

2026年3月第2四半期(中間期)決算説明 補足資料 Supplement Material (FY26/3)

1. 業績の推移 Trend in operating results
2. セグメント別P/Lの推移 Segment P/L
3. 部門別売上高の推移 Trend in Sales by Segment
4. 部門別受注高の推移 Trend in Orders by Segment
5. B/S:資産の部(連結) B/S:Assets (Consolidated)
6. B/S:負債・純資産の部(連結) B/S:Liabilities and Net Assets (Consolidated)
7. キャッシュフロー Cash flow

2025年11月14日 Nov. 14th, 2025

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated. 1year basis/Quater basis)

(百万円) (Million yen)

	通期ベース (1year basis)						四半期ベース (Quater basis)					
	23/3 (22/4-23/3)		24/3 (23/4-24/3)		25/3 (24/4-25/3)		25/3 (24/4-25/3)				26/3 (25/4-25/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	10,847	△ 11.8%	11,323	4.4%	11,602	2.5%	2,766	3,075	2,771	2,988	2,909	2,694
売上総利益 (Gross Profit)	1,986	△ 15.1%	2,180	9.7%	2,321	6.5%	630	522	548	619	530	375
販売管理費 (SG&A Expenses)	2,188	3.1%	2,222	1.6%	2,167	△ 2.5%	538	543	536	549	567	577
営業利益 (Operating Income)	△ 202	—	△ 42	—	153	—	92	△ 21	12	70	△ 36	△ 201
経常利益 (Ordinary Income)	△ 65	—	64	—	185	185.3%	110	△ 18	26	66	△ 30	△ 185
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	△ 484	—	44	—	56	25.5%	51	△ 28	△ 8	41	△ 81	△ 249

注) 百万円未満切り捨て Runding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated. 6 months basis)

(百万円) (Million yen)

	半期ベース (6 months basis)													
	23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)		25/3 下期 (Second half) (24/10-25/3)		26/3 上期 (Second half) (25/4-25/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	5,248	△ 22.7%	5,599	1.6%	5,426	3.4%	5,896	5.3%	5,842	7.7%	5,760	△ 2.3%	5,603	△ 4.1%
売上総利益 (Gross Profit)	939	△ 29.8%	1,046	4.4%	932	△ 0.7%	1,247	19.2%	1,152	23.6%	1,168	△ 6.3%	906	△ 21.4%
販売管理費 (SG&A Expenses)	1,083	0.0%	1,105	6.3%	1,120	3.4%	1,102	△ 0.3%	1,082	△ 3.4%	1,085	△ 1.5%	1,145	5.8%
営業利益 (Operating Income)	△ 143	—	△ 58	—	△ 188	—	145	—	70	—	82	△ 43.4%	△ 238	—
経常利益 (Ordinary Income)	△ 25	—	△ 40	—	△ 119	—	184	—	92	—	92	△ 50.0%	△ 215	—
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	△ 151	—	△ 333	—	△ 168	—	213	—	23	—	33	△ 84.5%	△ 331	—

注) 百万円未満切り捨て Runding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated. 1year basis/Quarter basis)

(百万円) (Million yen)

		通期ベース (1year basis)						四半期ベース (Quater basis)					
		23/3 (22/4-23/3)		24/3 (23/4-24/3)		25/3 (24/4-25/3)		25/3 (24/4-25/3)				26/3 (25/4-25/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
金型事業 (Precision Dies)	売上高 (Net Sales)	4,743	—	5,110	7.7%	4,860	△4.9%	1,189	1,187	1,180	1,303	1,146	1,084
	経常利益 (Ordinary Income)	△ 94	—	162	—	133	△ 17.9%	59	△ 14	18	70	△ 36	△ 115
精密部品事業 (Precision Parts)	売上高 (Net Sales)	3,597	—	3,915	8.8%	4,364	11.5%	1,040	1,254	969	1,101	1,180	985
	経常利益 (Ordinary Income)	△ 222	—	△ 164	—	△ 119	—	△ 9	△ 53	△ 41	△ 14	△ 17	△ 73
フィルタ事業 (Filter)	売上高 (Net Sales)	2,506	3.8%	2,297	△ 8.3%	2,376	3.4%	536	633	622	584	582	624
	経常利益 (Ordinary Income)	251	△ 19.6%	67	△ 73.3%	170	155.0%	60	49	49	10	23	2
連結 (Consolidated)	売上高 (Net Sales)	10,847	△ 11.8%	11,323	4.4%	11,602	2.5%	2,766	3,075	2,771	2,988	2,909	2,694
	経常利益 (Ordinary Income)	△ 65	—	64	—	185	185.3%	110	△ 18	26	66	△ 30	△ 185

