

2007年3月期 決算説明会補足資料

Supplement Material (Ended March.31, 2007)

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- 付 日本の金型生産金額の推移 Appendix. Trend in Japanese Dies Production

2007年5月2日 May.2 2007
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース)◆Trend in Operating Results(Consolidated・1 year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			10月発表 07/3 Oct. Announce			3月発表 07/3 March Announce			08/3					
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	予想 Forecast	比率 Ratio	伸び率 Growth	予想 Forecast	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	予想 Forecast	比率 Ratio	伸び率 Growth
単独 Non-Consolidated	売上高 Net Sales	8,303	100.0%	4.5%	7,857	100.0%	△ 5.4%	9,758	100.0%	24.2%	10,640	100.0%	9.0%	10,550	100.0%	8.1%	10,619	100.0%	8.8%	10,900	100.0%	2.6%
	営業利益 Operating Income	942	11.4%	△ 16.5%	996	12.7%	5.8%	864	8.9%	△ 13.2%	1,030	9.7%	19.1%	960	9.1%	11.0%	1,002	9.4%	15.9%	1,095	10.0%	9.2%
	経常利益 Ordinary Income	845	10.2%	△ 18.6%	953	12.1%	12.8%	803	8.2%	△ 15.7%	940	8.8%	17.0%	870	8.2%	8.3%	883	8.3%	10.0%	1,000	9.2%	13.2%
	当期純利益 Net Income	404	4.9%	△ 25.8%	518	6.6%	28.2%	417	4.3%	△ 19.6%	555	5.2%	33.0%	△ 315	△ 3.0%	-	△ 372	△ 3.5%	-	465	4.3%	-
ニチダイフィルタ NFC	売上高 Net Sales	-	-	-	835	100.0%	-	914	100.0%	9.5%	1,050	100.0%	14.8%	1,150	100.0%	25.8%	1,148	100.0%	25.6%	1,200	100.0%	4.5%
	経常利益 Ordinary Income	-	-	-	93	11.2%	-	119	13.0%	28.0%	131	12.5%	9.8%	166	14.4%	39.2%	179	15.6%	50.5%	180	15.0%	0.3%
ニチダイアメリカ NAC	売上高 Net Sales	333	100.0%	284.7%	402	100.0%	20.8%	498	100.0%	23.6%	618	100.0%	24.1%	618	100.0%	24.1%	622	100.0%	24.9%	600	100.0%	△ 3.5%
	経常利益 Ordinary Income	△ 286	△ 85.9%	-	△ 217	△ 54.1%	-	△ 92	△ 18.7%	-	3	0.5%	-	△ 62	△ 10.0%	-	△ 64	△ 10.4%	-	△ 100	△ 16.7%	-
連結 Consolidated	売上高 Net Sales	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,000	100.0%	11.2%	12,010	100.0%	11.3%	12,095	100.0%	12.0%	12,500	100.0%	3.3%
	売上総利益 Gross Profit	2,276	26.8%	△ 11.2%	2,480	27.9%	9.0%	2,498	23.1%	0.7%	2,852	23.8%	14.2%	2,745	22.9%	9.9%	2,808	23.2%	12.4%	2,956	23.6%	5.3%
	販売管理費 SG & A Expenses	1,615	19.0%	2.0%	1,589	17.9%	△ 1.6%	1,612	14.9%	1.5%	1,707	14.2%	5.9%	1,679	14.0%	4.1%	1,669	13.8%	3.5%	1,776	14.2%	6.4%
	営業利益 Operating Income	661	7.8%	△ 32.6%	891	10.0%	34.8%	885	8.2%	△ 0.7%	1,145	9.5%	29.3%	1,066	8.9%	20.4%	1,139	9.4%	28.7%	1,180	9.4%	3.6%
	経常利益 Ordinary Income	554	6.5%	△ 37.9%	832	9.4%	50.2%	802	7.4%	△ 3.6%	1,050	8.8%	30.8%	970	8.1%	20.9%	1,046	8.7%	30.4%	1,080	8.6%	3.2%
	当期純利益 Net Income	113	1.3%	△ 71.4%	355	4.0%	212.3%	369	3.4%	3.8%	610	5.1%	65.3%	540	4.5%	46.3%	543	4.5%	47.2%	570	4.6%	5.0%

注1)伸び率は前期比。Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース)◆Trend in Operating Results(Consolidated・6 months basis)

