Q Summary of financial results

3) FY27/3 Full Year Outlook

1) Introduction of Business

Precision Die Business

Total support dies for the Production of high-precision automotive parts



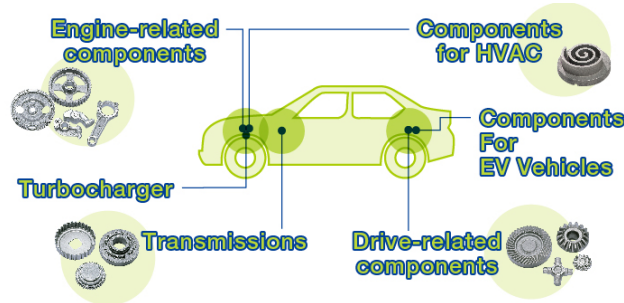
High-precision • Resource-saving • High strength

Automotive Precision Die Production



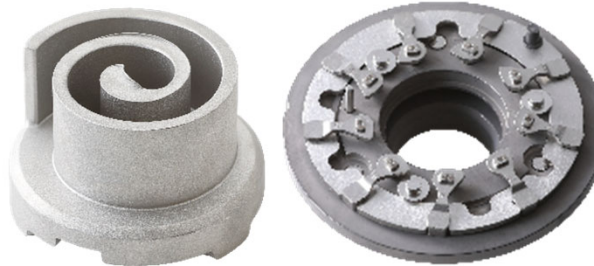
Precision Parts Business

Utilizing die know-how, mass production of precision forged parts and assembly turbocharger parts

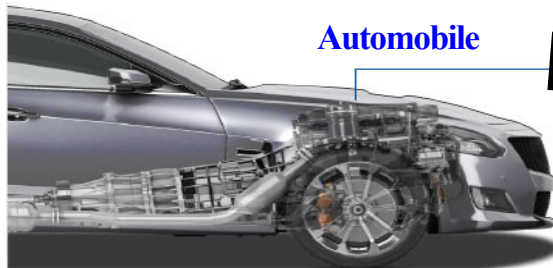


High quality • Automation • Bipolar production

Precision forged parts and assembly turbocharger parts



Automobile



Filter Business

Providing metal filters that can be used under severe conditions to various industries



High strength • Heat resistance • Oxidation resistance

Multi-layer sintered filters



Beverage

Medicine



Aerospace



- 1) Introduction of Business
- 2) FY27/3 1Q Summary of financial results**
- 3) FY27/3 Full Year Outlook

