



**NICHIDAI CORPORATION**  
**Summary of Financial Results for the Ended March 31, 2025**

May. 1, 2025

Company name: NICHIDAI CORPORATION

Listed Stock Exchange: Tokyo Securities Exchange

Code number: 6467

(URL <https://www.nichidai.jp>)

Company Representative: Naoki Ito, President & Corporate Officer

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Annual shareholders' meeting: June 24, 2025

Reporting date of financial statements: June 23, 2025

Commencement date of dividend payment: June 25, 2025

(Rounded down to the nearest million yen.)

1. Consolidated Financial Results for the Year Ended March 31, 2025 (From April 1, 2024 to March 31, 2025)

(1) Consolidated Operating Results (Total)

(% = Year-on-year change)

|        | Net sales       |     | Operating Income |   | Ordinary Income |   | Net income Attributable to Owners of the Parent |      |
|--------|-----------------|-----|------------------|---|-----------------|---|-------------------------------------------------|------|
|        | Millions of Yen | %   | Millions of Yen  | % | Millions of Yen | % | Millions of Yen                                 | %    |
| FY2024 | 11,602          | 2.5 | 153              | - | 185             | - | 56                                              | 25.5 |
| FY2024 | 11,323          | 4.4 | △42              | - | 64              | - | 44                                              | -    |

(Attn.) Comprehensive income

FY2025 625million yen (36.4%)

FY2024 △458million yen ( - %)

|        | EPS |     | Adjusted EPS |     | Return on Equity | Ratio of ordinary income to total assets | Ratio of operating income to net sales |
|--------|-----|-----|--------------|-----|------------------|------------------------------------------|----------------------------------------|
|        | Yen | Sen | Yen          | Sen | %                | %                                        | %                                      |
| FY2025 | 6   | 24  | —            | —   | 0.5              | 1.2                                      | 1.3                                    |
| FY2024 | 4   | 97  | —            | —   | 0.4              | 0.4                                      | △0.4                                   |

(Ref.) Gain or loss on investment by equity method

FY2025 — million yen

FY2024 — million yen

(2) Consolidated Financial Position

|        | Total Assets    | Net Assets      | Shareholders' Equity Ratio | BPS   |     |
|--------|-----------------|-----------------|----------------------------|-------|-----|
|        | Millions of Yen | Millions of Yen | %                          | Yen   | Sen |
| FY2025 | 15,173          | 11,170          | 72.2                       | 1,211 | 15  |
| FY2024 | 15,187          | 10,895          | 68.7                       | 1,153 | 08  |

(Ref.) Shareholders' Equity

FY2025 10,962 million yen

FY2024 10,436 million yen

(3) Consolidated Statements of Cash Flows

|        | Operating Activities | Investing Activities | Financing Activities | Cash & Cash Equivalents at the end of The period |
|--------|----------------------|----------------------|----------------------|--------------------------------------------------|
|        | Millions of Yen      | Millions of Yen      | Millions of Yen      | Millions of Yen                                  |
| FY2025 | 762                  | △891                 | △376                 | 2,753                                            |
| FY2024 | 740                  | △491                 | △1,133               | 3,046                                            |

## 2. Dividends

| Dividends         |                                |     |                       |     |                                |     |          |     |           |     |                             |                             |                                         |
|-------------------|--------------------------------|-----|-----------------------|-----|--------------------------------|-----|----------|-----|-----------|-----|-----------------------------|-----------------------------|-----------------------------------------|
|                   | Dividends per Share            |     |                       |     |                                |     |          |     |           |     | Total Dividends (Full Year) | Payout Ratio (Consolidated) | Dividend on Equity Ratio (Consolidated) |
|                   | End of 1 <sup>st</sup> Quarter |     | End of Interim Period |     | End of 3 <sup>rd</sup> Quarter |     | Year End |     | Full Year |     |                             |                             |                                         |
|                   | Yen                            | Sen | Yen                   | Sen | Yen                            | Sen | Yen      | Sen | Yen       | Sen | Millions of Yen             | %                           | %                                       |
| FY2024            | —                              |     | 4                     | 00  | —                              |     | 2        | 00  | 6         | 00  | 54                          | 120.7                       | 0.5                                     |
| FY2025            | —                              |     | 2                     | 00  | —                              |     | 4        | 00  | 6         | 00  | 54                          | 96.2                        | 0.5                                     |
| FY2026 (Forecast) | —                              |     | 2                     | 00  | —                              |     | 4        | 00  | 6         | 00  |                             | 54.3                        |                                         |

## 3. Consolidated Forecast for the Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

(% = indicates changes in net sales, operating income, etc. compared with preceding same period.)

|                    | Net sales       |     | Operating Income |     | Ordinary Income |     | Net income Attributable to Owners of the Parent |      | EPS |     |
|--------------------|-----------------|-----|------------------|-----|-----------------|-----|-------------------------------------------------|------|-----|-----|
|                    | Millions of Yen | %   | Millions of Yen  | %   | Millions of Yen | %   | Millions of Yen                                 | %    | Yen | Sen |
| Ended Sept.30,2025 | 5,850           | 0.1 | △110             | -   | △100            | -   | △140                                            | -    | △15 | 47  |
| Full Year          | 12,200          | 4.3 | 160              | 4.1 | 190             | 2.5 | 100                                             | 77.1 | 11  | 05  |

### ※Notes

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation) N/A

(2) Changes in accounting policy, changes in accounting estimate and restatement associated with preparing the consolidated financial results (to be stated in the changes of important items that form the basis of the consolidated financial results)