(百万円)(Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3			06/10-07/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
単独 Non-Consolidated	売上高 Net Sales	3,444	100.0%	△ 16.2%	4,413	100.0%	5.2%	4,604	100.0%	33.7%	5,154	100.0%	16.8%	5,361	100.0%	16.4%	5,258	100.0%	2.0%			
	営業利益 Operating Income	358	10.4%	△ 32.8%	638	14.5%	56.3%	485	10.5%	35.2%	379	7.4%	△ 40.5%	432	8.1%	△ 10.9%	570	10.8%	50.2%			
	経常利益 Ordinary Income	369	10.7%	△ 24.2%	584	13.2%	63.0%	458	9.9%	24.0%	345	6.7%	△ 40.9%	395	7.4%	△ 13.7%	488	9.3%	41.4%			
	当期純利益 Net Income	197	5.7%	△ 29.5%	321	7.3%	157.6%	218	4.7%	10.7%	198	3.9%	△ 38.2%	224	4.2%	2.6%	△ 596	△ 11.3%	-			
ニチダイフィルタ NFC	売上高 Net Sales	423	100.0%	-	411	100.0%	-	491	100.0%	16.1%	422	100.0%	2.6%	467	100.0%	△ 4.9%	681	100.0%	61.2%			
	経常利益 Ordinary Income	51	12.1%	-	42	10.2%	-	58	11.8%	13.7%	61	14.5%	45.3%	58	12.5%	0.7%	121	17.8%	97.8%			
ニチダイアメリカ NAC	売上高 Net Sales	198	100.0%	14.7%	204	100.0%	27.4%	189	100.0%	△ 4.8%	308	100.0%	51.3%	337	100.0%	78.3%	284	100.0%	△ 7.8%			
	経常利益 Ordinary Income	△ 116	△ 58.5%	-	△ 101	△ 49.8%	-	△ 97	△ 51.8%	-	5	1.6%	-	3	1.0%	-	△ 68	△ 23.9%	-			
連結 Consolidated	売上高 Net Sales	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%			
	売上総利益 Gross Profit	1,107	28.0%	△ 5.3%	1,373	27.8%	24.1%	1,282	24.6%	15.8%	1,215	21.8%	△ 11.5%	1,336	22.2%	4.2%	1,472	24.2%	21.1%			
	販売管理費 SG & A Expenses	791	20.0%	△ 0.5%	797	16.2%	△ 2.7%	823	15.8%	4.1%	788	14.1%	△ 1.1%	834	13.9%	1.3%	834	13.7%	5.8%			
	営業利益 Operating Income	315	8.0%	△ 15.5%	575	11.7%	100.1%	458	8.8%	45.3%	426	7.6%	△ 25.8%	502	8.4%	9.5%	637	10.5%	49.3%			
	経常利益 Ordinary Income	304	7.7%	△ 5.4%	527	10.7%	127.2%	421	8.1%	38.4%	381	6.8%	△ 27.8%	461	7.7%	9.6%	584	9.6%	53.4%			
	当期純利益 Net Income	109	2.8%	△ 4.5%	246	5.0%	-	156	3.0%	43.1%	212	3.8%	△ 13.7%	266	4.4%	69.8%	276	4.5%	30.5%			

注1)伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース)◆Trend in Operating Results (Consolidated・Quarter basis)

(百万円) (Million yen)

		05/6			05/9			05/12			06/3			06/6			06/9			06/12			07/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
連結 Consolidated	売上高 Net Sales	2,501	100.0%	33.3%	2,706	100.0%	30.1%	2,739	100.0%	16.7%	2,847	100.0%	9.9%	2,947	100.0%	17.8%	3,059	100.0%	13.0%	2,928	100.0%	6.9%	3,160	100.0%	11.0%
	売上総利益 Gross Profit	627	25.1%	19.1%	655	24.2%	12.8%	590	21.6%	△ 14.1%	624	21.9%	△ 8.8%	690	23.4%	10.1%	646	21.1%	△ 1.4%	755	25.8%	27.9%	716	22.7%	14.7%
	販売管理費 SG & A Expenses	413	16.5%	0.0%	409	15.1%	8.2%	406	14.8%	△ 2.4%	382	13.4%	0.3%	410	13.9%	△ 0.7%	423	13.8%	3.3%	426	14.6%	4.8%	408	12.9%	6.9%
	営業利益 Operating Income	213	8.5%	89.3%	245	9.1%	20.7%	184	6.7%	△ 32.1%	242	8.5%	△ 20.3%	279	9.5%	30.9%	222	7.3%	△ 9.2%	329	11.3%	78.6%	307	9.7%	26.9%
	営業外損益 Non-operating Income(loss)	△ 27	△ 1.1%	-	△ 9	△ 0.3%	-	△ 17	△ 0.6%	-	△ 28	△ 1.0%	-	△ 26	△ 0.9%	-	△ 14	△ 0.5%	-	△ 23	△ 0.8%	-	△ 28	△ 0.9%	-
	経常利益 Ordinary Income	185	7.4%	60.4%	235	8.7%	24.4%	166	6.1%	△ 30.9%	214	7.5%	△ 25.2%	253	8.6%	36.4%	208	6.8%	△ 11.5%	305	10.4%	83.3%	279	8.8%	30.2%
	当期純利益 Net Income	39	1.6%	16.3%	116	4.3%	54.3%	83	3.1%	△ 27.7%	128	4.5%	△ 1.3%	139	4.7%	249.1%	126	4.1%	8.5%	164	5.6%	95.7%	112	3.6%	△ 12.1%

◆部門別売上高の推移(連結・四半期ベース)◆Trend in Sales by Segment (Consolidated・Quarter basis)

(百万円) (Million yen)

		05/6			05/9			05/12			06/3			06/6			06/9			06/12			07/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
金型事業	Dies	1,508	60%	13.2%	1,580	58%	4.4%	1,479	49.8%	△ 3.6%	1,666	58.5%	△ 0.1%	1,468	49.8%	△ 2.7%	1,545	50.5%	△ 2.2%	1,431	48.9%	△ 3.2%	1,583	50.1%	△ 5.0%
部品事業	Parts	770	31%	120.1%	856	32%	154.4%	1,070	42.5%	77.6%	948	33.3%	31.9%	1,253	42.5%	62.7%	1,271	41.6%	48.5%	1,151	39.3%	7.6%	1,241	39.3%	30.9%
フィルタ事業	Filter	222	9%	14.7%	269	10%	17.3%	190	7.6%	△ 9.3%	232	8.2%	15.1%	225	7.6%	1.4%	242	7.9%	△ 10.1%	345	11.8%	81.5%	335	10.6%	44.5%
連結	Consolidated	2,501	100%	33.3%	2,706	100%	30.1%	2,739	100.0%	16.7%	2,847	100.0%	9.9%	2,947	100.0%	17.8%	3,059	100.0%	13.0%	2,928	100.0%	6.9%	3,160	100.0%	11.0%