2) FY27/3 1Q Summary of financial results

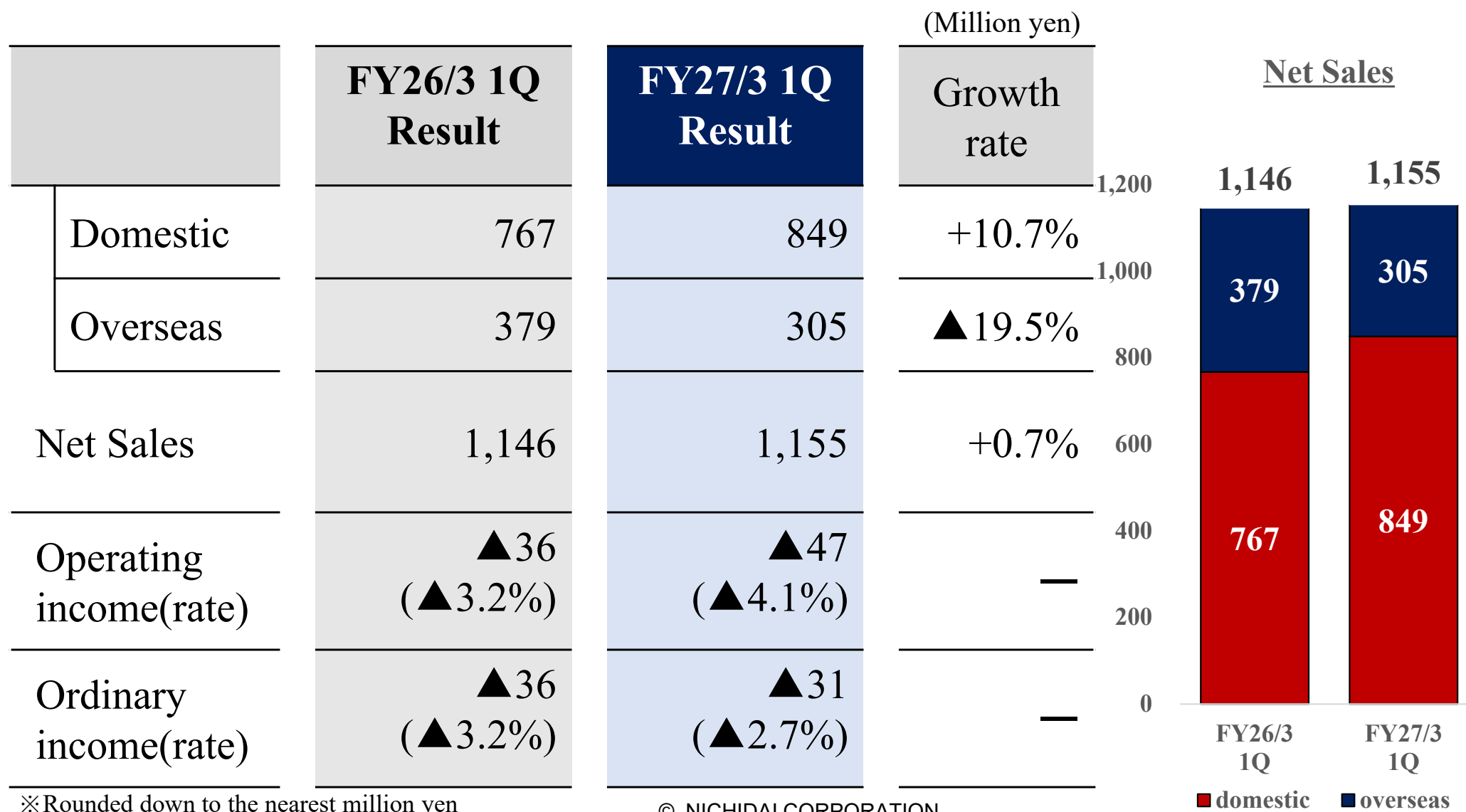
Net sales: Revenue decreased due to sluggish overseas demand in the Precision Parts Business.
Profit: Fixed cost reductions successfully improved profits, resulting in a return to profitability.

		(Million yen)		
		FY26/3 1Q Result	FY27/3 1Q Result	Growth rate
Net Sales		2,909	2,817	▲3.2%
Operating income		▲36 (▲1.3%)	21 (0.7%)	—
Ordinary income		▲30 (▲1.0%)	38 (1.3%)	—
Net income Attributable to Owners of the Parent		▲81 (▲2.8%)	13 (0.5%)	—
Exchange rate	USD	145.21	156.49	+11.28
	THB (yen)	4.38	4.94	+0.56

2) FY27/3 1Q Summary of financial results 【Precision Die Business】

Net sales: The decrease in overseas sales was offset by the increase in domestic sales, resulting in an overall revenue increase.

Profit: A loss was recorded primarily due to soaring raw material prices.