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated. 6 months basis)

(百万円) (Million yen)

		半期ベース (6 months basis)													
		23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)		25/3 下期 (Second half) (24/10-25/3)		26/3 上期 (First half) (25/4-25/9)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
金型事業 (Precision Dies)	売上高 (Net Sales)	2,265	—	2,478	—	2,420	6.8%	2,689	8.5%	2,377	△ 1.8%	2,483	△ 7.7%	2,230	△ 6.2%
	経常利益 (Ordinary Income)	△ 64	—	△ 30	—	△ 8	—	171	—	44	—	88	△ 48.5%	△ 151	—
精密部品事業 (Precision Parts)	売上高 (Net Sales)	1,749	—	1,847	—	1,826	4.4%	2,089	13.1%	2,294	25.6%	2,070	△ 0.9%	2,165	△ 5.6%
	経常利益 (Ordinary Income)	△ 102	—	△ 119	—	△ 127	—	△ 36	—	△ 62	—	△ 56	—	△ 90	—
フィルタ事業 (Filter)	売上高 (Net Sales)	1,233	0.9%	1,273	6.9%	1,179	△ 4.4%	1,117	△ 12.3%	1,170	△ 0.8%	1,206	8.0%	1,206	3.1%
	経常利益 (Ordinary Income)	141	△ 12.5%	109	△ 27.3%	16	△ 88.7%	50	△ 54.1%	110	587.5%	60	△ 18.9%	26	△ 76.4%
連結 (Consolidated)	売上高 (Net Sales)	5,248	△ 22.7%	5,599	1.6%	5,426	3.4%	5,896	5.3%	5,842	7.7%	5,760	△ 2.3%	5,603	△ 4.1%
	経常利益 (Ordinary Income)	△ 25	—	△ 40	—	△ 119	—	184	—	92	—	92	△ 49.8%	△ 215	—

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated. 1year basis/Quarter basis) (百万円) (Million yen)

		通期ベース (1year basis)			四半期ベース (Quater basis)					
		23/3 (22/4-23/3)	24/3 (23/4-24/3)	25/3 (24/4-25/3)	25/3 (24/4-25/3)				26/3 (25/4-25/9)	
					1Q	2Q	3Q	4Q	1Q	2Q
金型事業 (Precision Dies)	国内 (Japan)	3,171	3,397	3,394	855	848	817	873	767	847
	海外 (Over seas)	1,572	1,712	1,466	334	339	362	429	379	237
	合計 (Total)	4,743	5,110	4,860	1,189	1,187	1,180	1,303	1,146	1,084
精密部品事業 (Precision Parts)	国内 (Japan)	1,938	2,257	2,611	614	778	640	578	636	541
	海外 (Over seas)	1,658	1,658	1,753	426	475	328	522	543	445
	合計 (Total)	3,597	3,915	4,364	1,040	1,254	969	1,101	1,180	986
フィルタ事業 (Filter)	国内 (Japan)	1,720	1,622	1,590	394	382	422	391	386	397
	海外 (Over seas)	785	675	786	142	251	200	192	196	228
	合計 (Total)	2,506	2,297	2,376	536	633	622	584	582	624
連結 (Consolidated)	国内 (Japan)	6,830	7,277	7,596	1,863	2,008	1,879	1,843	1,790	1,784
	海外 (Over seas)	4,017	4,046	4,006	902	1,066	892	1,144	1,118	910
	合計 (Total)	10,847	11,323	11,602	2,766	3,075	2,771	2,988	2,909	2,694

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated. 6 months basis) (百万円) (Million yen)

