



The Financial Statement Briefing

the 1st Quarter Ended June 30,2025

August 1,2025

JPX Company Code : 6467

株式会社 ニチダイ

NICHIDAI CORPORATION

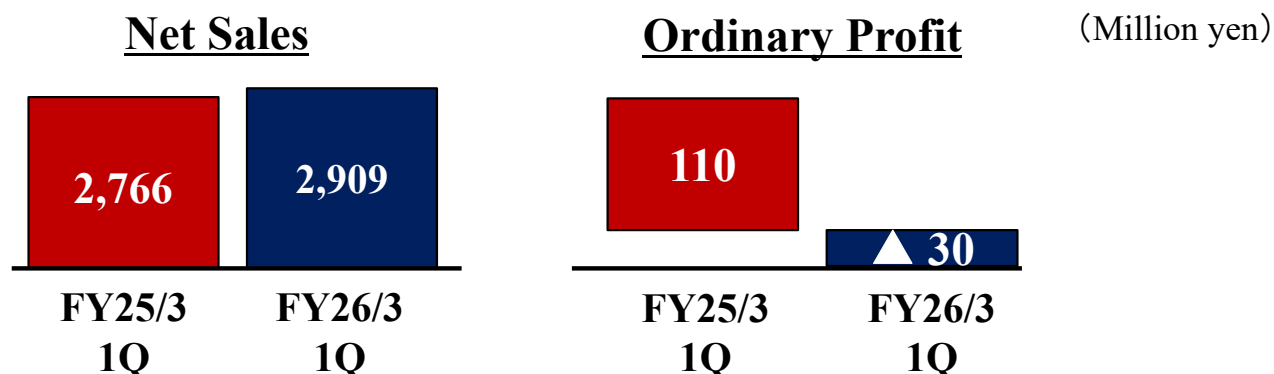
<https://www.nichidai.jp/english/index.html>

Highlights of FY26/3 Q1 Financial Results

First Quarter Results

■ Net Sales 2,909 Million yen (year on year 5.1% increased)

■ Ordinary income ▲30 Million yen
(year on year ▲141 Million yen decreased)



Full-year forecast for FY26/3

The consolidated earnings forecast announced on May 1, 2025, remains unchanged.

	Full year	first half	second half
Net Sales	12,100 Million yen	5,850 Million yen	6,250 Million yen
Ordinary	190 Million yen	▲100 Million yen	290 Million yen

1) Introduction of Business

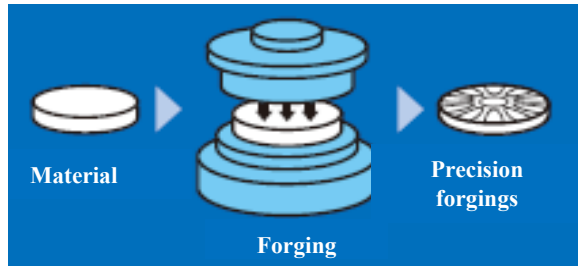
2) FY26/3 1Q Summary of financial results

3) FY26/3 Full Year Outlook

1) Introduction of Business

Precision Die Business

Total support dies for the Production of high-precision automotive parts



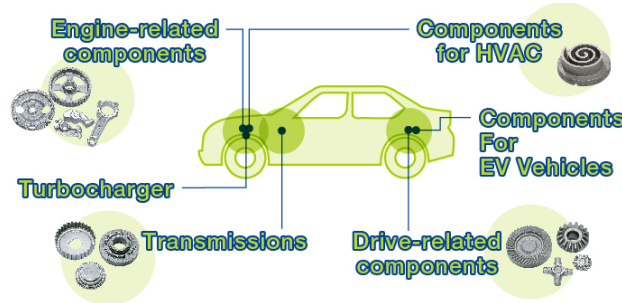
High-precision • Resource-saving • High strength