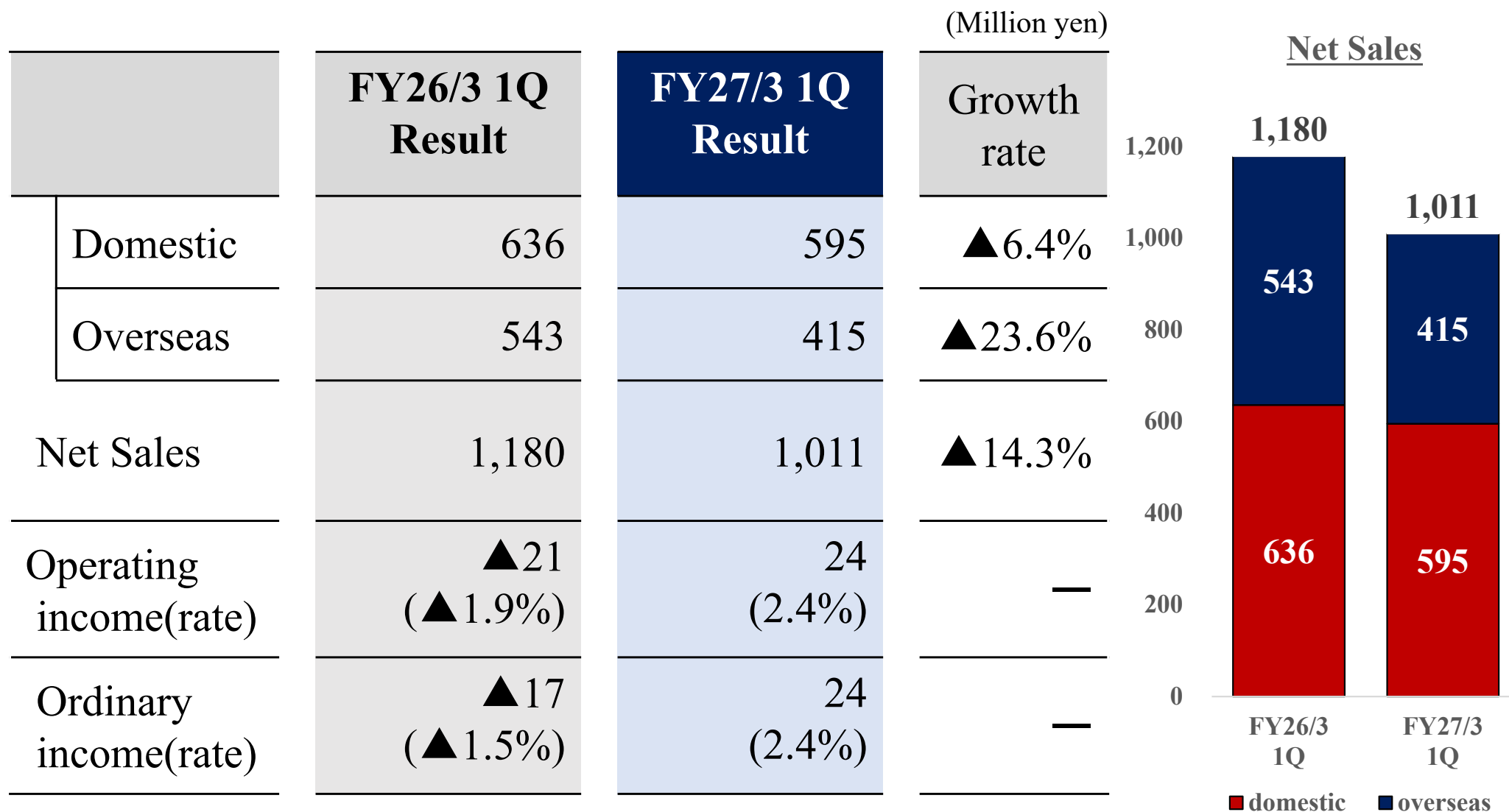


※ Rounded down to the nearest million yen

2) FY27/3 1Q Summary of financial results 【Precision Parts Business】

Net Sales: Both domestic and overseas sales were sluggish, resulting in a decline in revenue.

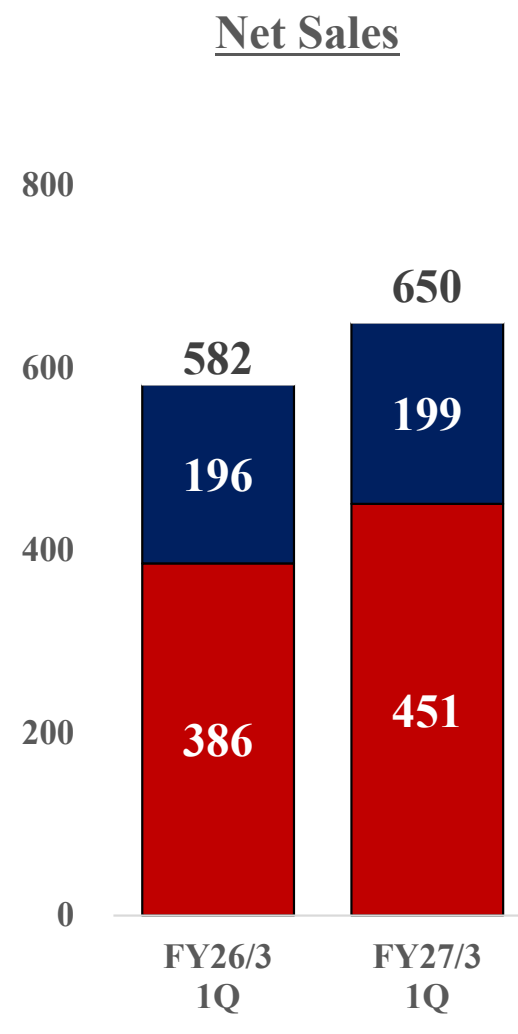
Profit: The Company returned to profitability due to an improved product mix, fixed cost reductions, and other factors.