		半期ベース (6 months basis)						
		23/3 上期 (First half) (22/4-22/9)	23/3 下期 (Second half) (22/10-23/3)	24/3 上期 (First half) (23/4-23/9)	24/3 下期 (Second half) (23/10-24/3)	25/3 上期 (First half) (24/4-24/9)	25/3 下期 (Second half) (24/10-25/3)	26/3 上期 (First half) (25/4-25/9)
金型事業 (Precision Dies)	国内 (Japan)	1,564	1,607	1,603	1,794	1,703	1,690	1,614
	海外 (Over seas)	701	870	816	895	673	792	616
	合計 (Total)	2,265	2,478	2,420	2,689	2,377	2,483	2,230
精密部品事業 (Precision Parts)	国内 (Japan)	945	992	1,078	1,178	1,392	1,218	1,177
	海外 (Over seas)	804	854	747	910	902	851	988
	合計 (Total)	1,749	1,847	1,826	2,089	2,294	2,070	2,165
フィルタ事業 (Filter)	国内 (Japan)	824	896	867	754	776	814	782
	海外 (Over seas)	409	376	312	363	393	392	423
	合計 (Total)	1,233	1,273	1,179	1,117	1,170	1,206	1,206
連結 (Consolidated)	国内 (Japan)	3,333	3,496	3,550	3,727	3,872	3,723	3,574
	海外 (Over seas)	1,914	2,102	1,876	2,169	1,969	2,036	2,028
	合計 (Total)	5,248	5,599	5,426	5,896	5,842	5,760	5,603

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated. 1year basis/Quarter basis)

(百万円) (Million yen)

	通期ベース (1year basis)						四半期ベース (Quarter basis)					
	23/3 (23/4-24/3)		24/3 (23/4-24/3)		25/3 (24/4-25/3)		25/3 (24/4-25/3)				26/3 (25/4-25/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
金型事業 (Precision Dies)	4,619	—	5,243	13.5%	4,813	△ 8.2%	1,106	1,192	1,286	1,228	1,093	1,086
精密部品事業 (Precision Parts)	3,439	—	4,276	24.4%	4,392	2.7%	1,113	1,041	1,200	1,036	1,020	1,020
フィルタ事業 (Filter)	2,461	3.9%	2,315	△ 5.9%	2,333	0.8%	624	610	556	542	686	513
連結 (Consolidated)	10,520	△9.2%	11,835	12.5%	11,540	△ 2.5%	2,844	2,844	3,043	2,807	2,800	2,618

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated. 6 months basis)

(百万円) (Million yen)

	半期ベース (6 months basis)													
	23/3 上期 (First half) (22/4-22/9)		23/3 下期 (Second half) (22/10-23/3)		24/3 上期 (First half) (23/4-23/9)		24/3 下期 (Second half) (23/10-24/3)		25/3 上期 (First half) (24/4-24/9)		25/3 下期 (Second half) (24/10-25/3)		26/3 上期 (First half) (25/4-25/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
金型事業 (Precision Dies)	2,299	—	2,320	—	2,594	12.8%	2,649	14.2%	2,298	△ 11.4%	2,516	△ 5.0%	2,179	△ 5.2%
精密部品事業 (Precision Parts)	1,764	—	1,674	—	2,004	13.6%	2,272	35.7%	2,155	7.5%	2,238	△ 1.5%	2,040	△ 5.3%
フィルタ事業 (Filter)	1,348	8.2%	1,113	△0.8%	1,234	△ 8.5%	1,081	△ 2.8%	1,235	0.1%	1,099	1.6%	1,199	△ 2.9%
連結 (Consolidated)	5,411	△ 18.7%	5,108	3.5%	5,832	7.8%	6,003	17.5%	5,689	△ 2.5%	5,851	△ 2.5%	5,418	△ 4.8%

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円)(Million yen)

		22/3			23/3			24/3			25/3		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	4,056	26.5%	623	4,111	26.7%	55	3,274	21.6%	△ 836	3,003	19.8%	△ 270
売上債権	Trade receivables	3,040	19.8%	△ 131	3,054	19.9%	14	3,445	22.7%	390	3,214	21.2%	△ 231
たな卸資産	Inventories	1,986	13.0%	185	2,074	13.5%	88	1,821	12.0%	△ 253	1,867	12.3%	46
その他	Others	97	0.6%	16	192	1.2%	95	228	1.5%	36	287	1.9%	58
流動資産計	Total current assets	9,180	59.9%	693	9,432	61.4%	252	8,770	57.7%	△ 662	8,372	55.2%	△ 397
有形固定資産	Tangible fixed assets	5,054	33.0%	△ 1,000	4,867	31.7%	△ 187	5,286	34.8%	418	5,579	36.8%	293
無形固定資産	Intangible fixed assets	561	3.7%	△ 50	498	3.2%	△ 63	452	3.0%	△ 45	460	3.0%	7
投資その他の資産	Investment and other assets	530	3.5%	27	575	3.7%	45	678	4.5%	102	761	5.0%	83
固定資産計	Total fixed assets	6,146	40.1%	△ 1,022	5,941	38.6%	△ 205	6,417	42.3%	475	6,800	44.8%	383
資産合計	Total Assets	15,327	100.0%	△ 328	15,374	100.0%	47	15,187	100.0%	△ 187	15,173	100.0%	△ 14