Automotive Precision Die Production



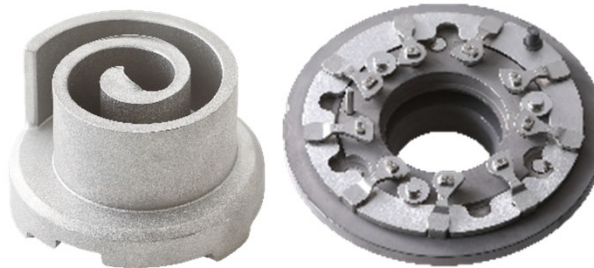
Precision Parts Business

Utilizing die know-how, mass production of precision forged parts and assembly turbocharger parts

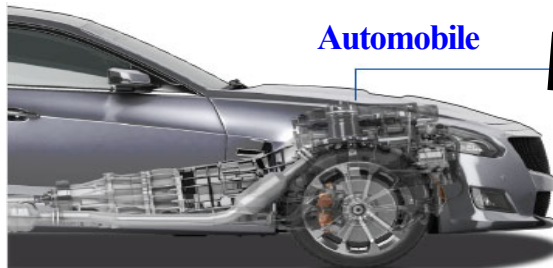


High quality • Automation • Bipolar production

Precision forged parts and assembly turbocharger parts



Automobile



Filter Business

Providing metal filters that can be used under severe conditions to various industries



High strength • Heat resistance • Oxidation resistance

Multi-layer sintered filters



Beverage

Medicine



Aerospace



- 1) Introduction of Business
- 2) FY26/3 1Q Summary of financial results**
- 3) FY26/3 Full Year Outlook

2) FY26/3 1Q Summary of financial results

Net sales : Increased, driven by robust overseas demand in the precision components segment.

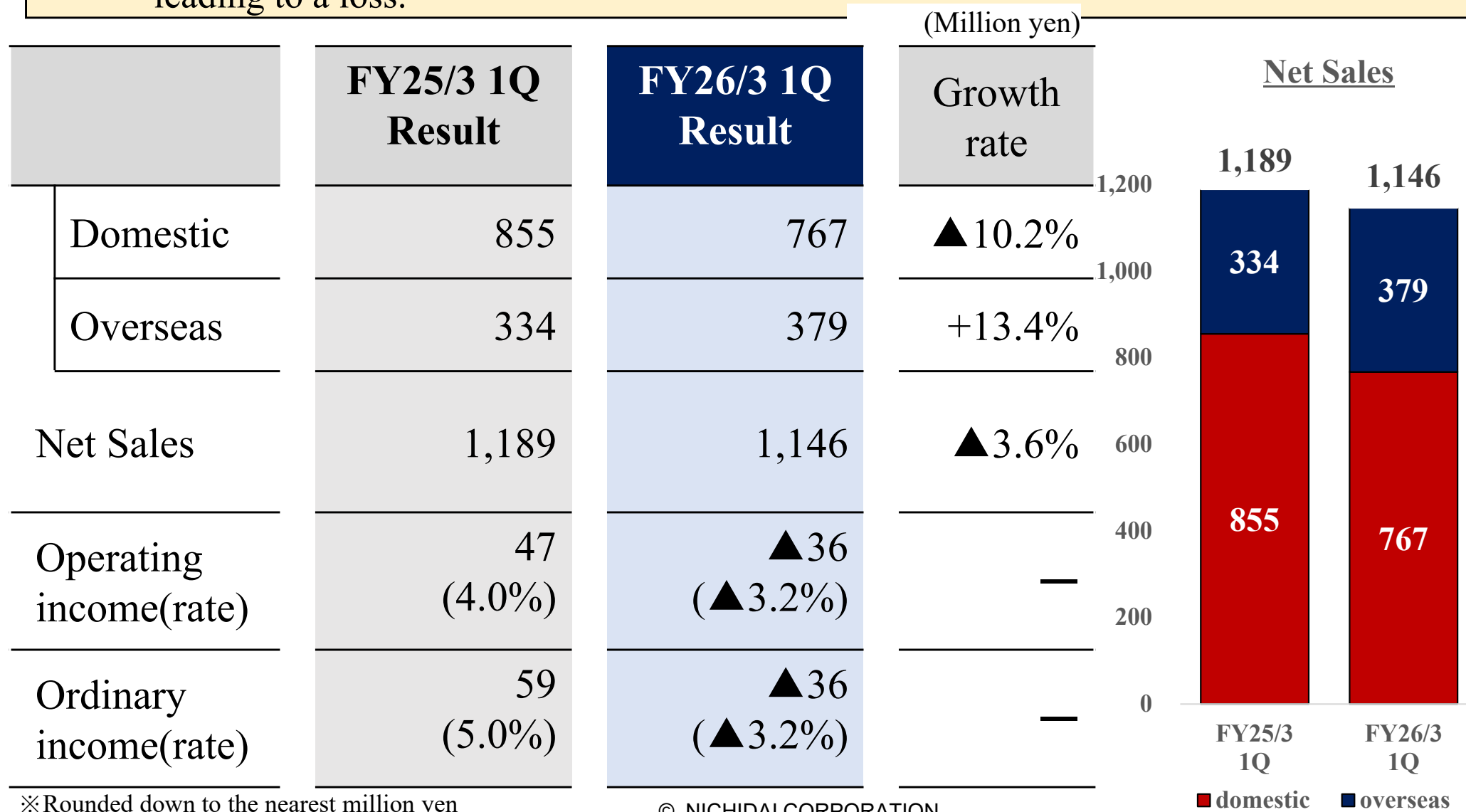
Profit : Posted a loss due to an unfavorable sales mix and higher marketing investments.