2) FY27/3 1Q Summary of financial results 【Filter Business】

Net Sales : Domestic sales performed well, achieving an increase in revenue.

Profit : Profits increased thanks to the positive impact of higher revenue.

(Million yen)					
	FY26/3 1Q Result	FY27/3 1Q Result	Growth rate	Net Sales	
Domestic	386	386	+16.8%		
Overseas	196	196	+1.8%		
Net Sales	582	582	+11.7%		
Operating income(rate)	22 (3.9%)	22 (3.9%)	+100.0%		
Ordinary income(rate)	23 (4.1%)	23 (4.1%)	+95.7%		

※Rounded down to the nearest million yen

References : Summary of Financial Results for FY27/3 1Q

– Status of B/S : Assets -

		(Million yen)		
		FY26/3 Result	FY27/3 1Q Result	Increase/ Decrease Amounts
	Cash and Cash Equivalents	2,245	1,919	△326
	Sales Receivables	2,496	2,108	△388
	Inventory	1,691	1,817	+126
	Other Current Assets	335	322	△13
	Total Current Assets	6,768	6,167	△601
	Tangible Fixed Assets	5,742	5,619	△122
	Intangible Assets	391	381	△10
	Investments and Other Assets	1,079	1,071	△7
	Total Fixed Assets	7,213	7,072	△141
	Total Assets	13,982	13,239	△742

References : Summary of Financial Results for FY27/3 1Q

– Status of B/S : Liabilities -

				(Million yen)
		FY26/3 Result	FY27/3 1Q Result	Increase/ Decrease Amounts
	Accounts Payable	643	779	+135
	Short-Term Borrowings	1,388	544	△844
	Other Current Liabilities	818	954	+136
	Total Current Liabilities	2,850	2,277	△572
	Long-Term Borrowings	61	38	△22
	Other Long-Term Liabilities	313	234	△79
	Total Long-Term Liabilities	374	272	△101
Total Liabilities		3,224	2,550	△673
	Shareholders' Equity	8,579	8,574	△4
	Accumulated Other Comprehensive Income	1,993	1,929	△63
	Non-controlling Interests	185	184	△0
	Total Equity	10,757	10,688	△68
Total Liabilities and Equity		13,982	13,239	△742

※ Rounded down to the nearest million yen

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3) FY27/3 Full Year Outlook

■ We have revised our earnings forecast upward based on improved financial outlook resulting from orders received and actual sales exceeding our initial plan, as well as the initiatives that have successfully improved productivity and reduced expenses.

(Million yen)	FY26/3 Result	FY27/3 Plan	FY2026 Revised Plan	Growth rate	Change from Plan
Net Sales	10,992	11,200	11,650	6.0%	4.0%
Operating income(rate)	▲408 (▲3.7%)	10 (0.1%)	150 (1.3%)	—	—
Ordinary income(rate)	▲446 (▲4.1%)	▲85 (▲0.8%)	63 (0.5%)	—	—
Net income Attributable to Owners of the Parent(rate)	▲754 (▲6.9%)	▲126 (▲1.1%)	10 (0.1%)	—	—
Exchange rate (yen)					
USD	150.42	150.00円	150.00円	△0.42円	+0.00円
THB	4.57	4.80円	4.80円	+0.23円	+0.00円

※ Rounded down to the nearest million yen

※ The exchange rate used for FY2025 actual results is based on the average trading rate from April 2024 to March 2025.
The exchange rate applied to FY26/3 planned figures is as specified in the company's internal control sheet.

Thank you very much

株式会社 ニチダイ NICHIDAI CORPORATION

**This document has been prepared based on the judgments and assumptions made through information available for our company at this time.
Therefore, actual operating results may differ from forecasts due to intrinsic uncertainties.**

IR Department

Tel : 0774-62-3481

E-mail : ir@nichidai.co.jp