◆部門別受注高(連結・四半期ベース)◆Trend in Order by Segment (Consolidated・Quarter basis)

(百万円) (Million yen)

		05/6			05/9			05/12			06/3			06/6			06/9			06/12			07/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
金型事業	Dies	1,649	62%	10.0%	1,553	47%	3.7%	1,514	50%	△ 9.6%	1,415	48.5%	△ 13.0%	1,442	49.4%	△ 12.6%	1,493	54.4%	△ 3.8%	1,424	50.1%	△ 5.9%	1,584	50.8%	12.0%
部品事業	Parts	744	28%	△ 1.8%	1,542	47%	250.8%	1,285	43%	94.4%	1,172	40.2%	115.6%	1,159	39.7%	55.7%	950	34.6%	△ 38.4%	1,122	39.5%	△ 12.6%	1,219	39.1%	4.0%
フィルタ事業	Filter	254	10%	8.5%	202	6%	22.2%	205	7%	2.1%	327	11.2%	41.9%	318	10.9%	24.9%	299	10.9%	47.6%	297	10.4%	44.7%	313	10.1%	△ 4.2%
連結	Consolidated	2,648	100%	6.3%	3,298	100%	56.8%	3,005	100%	18.5%	2,915	100.0%	21.4%	2,919	100.0%	10.2%	2,743	100.0%	△ 16.8%	2,844	100.0%	△ 5.3%	3,117	100.0%	6.9%

◆部門別売上高の推移(連結・通期ベース)◆Trend in Sales by Segment(Consolidated・1 year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			07/3			08/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	予想 Forecast	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	予想 Forecast	構成比 Ratio	伸び率 Growth
国内	Japan	5,202	61.3%	2.1%	5,153	57.9%	△ 0.9%	5,353	49.6%	3.9%	5,150	42.9%	△ 3.8%	4,861	40.2%	△ 9.2%	5,000	40.0%	2.8%
海外	Overseas	860	10.1%	23.0%	695	7.8%	△ 19.2%	759	7.0%	9.2%	890	7.4%	17.2%	840	6.9%	10.6%	900	7.2%	7.1%
金型(単独)	Dies(non-consolidated)	6,063	71.4%	4.6%	5,849	65.8%	△ 3.5%	6,113	56.6%	4.5%	6,040	50.3%	△ 1.2%	5,702	47.1%	△ 6.7%	5,900	47.2%	3.5%
(うち商品)		(769)	9.1%	129.8%	(136)	1.5%	△ 82.3%	(190)	1.8%	39.6%	(102)	0.9%	△ 46.3%	(143)	1.2%	△ 24.4%	(100)	0.8%	△ 30.5%
部品	Parts	1,535	18.1%	7.7%	2,008	22.6%	30.8%	3,645	33.8%	81.5%	4,600	38.3%	26.2%	4,917	40.7%	34.9%	5,000	40.0%	1.7%
フィルタ	Filter	704	8.3%	△ 2.2%	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
単 独	Non-Consolidated	8,303	97.8%	4.5%	7,857	88.3%	△ 5.4%	9,758	90.4%	24.2%	10,640	88.7%	9.0%	10,619	87.8%	8.8%	10,900	87.2%	2.6%
NFC(ニチダイフィルタ)	NICHIDAI FILTER	-	-	-	835	9.4%	18.6%	914	8.5%	9.5%	1,050	8.8%	14.8%	1,148	9.5%	25.6%	1,200	9.6%	4.5%
NAC(米国子会社)	NAC(USA Subsidiary)	333	3.9%	284.7%	402	4.5%	20.8%	498	4.6%	23.6%	618	5.2%	24.1%	622	5.1%	24.9%	600	4.8%	△ 3.5%
連 結	Consolidated	8,494	100.0%	6.1%	8,894	100.0%	4.7%	10,795	100.0%	21.4%	12,000	100.0%	11.2%	12,095	100.0%	12.0%	12,500	100.0%	3.3%

注1)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・半期ベース)◆Trend in Sales by Segment(Consolidated・6 months basis)