		(Million yen)		
		FY25/3 1Q Result	FY26/3 1Q Result	Growth rate
Net Sales		2,766	2,909	+5.1%
Operating income		92 (3.3%)	▲36 (▲1.3%)	—
Ordinary income		110 (4.0%)	▲30 (▲1.0%)	—
Net income Attributable to Owners of the Parent		51 (1.9%)	▲81 (▲2.8%)	—
Exchange rate	USD	156.55	145.21	▲11.34
	THB (yen)	4.26	4.38	+0.12

2) FY26/3 1Q Summary of financial results 【Precision Die Business】

Net sales: Net sales declined, as growth in overseas sales was insufficient to offset weaker domestic sales.

Profit: In addition to lower sales reducing gross profit, cost controls did not work as intended, leading to a loss.

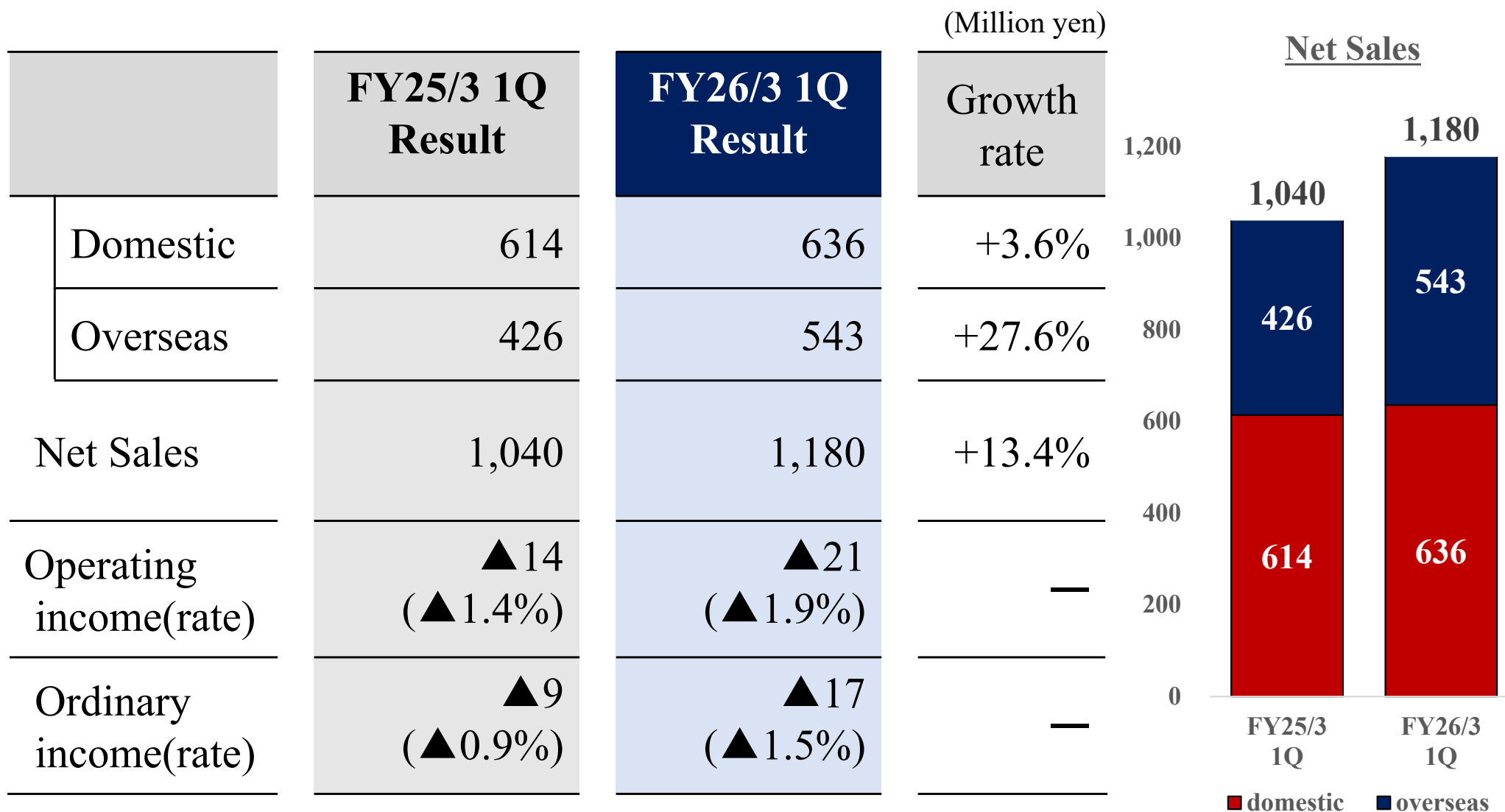


※ Rounded down to the nearest million yen

2) FY26/3 1Q Summary of financial results 【Precision Parts Business】

Net Sales: Revenue increased, supported by strong performance in both domestic and overseas markets.

Profit: Despite higher revenue, increased costs associated with inventory reduction resulted in a further widening of losses.



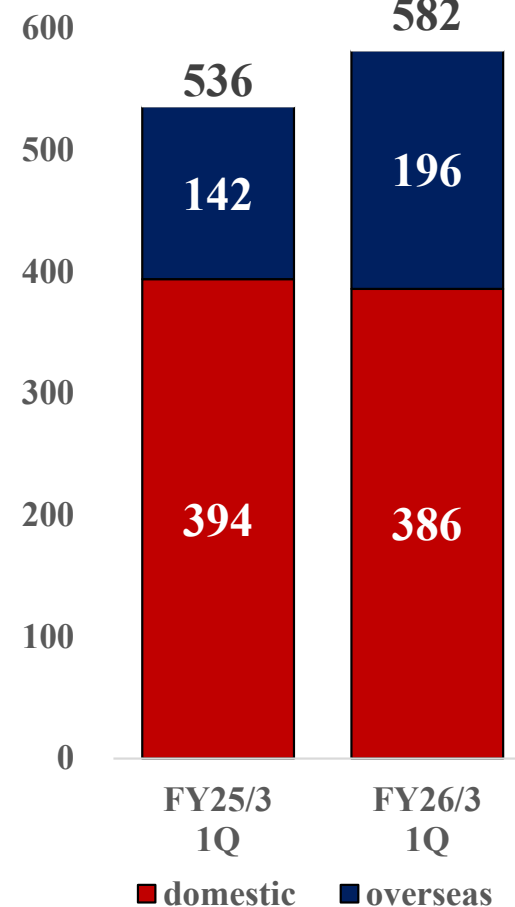
※Rounded down to the nearest million yen

2) FY26/3 1Q Summary of financial results 【Filter Business】

Net Sales : Despite a decline in domestic sales, robust overseas performance led to overall revenue growth.