① Changes resulting from revision of accounting policy N/A

② Changes other than ① N/A

③ Changes in accounting estimate N/A

④ Restatement N/A

(3) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

FY2025 9,053,300 shares FY2024 9,053,300 shares

② Number of treasury stocks at the end of the term

FY2025 2,196 shares FY2024 2,068shares

③ Average number of outstanding shares during the period

FY2025 9,051,160 shares FY2024 9,051,233shares

## 1. Individual Financial Results for the Year Ended March 31, 2025 (From April 1, 2024 to March 31, 2025)

(1) Individual Operating Results (Total) (% = Year-on-year change)

|        | Net sales       |      | Operating Income |      | Ordinary Income |       | Net income Attributable to Owners of the Parent |       |
|--------|-----------------|------|------------------|------|-----------------|-------|-------------------------------------------------|-------|
|        | Millions of Yen | %    | Millions of Yen  | %    | Millions of Yen | %     | Millions of Yen                                 | %     |
| FY2025 | 7,304           | 2.4  | 42               | 67.5 | 92              | △48.4 | 61                                              | △60.3 |
| FY2024 | 7,132           | 10.4 | 25               | -    | 180             | -     | 154                                             | -     |

|        | EPS |     | Adjusted EPS |     |
|--------|-----|-----|--------------|-----|
|        | Yen | Sen | Yen          | Sen |
| FY2025 | 6   | 77  | —            | —   |
| FY2024 | 17  | 07  | —            | —   |

(2) Individual Financial Position

|        | Total Assets    | Net Assets      | Shareholders' Equity Ratio | BPS |     |
|--------|-----------------|-----------------|----------------------------|-----|-----|
|        | Millions of Yen | Millions of Yen | %                          | Yen | Sen |
| FY2025 | 10,097          | 6,414           | 63.5                       | 708 | 72  |
| FY2024 | 10,429          | 6,392           | 61.3                       | 706 | 24  |

(Ref.) Shareholders' Equity FY2025 6,392 million yen FY2023 6,280 million yen

※This summary of consolidated financial results is not subject to audit.

※Explanation regarding proper use of the projected financial results and other notes

The future prospects of financial results etc. described in this material have been prepared based on the currently available information and certain assumptions assessed to be reasonable, and do not represent promise that the Company will attain these performance figures. Accordingly, actual figures may differ materially from those projected due to various factors.

1. Overview of business results

(1) Overview of business results for the current period

During the current consolidated fiscal year, the global economy experienced heightened uncertainty regarding future economic prospects due to increasing geopolitical risks and the continued implementation of monetary tightening policies by major countries aimed at curbing inflation. The slowdown in China's economic growth and instability in its real estate market have also become factors delaying global economic recovery. In addition, changes in U.S. tariff policies may impact our Group's global business operations. Fluctuations in regional demand, surging resource and energy prices, and exchange rate volatility have further intensified the challenges in our business environment.

On the other hand, while the Japanese economy remained on a modest recovery trend, the pace of recovery slowed due to the global economic downturn and rising prices. Although economic measures by the government and a recovery in corporate capital investment are expected, the continued slowdown of the global economy and the trend of rising prices are significantly impacting corporate earnings and consumer spending, resulting in continued uncertainty regarding future prospects.

In the Japanese automotive industry, which is a major customer sector for our Group, vehicle production is showing signs of recovery but has yet to return to pre-pandemic levels. Additionally, the rising costs of parts and materials due to increased U.S. tariffs have raised concerns over the need to reassess global procurement and production strategies.

While the shift toward vehicle electrification has temporarily lost momentum, technological development for next-generation vehicles is accelerating. As a result, the business environment surrounding our company continues to undergo significant changes.

Amid these circumstances, our consolidated business results for the current period were as follows:

Net sales totaled 11.62 billion yen (an increase of 2.5% year-on-year),

Operating income amounted to 153 million yen (compared to an operating loss of 42 million yen in the previous fiscal year),

Ordinary income was 185 million yen (up 185.3% year-on-year),

and Net income attributable to owners of the parent company was 56 million yen (an increase of 25.5% year-on-year).

In the Japanese automobile industry, which is our group's main customer industry, during the fiscal year ended March 31, 2024, the production volume of Japanese automotive companies showed a recovery trend due to improvements in parts supply. However, in the fourth quarter, production volume tended to decrease compared to the same period of the previous year, due in part to the effects of intensifying sales competition in the Chinese market. Furthermore, the outlook for the world economy remains uncertain due to factors such as the impact of the situation in Ukraine and the Middle East, raw material and energy prices remaining high due to the low yen exchange rate, and economic slowdown in China.

Under these circumstances, in the Precision Dies Business, in addition to an increase in sales to our main domestic users, overseas sales also increased. As a result, sales amounted to 5,110 million yen (7.7% increase compared to the same period last year).

Regarding the Precision Parts Business, although there are signs of recovery in major models of turbocharger parts, overseas sales continue to remain at a low level. As a result, sales amounted to 3,915 million yen (8.8% increase compared to the same period last year).

Regarding the Filter Business, sales amounted to 2,297 million yen (8.3% decrease compared to the same period last year), as both domestic and overseas sales remained below the previous year's level.

As a result of the above, consolidated sales amounted to 11,323 million yen (4.4% increase compared to the same period last year).

In terms of profit and loss, although the Precision Parts Business recorded a loss, the operating loss was 42 million yen (operating loss of 202 million yen in the same period of the last year) due to various cost reduction measures.

In addition, due to foreign exchange gains and other factors, ordinary income was 64 million yen (ordinary loss of 65 million yen in the same period last year), and net income attributable to owners of parent was 44 million yen (for the same period last year, the net loss attributable to owners of parent was 484 million yen).