



## NICHIDAI CORPORATION

### Summary of Consolidated Financial Results for the 3<sup>rd</sup> Quarter Ended December 31, ,2025

February 2, 2026

Company name: NICHIDAI CORPORATION

Listed Stock Exchange: Tokyo Securities Exchange

Code number: 6467

(URL <https://www.nichidai.jp>)

Company Representative: Naoki Ito, President & Corporate Officer

Contact Information: Manabu Sakai, Corporate officer Headquarters General Manager TEL (0774) 62-3481

Commencement date of dividend payment: N/A

(Rounded down to the nearest million yen.)

#### 1. Consolidated Financial Results for the 3<sup>rd</sup> Quarter Ended December 31, ,2025 (From April 1, ,2025 to December 31, ,2025)

##### (1) Consolidated Operating Results (Total)

(% indicates changes in net sales compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the 3 <sup>rd</sup> Quarter Ended Dec. 31, ,2025	8,152	△5.4	△309	—	△274	—	△423	—
Ended Dec. 31, ,2024	8,614	4.1	83	—	118	—	14	—

(Note) Comprehensive income FY2025 for the 3<sup>rd</sup> Quarter △470million yen ( —%)

FY2024 for the 3<sup>rd</sup> Quarter 282million yen ( 107.2 %)

	EPS		Adjusted EPS	
	Yen	Sen	Yen	Sen
For the 3 <sup>rd</sup> Quarter Ended Dec. 31, ,2025	△46	85	—	—
Ended Dec. 31, ,2024	1	66	—	—

##### (2) Consolidated Financial Position

	Total Assets		Net Assets		Shareholders' Equity Ratio
	Millions of Yen		Millions of Yen		%
Ended Dec. 31, ,2025	14,026		10,635		74.3
FY2025	15,173		11,170		72.2

(Ref.) Shareholders' Equity FY2025 for the 3<sup>rd</sup> Quarter 10,427million yen FY2025 10,962million yen

#### 2. Dividends

	Dividends per Share									
	End of 1 <sup>st</sup> Quarter		End of 2 <sup>nd</sup> Quarter		End of 3 <sup>rd</sup> Quarter		Year End		Full Year	
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY2025	—	—	2	00	—	—	4	00	6	00
FY2026	—	—	2	00	—	—	—	—	—	—
FY2026 (Forecast)	—	—	—	—	—	—	4.	00	6	00

(Note) Revisions to the dividend forecast since the most recent announcement : N/A

#### 3. Consolidated Forecast for the Year Ending March 2026 (From April 1, ,2025 to March 31, 2026)

(% indicates changes in net sales, operating income, etc compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent		EPS	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen	Sen
Full Year	11,252	△3.0	△200	—	△180	—	△237	—	△26	24

(Note) Revisions to the dividend forecast since the most recent announcement : N/A

※Note

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation): N/A

(2) Adoption of any simplified way of accounting method or any accounting procedure specific to the preparation of quarterly financial statements: N/A

(3) Changes in accounting principle, procedure or method associated with preparing the consolidated of quarterly financial results

① Changes resulting from revision of accounting policy N/A

② Changes other than ① N/A

③ Changes in accounting estimate N/A

④ Restatement N/A

(4) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

Ended Dec. 31, 2025	9,053,300 shares	FY2025	9,053,300 shares
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② Number of treasury stocks at the end of the term

Ended Dec. 31, 2025	21,886 shares	FY2025	2,196 shares
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③ Average number of outstanding shares during the period

Ended Dec. 31, 2025	9,031,899 shares	FY2025	9,051,172 shares
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※The quarterly consolidated financial results presented herein are not subject to the quarterly review by certified public accountants or audit corporations.

※Explanation regarding appropriate use of business forecasts and other special instructions

The above forecasts of operating results are based on the information available at the time this document was released, and actual operating results may differ from these forecasts due to various factors.

## 1. Overview of business results

### (1) Overview of Consolidated Financial Results for the Cumulative Period under Review

During the third quarter of the consolidated fiscal year under review, the global economy showed limited signs of recovery amid easing inflation; however, uncertainty surrounding trade policies and tariff measures continued. In monetary policy, the United States implemented gradual interest rate cuts, while interest rate hikes progressed in Japan. Diverging monetary policies affected foreign exchange rates and financial markets, and the overall business environment remained uncertain.

Under these conditions, in the Japanese automotive industry—the Group's primary customer base—automobile manufacturers continued to review production systems and optimize inventory levels. As a result, the global automotive market lacked strong recovery momentum, and improvements in vehicle sales and production remained limited. Consequently, the Group continued to face a challenging business environment.

In the Precision Die Business, domestic sales declined, while overseas sales remained broadly in line with the previous year. As a result, net sales amounted to 3,366 million yen (5.4% decrease compared to the same period last year). In the Precision Parts Business, increased overseas sales were insufficient to offset declining domestic demand, resulting in lower overall sales. Net sales totaled 3,096 million yen (5.1% decrease compared to the same period last year). In the Filter Business, both domestic and overseas sales declined. Net sales amounted to 1,689 million yen (5.8% decrease compared to the same period last year).

As a result of the above, consolidated net sales amounted to 8,152 million yen, representing a 5.4% decrease year-on-year. On the profit side, gross profit declined primarily due to weaker domestic sales, and cost reduction initiatives did not fully offset the revenue decline. As a result, the Group recorded an operating loss of 309 million yen, (compared with operating income of 83 million yen in the same period of the previous year).

Ordinary loss amounted to 274 million yen (compared with ordinary income of 118 million yen a year) earlier, and loss attributable to owners of parent was 423 million, (compared with profit attributable to owners of parent of 14 million yen in the same period of the previous year).