Profit : Operating income decreased due to an unfavorable product mix and higher marketing investments.

				(Million yen)		
					<u>Net Sales</u>	
	FY25/3 1Q Result	FY26/3 1Q Result	Growth rate			
Domestic	394	386	▲2.0%			
Overseas	142	196	+37.6%			
Net Sales	536	582	+8.5%			
Operating income(rate)	59 (11.0%)	22 (3.9%)	▲62.1%			
Ordinary income(rate)	60 (11.3%)	23 (4.1%)	▲61.0%			



※Rounded down to the nearest million yen

References : Summary of Financial Results for FY26/3 1Q

– Status of B/S : Assets -

		(Million yen)		
		FY25/3 Result	FY26/3 1Q Result	Increase/ Decrease Amounts
	Cash and Cash Equivalents	3,003	2,888	△114
	Sales Receivables	3,214	3,107	△107
	Inventory	1,867	1,798	△69
	Other Current Assets	287	358	+71
	Total Current Assets	8,372	8,153	△219
	Tangible Fixed Assets	5,579	5,485	△93
	Intangible Assets	460	437	△23
	Investments and Other Assets	761	767	+6
	Total Fixed Assets	6,800	6,690	△110
	Total Assets	15,173	14,843	△329

References : Summary of Financial Results for FY26/3 1Q

– Status of B/S : Liabilities -

				(Million yen)
		FY25/3 Result	FY26/3 1Q Result	Increase/ Decrease Amounts
	Accounts Payable	1,057	892	△165
	Short-Term Borrowings	1,694	1,744	+49
	Other Current Liabilities	749	936	+186
	Total Current Liabilities	3,501	3,572	+71
	Long-Term Borrowings	250	183	△66
	Other Long-Term Liabilities	251	292	+40
	Total Long-Term Liabilities	501	475	△25
Total Liabilities		4,003	4,048	+45
	Shareholders' Equity	9,394	9,266	△128
	Accumulated Other Comprehensive Income	1,567	1,330	△237
	Non-controlling Interests	208	198	△9
	Total Equity	11,170	10,795	△375
Total Liabilities and Equity		15,173	14,843	△329

※ Rounded down to the nearest million yen

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3) FY26/3 Full Year Outlook

■ Forecasts remain unchanged since the announcement on May 1, 2025.

(Million yen)		FY25/3 Result	FY26/3 1Q Result	Increase/ Decrease Amounts
	Precision Die Business	4,860	5,150	6.0%
	Precision Parts Business	4,364	4,400	0.8%
	Firter Business	2,376	2,550	7.3%
Net Sales		11,602	12,100	4.3%
Operating income(rate)		153 (1.3%)	160 (1.3%)	4.1%
Ordinary income(rate)		185 (1.6%)	190 (1.6%)	2.5%
Net income Attributable to Owners of the Parent(rate)		56 (0.5%)	100 (0.8%)	79.9%
Exchange rate (yen)	USD	152.50	140.00	△12.5
	THB	4.38	4.20	△0.18

Thank you very much

株式会社 ニチダイ NICHIDAI CORPORATION

**This document has been prepared based on the judgments and assumptions made through information available for our company at this time.
Therefore, actual operating results may differ from forecasts due to intrinsic uncertainties.**

IR Department

Tel : 0774-62-3485

Fax : 0774-65-2301

E-mail : ir@NICHIDAI.co.jp