(百万円)(Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3			06/10-07/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	2,453	62.0%	△ 1.4%	2,699	54.7%	△ 0.5%	2,658	51.1%	8.3%	2,694	48.2%	△ 0.2%	2,428	40.4%	△ 8.7%	2,433	40.0%	△ 9.7%			
海外	Overseas	303	7.7%	△ 42.3%	391	7.9%	17.2%	319	6.1%	5.2%	439	7.9%	12.3%	408	6.8%	27.9%	431	7.1%	△ 2.0%			
金型(単独)	Dies(non-consolidated)	2,757	69.7%	△ 8.5%	3,091	62.6%	1.4%	2,978	57.2%	8.0%	3,134	56.1%	1.4%	2,836	47.2%	△ 4.7%	2,865	47.1%	△ 8.6%			
(うち商品)		(38)	1.0%	△ 89.3%	(98)	2.0%	△ 76.2%	(64)	1.2%	68.8%	(125)	2.3%	28.2%	(84)	1.4%	30.8%	(59)	1.0%	△ 52.7%			
部品	Parts	686	17.4%	△ 7.1%	1,322	26.8%	66.0%	1,626	31.2%	136.9%	2,019	36.1%	52.7%	2,524	42.0%	55.2%	2,393	39.3%	18.5%			
フィルタ	Filter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-			
単 独	Non-Consolidated	3,444	87.0%	△ 16.2%	4,413	89.4%	5.2%	4,604	88.4%	33.7%	5,154	92.2%	16.8%	5,361	89.3%	16.4%	5,258	86.4%	2.0%			
NFC(ニチダイフィルタ)	NICHIDAI FILTER	423	10.7%	19.4%	411	8.3%	17.8%	491	9.4%	16.1%	422	7.6%	2.6%	467	7.8%	△ 4.9%	681	7.6%	61.2%			
NAC(米国子会社)	NAC(USA Subsidiary)	198	5.0%	14.7%	204	4.1%	27.4%	189	3.6%	△ 4.8%	308	5.5%	51.3%	337	5.6%	78.3%	284	5.5%	△ 7.8%			
連 結	Consolidated	3,956	100.0%	△ 6.1%	4,937	100.0%	15.4%	5,207	100.0%	31.6%	5,587	100.0%	13.2%	6,006	100.0%	15.3%	6,088	100.0%	9.0%			

注1)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆海外金型売上の推移(連結・通期ベース)◆Trend in Overseas Dies Sales(Consolidated・1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	6,254	100.0%	6.7%	6,050	100.0%	△ 3.3%	6,235	100.0%	3.1%	6,029	100.0%	△ 3.3%
		(6,063)	(100.0%)	(4.6%)	(5,849)	(100.0%)	(△ 3.5%)	(6,113)	(100.0%)	(4.5%)	(5,702)	(100.0%)	(△ 6.7%)
海外金型売上	Overseas dies sales	1,053	16.8%	38.2%	896	14.8%	△ 14.9%	881	14.1%	△ 1.7%	1,167	19.4%	32.4%
		(861)	(14.2%)	(23.0%)	(695)	(11.9%)	(△ 19.2%)	(759)	(12.4%)	(9.2%)	(840)	(14.7%)	(10.6%)
北米	North America	333	5.3%	41.6%	387	6.4%	16.1%	291	4.7%	△ 24.6%	550	9.1%	88.8%
		(141)	(2.3%)	(△ 18.6%)	(185)	(3.2%)	(31.5%)	(169)	(2.8%)	(△ 8.7%)	(223)	(3.9%)	(31.9%)
アジア	Asia	585	9.4%	51.8%	371	6.1%	△ 36.6%	528	8.5%	42.4%	578	9.6%	9.6%
		(585)	(9.6%)	(51.8%)	(371)	(6.3%)	(△ 36.6%)	(528)	(8.6%)	(42.4%)	(578)	(10.2%)	(9.6%)
その他(欧州他)	Others	135	2.2%	△ 4.5%	138	2.3%	2.2%	61	1.0%	△ 55.6%	37	0.6%	△ 39.1%
	(Euro etc)	(135)	(2.2%)	(△ 4.5%)	(138)	(2.4%)	(2.2%)	(61)	(1.0%)	(△ 55.6%)	(37)	(0.7%)	(△ 39.1%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆海外金型売上の推移(連結・半期ベース)◆Trend in Overseas Dies Sales(Consolidated・6 months basis)

(百万円)(Million yen)

		04/9			05/3			05/9			06/3			06/9			07/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	2,847	100.0%	△ 8.8%	3,203	100.0%	2.2%	3,089	100.0%	8.5%	3,145	100.0%	△ 1.8%	3,014	100.0%	△ 2.4%	3,014	100.0%	△ 4.2%
		(2,758)	(100.0%)	(△ 8.5%)	(3,091)	(100.0%)	(1.4%)	(2,978)	(100.0%)	(8.0%)	(3,134)	(100.0%)	(1.4%)	(2,836)	(100.0%)	(△ 4.7%)	(2,865)	(100.0%)	(△ 8.6%)
海外金型売上	Overseas dies sales	393	13.8%	△ 39.1%	504	15.7%	23.5%	430	13.9%	9.5%	450	14.3%	△ 10.6%	586	19.4%	36.1%	580	19.3%	28.9%
		(304)	(11.0%)	(△ 43.8%)	(391)	(12.6%)	(22.1%)	(318)	(10.7%)	(4.7%)	(439)	(14.0%)	(12.5%)	(408)	(14.4%)	(27.9%)	(431)	(15.1%)	(△ 2.0%)
北米	North America	190	6.7%	2.8%	197	6.1%	32.7%	175	5.7%	△ 8.0%	116	3.7%	△ 40.8%	294	9.8%	67.9%	256	8.5%	120.3%
		(101)	(3.7%)	(25.8%)	(84)	(2.7%)	(39.1%)	(63)	(2.1%)	(△ 37.9%)	(105)	(3.4%)	(26.4%)	(116)	(4.1%)	(82.7%)	(106)	(3.7%)	(1.2%)
アジア	Asia	148	5.2%	△ 64.3%	223	7.0%	31.8%	219	7.1%	47.7%	308	9.8%	38.7%	267	8.9%	22.1%	311	10.3%	0.7%
		(148)	(5.4%)	(△ 64.3%)	(223)	(7.2%)	(31.8%)	(219)	(7.4%)	(47.7%)	(308)	(9.9%)	(38.7%)	(267)	(9.4%)	(22.1%)	(311)	(10.9%)	(0.7%)
その他(欧州他)	Others	54	1.9%	22.9%	84	2.6%	△ 7.8%	36	1.2%	△ 33.5%	25	0.8%	△ 69.8%	24	0.8%	△ 32.9%	13	0.4%	△ 48.0%
	(Euro etc)	(54)	(2.0%)	(22.9%)	(84)	(2.7%)	(△ 7.8%)	(36)	(1.2%)	(△ 33.5%)	(25)	(0.8%)	(△ 69.8%)	(24)	(0.9%)	(△ 32.9%)	(13)	(0.5%)	(△ 48.0%)