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円)(Million yen)

		22/9			23/9			24/9			25/9		
		実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	4,138	26.5%	275	4,469	28.1%	331	3,612	23.2%	△ 857	2,044	14.7%	△ 1,568
売上債権	Trade receivables	3,075	19.7%	△ 488	3,358	21.1%	283	3,319	21.3%	△ 39	2,822	20.4%	△ 497
たな卸資産	Inventories	2,040	13.0%	54	1,960	12.3%	△ 80	1,768	11.4%	△ 192	1,739	12.5%	△ 29
その他	Others	179	1.1%	67	229	1.4%	50	231	1.5%	1	362	2.6%	131
流動資産計	Total current assets	9,433	60.3%	△ 90	10,018	63.1%	585	8,930	57.4%	△ 1,087	6,969	50.3%	△ 1,961
有形固定資産	Tangible fixed assets	5,101	32.6%	△ 767	4,884	30.8%	△ 217	5,480	35.2%	595	5,682	41.0%	202
無形固定資産	Intangible fixed assets	540	3.5%	△ 53	472	3.0%	△ 68	471	3.0%	0	421	3.0%	△ 50
投資その他の資産	Investment and other assets	565	3.6%	△ 23	505	3.2%	△ 60	673	4.3%	167	784	5.7%	111
固定資産計	Total fixed assets	6,207	39.7%	△ 844	5,863	36.9%	△ 344	6,625	42.6%	762	6,889	49.7%	264
資産合計	Total Assets	15,641	100.0%	△ 934	15,881	100.0%	240	15,556	100.0%	△ 325	13,859	100.0%	△ 1,697

注)百万円未満切り捨て Rounding down to the nearest million yen. 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated. 1 year basis)

(百万円)(Million yen)

			22/3			23/3			24/3			25/3		
			実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
	買掛金	Accounts payable	1,008	6.6%	△ 272	965	6.3%	△ 43	1,181	7.8%	216	1,057	7.0%	△ 124
	短期借入金	Short-term loans	1,189	7.8%	427	1,555	10.1%	366	1,538	10.1%	△ 16	1,694	11.2%	155
	未払法人税等	Accrued taxes on income	65	0.4%	9	57	0.4%	△ 8	33	0.2%	△ 24	38	0.3%	5
	賞与引当金	Allowance for employee's bonuses	156	1.0%	0	176	1.1%	20	176	1.2%	0	173	1.1%	△ 2
	その他	Others	830	5.4%	△ 230	604	3.9%	△ 226	763	5.0%	159	537	3.5%	△ 226
	流動負債計	Total current liabilities	3,250	21.2%	394	3,359	21.8%	109	3,693	24.3%	334	3,501	23.1%	△ 192
	長期借入金	Long-term loans	544	3.5%	△ 54	616	4.0%	72	416	2.7%	△ 200	250	1.6%	△ 166
	その他	Others	93	0.6%	60	97	0.6%	4	180	1.2%	83	251	1.7%	70
	固定負債計	Total long-term liabilities	637	4.2%	6	714	4.6%	77	597	3.9%	△ 116	501	3.3%	△ 96
負債計	Total liabilities		3,887	25.4%	400	4,073	26.5%	186	4,291	28.3%	217	4,003	26.4%	△ 288
	資本金	Common stock	1,429	9.3%	0	1,429	9.3%	0	1,429	9.4%	0	1,429	9.4%	0
	資本剰余金	Additional paid-in capital	1,192	7.8%	0	1,192	7.8%	0	1,135	7.5%	△ 57	1,141	7.5%	5
	利益剰余金	Retained earnings	7,361	48.0%	△ 700	6,813	44.3%	△ 548	6,804	44.8%	△ 9	6,824	45.0%	20
	その他	Others	379	2.5%	46	711	4.6%	332	1,068	7.0%	355	1,567	10.3%	499
	非支配株主持分	Minority equity	1,076	7.0%	△ 75	1,152	7.5%	76	459	3.0%	△ 693	208	1.4%	△ 250
純資産計	Total shareholder's equity		11,439	74.6%	△ 729	11,301	73.5%	△ 138	10,895	71.7%	△ 405	11,170	73.6%	274
負債・純資産合計	Total liabilities and shareholder's equity		15,327	100.0%	△ 328	15,374	100.0%	47	15,187	100.0%	△ 187	15,173	100.0%	△ 14