注1)伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆業種別売上高(単体・金型部門、通期ベース)

◆Sales by field(Non-consolidated・Die department,1year-basis)

(百万円)(Million yen)

	04/3			05/3			06/3			07/3		
		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth
トヨタ系 TOYOTA	1,559	25.7%	8.9%	1,783	30.5%	14.4%	1,869	30.6%	4.8%	1,489	26.1%	△ 20.3%
本田系 HONDA	1,075	17.7%	△ 1.0%	1,120	19.2%	4.1%	1,094	17.9%	△ 2.3%	1,089	19.1%	△ 0.5%
日産系 NISSAN	904	14.9%	29.0%	620	10.6%	△ 31.4%	608	10.0%	△ 1.8%	497	8.7%	△ 18.4%
三菱系 MITSUBISHI	308	5.1%	△ 21.2%	328	5.6%	6.5%	344	5.6%	5.0%	355	6.2%	3.0%
マツダ系 MAZDA	204	3.4%	2.4%	183	3.1%	△ 10.2%	225	3.7%	22.7%	203	3.6%	△ 10.0%
スズキ系 SUZUKI	79	1.3%	3.3%	85	1.5%	7.9%	61	1.0%	△ 27.8%	57	1.0%	△ 7.3%
その他自動車 Other Auto makers	944	15.6%	15.6%	612	10.5%	△ 35.1%	564	9.2%	△ 7.9%	596	10.5%	5.7%
合計 Sub-Total	5,075	83.7%	7.9%	4,734	80.9%	△ 6.7%	4,769	78.0%	0.7%	4,287	75.2%	△ 10.1%
電機 Electronics	121	2.0%	△ 5.1%	92	1.6%	△ 24.1%	88	1.4%	△ 4.0%	124	2.2%	40.7%
建機 Building Machinery	89	1.5%	4.2%	119	2.0%	34.5%	97	1.6%	△ 18.5%	86	1.5%	△ 11.3%
自転車 Bicycle	63	1.0%	38.3%	64	1.1%	1.0%	54	0.9%	△ 14.8%	69	1.2%	27.2%
機械メーカー Machinery	38	0.6%	△ 52.8%	46	0.8%	19.7%	76	1.3%	67.0%	60	1.1%	△ 21.8%
農機 Agricultural machinery	35	0.6%	△ 13.9%	36	0.6%	4.1%	41	0.7%	13.1%	48	0.9%	16.5%
その他 Others	640	10.6%	△ 27.0%	755	12.9%	18.0%	984	16.1%	30.3%	1,024	18.0%	4.1%
合計 Sub-Total	988	16.3%	△ 21.5%	1,114	19.1%	12.8%	1,343	22.0%	20.5%	1,414	24.8%	5.2%
総計 Total	6,063	100.0%	1.7%	5,849	100.0%	△ 3.5%	6,113	100.0%	4.5%	5,702	100.0%	△ 6.7%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業種別売上高(単体・金型部門、半期ベース)

◆Sales by field(Non-consolidated・Die department,6 months-basis)

(百万円)(Million yen)

	04/9		04/4-04/9		05/3		04/10-05/3		05/9		05/4-05/9		06/3		05/10-06/3		06/9		06/4-06/9		07/3		06/10-07/3					
		構成比 Ratio	伸び率 Growth		伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		
トヨタ系 TOYOTA	799	29.0%	5.3%			984	31.8%	22.9%			953	32.0%	19.3%			916	29.2%	△ 6.9%			753	26.6%	△ 20.9%			735	25.7%	△ 19.7%
本田系 HONDA	514	18.6%	△ 10.5%			606	19.6%	20.9%			496	16.7%	△ 3.3%			597	19.1%	△ 1.4%			546	19.3%	10.0%			542	18.9%	△ 9.2%
日産系 NISSAN	300	10.9%	△ 3.7%			319	10.3%	△ 46.0%			322	10.8%	7.4%			286	9.1%	△ 10.5%			232	8.2%	△ 27.8%			264	9.2%	△ 7.7%
三菱系 MITSUBISHI	153	5.6%	△ 6.9%			174	5.6%	22.0%			177	6.0%	15.2%			167	5.3%	△ 3.9%			176	6.2%	△ 0.5%			179	6.2%	6.8%
マツダ系 MAZDA	76	2.8%	△ 29.4%			107	3.5%	11.4%			124	4.2%	62.7%			100	3.2%	△ 5.8%			100	3.5%	△ 19.2%			102	3.6%	1.4%
スズキ系 SUZUKI	47	1.7%	10.3%			37	1.2%	5.0%			31	1.0%	△ 34.8%			30	1.0%	△ 19.0%			30	1.1%	△ 1.3%			26	0.9%	△ 13.4%
その他自動車 Other Auto makers	333	12.1%	△ 39.4%			279	9.0%	△ 29.1%			267	9.0%	△ 19.6%			296	9.5%	6.0%			304	10.7%	13.6%			292	10.2%	△ 1.4%
合計 Sub-Total	2,225	80.7%	△ 11.4%			2,509	81.2%	△ 2.1%			2,373	79.7%	6.7%			2,395	76.4%	△ 4.5%			2,145	75.6%	△ 9.6%			2,142	74.8%	△ 10.6%
電機 Electronics	42	1.5%	△ 22.7%			49	1.6%	△ 25.2%			39	1.3%	△ 7.0%			49	1.6%	△ 1.5%			71	2.5%	83.6%			52	1.8%	6.5%
建機 Building Machinery	63	2.3%	35.6%			56	1.8%	33.3%			52	1.8%	△ 17.1%			45	1.4%	△ 20.0%			40	1.4%	△ 23.0%			46	1.6%	2.4%
自転車 Bicycle	32	1.2%	7.9%			31	1.0%	△ 5.3%			25	0.8%	△ 23.0%			29	0.9%	△ 6.3%			40	1.4%	61.2%			28	1.0%	△ 2.0%
機械メーカー Machinery	22	0.8%	15.9%			23	0.8%	23.8%			27	0.9%	21.9%			49	1.6%	111.4%			33	1.2%	21.9%			26	0.9%	△ 46.6%
農機 Agricultural machinery	15	0.5%	△ 25.4%			21	0.7%	43.7%			22	0.8%	51.0%			18	0.6%	△ 13.3%			25	0.9%	11.2%			23	0.8%	23.0%
その他 Others	356	12.9%	7.4%			399	12.9%	29.4%			436	14.7%	22.7%			547	17.5%	37.0%			479	16.9%	9.7%			545	19.0%	△ 0.3%
合計 Sub-Total	532	19.3%	5.8%			582	18.8%	20.1%			604	20.3%	13.5%			739	23.6%	27.0%			691	24.4%	14.4%			722	25.2%	△ 2.3%
総計 Total	2,757	100.0%	△ 8.5%			3,091	100.0%	1.4%			2,978	100.0%	8.0%			3,134	100.0%	1.4%			2,836	100.0%	△ 4.7%			2,865	100.0%	△ 8.6%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆売上原価の推移(連結・通期ベース)◆Trend in Cost of Sales(Consolidated.1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth	予想 Forecast	比率 Ratio	伸び率 Growth	
売上高	Net Sales	8,494 (8,303)	100.0% (100.0%)	6.1% (4.5%)	8,894 (7,857)	100.0% (100.0%)	4.7% (△ 5.4%)	10,795 (9,758)	100.0% (100.0%)	21.4% (24.2%)	12,095 (10,619)	100.0% (100.0%)	12.0% (8.8%)	12,500 (10,900)	100.0% (100.0%)	3.3% (2.6%)
材料費	Material	1,235 (1,210)	14.5% (14.6%)	3.5% (1.3%)	1,716 (1,528)	19.3% (19.4%)	38.9% (26.3%)	2,986 (2,859)	27.7% (29.3%)	74.0% (87.1%)	3,376 (3,020)	27.9% (28.4%)	13.1% (5.6%)	3,438 (3,136)	27.5% (28.8%)	1.8% (3.8%)
製品仕入	Purchased Finished Good	1,232 (1,153)	14.5% (13.9%)	43.5% (43.5%)	715 (656)	8.0% (8.4%)	△ 41.9% (△ 43.1%)	708 (778)	6.6% (8.0%)	△ 0.9% (18.6%)	631 (622)	5.2% (5.9%)	△ 10.9% (△ 20.0%)	662 (522)	5.3% (4.8%)	4.8% (△ 16.1%)
外注加工費	Outside Services	619 (616)	7.3% (7.4%)	△ 1.2% (△ 1.6%)	894 (797)	10.1% (10.1%)	44.3% (29.2%)	1,342 (1,238)	12.4% (12.7%)	50.1% (55.3%)	1,565 (1,405)	12.9% (13.2%)	16.6% (13.5%)	1,538 (1,401)	12.3% (12.9%)	△ 1.8% (△ 0.3%)
補助材料費	Sub-material	306 (286)	3.6% (3.4%)	1.8% (△ 4.8%)	331 (265)	3.7% (3.4%)	8.2% (△ 7.2%)	349 (274)	3.2% (2.8%)	5.6% (3.5%)	388 (285)	3.2% (2.7%)	11.2% (3.7%)	399 (300)	3.2% (2.8%)	2.6% (5.2%)
人件費	Labor Cost	1,730 (1,626)	20.4% (19.6%)	8.0% (1.5%)	1,877 (1,620)	21.1% (20.6%)	8.5% (△ 0.4%)	2,028 (1,706)	18.8% (17.5%)	8.0% (5.3%)	2,056 (1,755)	17.0% (16.5%)	1.4% (2.8%)	2,210 (1,883)	17.7% (17.3%)	7.5% (7.3%)
減価償却費	Depreciation	418 (395)	4.9% (4.8%)	11.6% (5.3%)	451 (378)	5.1% (4.8%)	7.7% (△ 4.3%)	483 (429)	4.5% (4.4%)	7.3% (13.7%)	528 (464)	4.4% (4.4%)	9.3% (8.0%)	538 (465)	4.3% (4.3%)	1.7% (0.2%)
在庫増減	Inventory (+/-)	53 (34)	0.6% (0.4%)	△ 38.6% (△ 60.8%)	314 (291)	3.5% (3.7%)	488.3% (752.8%)	360 (327)	3.3% (3.4%)	14.7% (12.3%)	13 (△ 36)	0.1% (△ 0.3%)	△ 96.1% -	95 (71)	0.8% (0.7%)	580.1% -