注) 百万円未満切り捨て Rounding down to the nearest million yen. 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated. 6 months basis)

(百万円)(Million yen)

			22/9			23/9			24/9			25/9		
			実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease
	買掛金	Accounts payable	998	6.4%	△ 462	1,023	6.4%	25	1,204	7.7%	180	966	7.0%	△ 238
	短期借入金	Short-term loans	1,266	8.1%	363	1,805	11.4%	539	1,644	10.6%	△ 161	900	6.5%	△ 744
	未払法人税等	Accrued taxes on income	67	0.4%	△ 8	25	0.2%	△ 42	61	0.4%	36	23	0.2%	△ 38
	賞与引当金	Allowance for employee's bonuses	283	1.8%	△ 20	297	1.9%	14	278	1.8%	△ 18	280	2.0%	2
	その他	Others	685	4.4%	△ 101	548	3.5%	△ 137	763	4.9%	214	700	5.0%	△ 63
	流動負債計	Total current liabilities	3,302	21.1%	△ 229	3,700	23.3%	398	3,952	25.4%	251	2,870	20.7%	△ 1,082
	長期借入金	Long-term loans	550	3.5%	44	644	4.1%	94	272	1.7%	△ 372	127	0.9%	△ 145
	その他	Others	65	0.4%	△ 160	184	1.2%	119	191	1.2%	7	292	2.1%	101
	固定負債計	Total long-term liabilities	615	3.9%	△ 116	828	5.2%	213	463	3.0%	△ 364	420	3.0%	△ 43
負債計	Total liabilities		3,917	25.0%	△ 345	4,529	28.5%	612	4,416	28.4%	△ 113	3,290	23.7%	△ 1,126
	資本金	Common stock	1,429	9.1%	0	1,429	9.0%	0	1,429	9.2%	0	1,429	10.3%	0
	資本剰余金	Additional paid-in capital	1,192	7.6%	0	1,192	7.5%	0	1,135	7.3%	△ 57	1,141	8.2%	6
	利益剰余金	Retained earnings	7,183	45.9%	△ 984	6,626	41.7%	△ 557	6,809	43.8%	182	6,456	46.6%	△ 353
	その他	Others	734	4.7%	390	899	5.7%	165	1,274	8.2%	375	1,341	9.7%	67
	非支配株主持分	Minority equity	1,182	7.6%	5	1,203	7.6%	21	490	3.1%	△ 712	201	1.5%	△ 289
純資産計	Net Assets		11,723	75.0%	△ 588	11,352	71.5%	△ 371	11,140	71.6%	△ 211	10,568	76.3%	△ 572
負債・純資産合計	Total liabilities and net assets		15,641	100.0%	△ 934	15,881	100.0%	240	15,556	100.0%	△ 325	13,858	100.0%	△ 1,698

注) 百万円未満切り捨て Rounding down to the nearest million yen. 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー（連結・通期ベース）◆Cash flow (Consolidated, 1year basis) (百万円) (Million yen)

	通期ベース (1year basis)			
	22/3 (21/4-22/3)	23/3 (22/4-23/3)	24/3 (23/4-24/3)	25/3 (24/4-25/3)
営業活動によるCF (Cash flows from operating activities)	699	208	740	762
投資活動によるCF (Cash flows from investing activities)	△ 586	△ 467	△ 491	△ 891
財務活動によるCF (Cash flows from financing activities)	504	89	△ 1,133	△ 376
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	623	32	△ 754	△ 292
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,144	3,767	3,800	3,046
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	3,767	3,800	3,046	2,753

注) 百万円未満切り捨て Runding down to the nearest million yen.

◆キャッシュフロー（連結・半期ベース）◆Cash flow (Consolidated, 6 months basis) (百万円) (Million yen)

	半期ベース (6 months basis)			
	22/9 (22/4-22/9)	23/9 (23/4-23/9)	24/9 (24/4-24/9)	25/9 (25/4-25/9)
営業活動によるCF (Cash flows from operating activities)	190	184	621	440
投資活動によるCF (Cash flows from investing activities)	△ 276	△ 168	△ 336	△ 86
財務活動によるCF (Cash flows from financing activities)	△ 89	220	△ 66	△ 971
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	57	345	323	△ 716
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	3,767	3,800	3,046	2,753
現金及び現金同等物の四半期末残高 (Cash and cash equivalents at end of year)	3,825	4,146	3,370	2,036

注) 百万円未満切り捨て Runding down to the nearest million yen.