その他	Others	728 (630)	8.6% (7.6%)	28.0% (11.5%)	742 (587)	8.3% (7.5%)	1.9% (△ 6.8%)	758 (595)	7.0% (6.1%)	2.2% (1.4%)	752 (631)	6.2% (5.9%)	△ 0.7% (6.1%)	854 (677)	6.8% (6.2%)	13.5% (7.2%)
売上原価	Cost of sales	6,217 (5,884)	73.2% (70.9%)	14.3% (9.3%)	6,414 (5,541)	72.1% (70.5%)	3.2% (△ 5.8%)	8,297 (7,555)	76.9% (77.4%)	29.4% (36.4%)	9,286 (8,219)	76.8% (77.4%)	11.9% (8.8%)	9,544 (8,313)	76.4% (76.3%)	2.8% (1.1%)
売上総利益	Gross Profit	2,276 (2,418)	26.8% (29.1%)	△ 11.2% (△ 5.5%)	2,480 (2,316)	27.9% (29.5%)	9.0% (△ 4.2%)	2,498 (2,202)	23.1% (22.6%)	0.7% (△ 4.9%)	2,808 (2,399)	23.2% (22.6%)	12.4% (8.9%)	2,956 (2,587)	23.6% (23.7%)	5.3% (7.8%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆売上原価の推移(連結・半期ベース)◆Trend in Cost of Sales(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9			04/4-04/9			05/3			04/10-05/3			05/9			05/4-05/9			06/3			05/10-06/3			06/9			06/4-06/9			07/3			06/10-07/3		
		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth				
売上高	Net Sales	3,956 (3,444)	100.0% (100.0%)	△ 6.1% (△ 16.2%)	4,937 (4,413)	100.0% (100.0%)	15.4% (5.2%)	5,207 (4,604)	100.0% (100.0%)	31.6% (33.7%)	5,587 (5,154)	100.0% (100.0%)	13.2% (16.8%)	6,006 (5,361)	100.0% (100.0%)	15.3% (16.4%)	6,088 (5,258)	100.0% (100.0%)	9.0% (2.0%)																		
材料費	Material	691 (594)	17.5% (17.3%)	14.5% (0.9%)	1,025 (934)	20.8% (21.2%)	62.3% (50.4%)	1,467 (1,365)	28.2% (29.6%)	112.1% (129.8%)	1,519 (1,494)	27.2% (29.0%)	48.2% (60.0%)	1,742 (1,580)	29.0% (29.5%)	18.8% (15.8%)	1,634 (1,439)	26.8% (27.4%)	7.5% (△ 3.7%)																		
製品仕入	Purchased Finished Good	308 (284)	7.8% (8.2%)	△ 52.8% (△ 45.6%)	407 (372)	8.2% (8.4%)	△ 29.7% (△ 41.1%)	351 (350)	6.7% (7.6%)	13.9% (23.3%)	357 (427)	6.4% (8.3%)	△ 12.2% (15.0%)	305 (337)	5.1% (6.3%)	△ 13.1% (△ 3.7%)	326 (285)	5.4% (5.4%)	△ 8.7% (△ 33.4%)																		
外注加工費	Outside Services	361 (320)	9.1% (9.3%)	17.5% (4.6%)	532 (476)	10.8% (10.8%)	70.9% (53.6%)	662 (609)	12.7% (13.2%)	83.3% (90.0%)	679 (628)	12.2% (12.2%)	27.6% (31.9%)	814 (751)	13.6% (14.0%)	23.0% (23.2%)	750 (653)	12.3% (12.4%)	10.4% (4.1%)																		
補助材料費	Sub-material	157 (124)	4.0% (3.6%)	4.8% (△ 10.0%)	174 (140)	3.5% (3.2%)	11.4% (△ 4.6%)	176 (135)	3.4% (3.0%)	12.7% (8.8%)	172 (139)	3.1% (2.7%)	△ 0.8% (△ 1.1%)	181 (138)	3.0% (2.6%)	2.7% (1.7%)	207 (146)	3.4% (2.8%)	19.9% (5.7%)																		
人件費	Labor Cost	929 (792)	23.5% (23.0%)	1.6% (△ 6.9%)	948 (828)	19.2% (18.8%)	16.2% (6.7%)	1,074 (892)	20.6% (19.4%)	15.6% (12.7%)	953 (814)	17.1% (15.8%)	0.6% (△ 1.7%)	1,047 (896)	17.4% (16.7%)	△ 2.5% (0.5%)	1,008 (858)	16.6% (16.3%)	5.8% (5.5%)																		
減価償却費	Depreciation	214 (177)	5.4% (5.1%)	8.8% (△ 4.5%)	236 (200)	4.8% (4.5%)	6.8% (△ 4.1%)	228 (199)	4.4% (4.3%)	6.6% (12.5%)	255 (230)	4.6% (4.5%)	7.9% (14.7%)	254 (223)	4.2% (4.2%)	11.3% (12.3%)	274 (240)	4.5% (4.6%)	7.5% (4.2%)																		
在庫増減	Inventory (+/-)	193 (188)	4.9% (5.5%)	90.2% (121.7%)	120 (102)	2.4% (2.3%)	- -	444 (435)	8.5% (9.5%)	129.4% (130.5%)	△ 83 (△ 108)	△ 1.5% (△ 2.1%)	- -	67 (16)	1.1% (0.3%)	△ 84.8% (△ 96.2%)	△ 53 (△ 53)	△ 0.9% (△ 1.0%)	- -																		
その他	Others	380 (313)	9.6% (9.1%)	19.2% (△ 6.2%)	361 (273)	7.3% (6.2%)	△ 11.6% (△ 7.5%)	409 (320)	7.9% (7.0%)	7.4% (2.2%)	348 (274)	6.2% (5.3%)	△ 3.4% (0.4%)	391 (310)	6.5% (5.8%)	△ 4.3% (△ 3.3%)	360 (321)	5.9% (6.1%)	3.4% (17.1%)																		
売上原価	Cost of sales	2,849 (2,418)	72.0% (70.2%)	△ 6.4% (△ 14.9%)	3,564 (3,122)	72.2% (70.8%)	12.3% (2.7%)	3,925 (3,439)	75.4% (74.7%)	37.8% (42.2%)	4,371 (4,116)	78.2% (79.9%)	22.6% (31.8%)	4,670 (4,221)	77.8% (78.7%)	19.0% (22.7%)	4,616 (3,998)	75.8% (76.0%)	5.6% (△ 2.9%)																		
売上総利益	Gross Profit	1,107 (1,025)	28.0% (29.8%)	△ 5.3% (△ 19.0%)	1,373 (1,290)	27.8% (29.2%)	24.1% (12.0%)	1,282 (1,165)	24.6% (25.3%)	15.8% (13.7%)	1,215 (1,037)	21.8% (20.1%)	△ 11.5% (△ 19.6%)	1,336 (1,139)	22.2% (21.3%)	4.2% (△ 2.2%)	1,472 (1,259)	24.2% (24.0%)	21.1% (21.4%)																		

注1)伸び率は前年同期比、()内は単独数字。Growth is rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆販売・管理費の推移(連結・通期ベース)◆Trend in SG & A Expenses(Consolidated.1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			08/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth	予想 Forecast	比率 Ratio	伸び率 Growth
売上高	Net Sales	8,494 (8,303)	100.0% (100.0%)	6.1% (4.5%)	8,894 (7,857)	100.0% (100.0%)	4.7% (Δ 5.4%)	10,795 (9,758)	100.0% (100.0%)	21.4% (24.2%)	12,095 (10,619)	100.0% (100.0%)	12.0% (8.8%)	12,500 (10,900)	100.0% (100.0%)	3.3% (2.6%)
荷造・運賃	Freight	115 (114)	1.4% (1.4%)	11.3% (11.2%)	120 (100)	1.4% (1.3%)	4.0% (Δ 11.7%)	135 (122)	1.3% (1.3%)	13.1% (21.9%)	128 (125)	1.1% (1.2%)	Δ 5.7% (2.1%)	138 (120)	1.1% (1.1%)	7.6% (Δ 4.3%)
旅費交通費	Travel Expenses	110 (104)	1.3% (1.3%)	0.4% (4.4%)	104 (89)	1.2% (1.1%)	Δ 4.9% (Δ 14.6%)	103 (86)	1.0% (0.9%)	Δ 0.9% (Δ 2.7%)	112 (93)	0.9% (0.9%)	7.8% (8.0%)	112 (94)	0.9% (0.9%)	Δ 0.0% (0.2%)
人件費	Personnel expenses	797 (728)	9.4% (8.8%)	Δ 4.8% (Δ 3.0%)	805 (673)	9.1% (8.6%)	1.1% (Δ 7.5%)	800 (668)	7.4% (6.8%)	Δ 0.7% (Δ 0.8%)	806 (695)	6.7% (6.6%)	0.7% (4.1%)	865 (747)	6.9% (6.9%)	7.3% (7.4%)
減価償却費	Depreciation	86 (80)	1.0% (1.0%)	57.3% (57.9%)	100 (91)	1.1% (1.2%)	15.9% (14.1%)	91 (83)	0.8% (0.9%)	Δ 8.7% (Δ 9.5%)	88 (80)	0.7% (0.8%)	Δ 2.8% (Δ 2.8%)	83 (76)	0.7% (0.7%)	Δ 6.5% (Δ 6.1%)
賃借料	Lease	57 (52)	0.7% (0.6%)	3.4% (15.2%)	55 (51)	0.6% (0.7%)	Δ 3.1% (Δ 2.1%)	61 (55)	0.6% (0.6%)	9.8% (9.1%)	60 (55)	0.5% (0.5%)	Δ 0.9% (Δ 1.2%)	66 (56)	0.5% (0.5%)	8.9% (1.5%)
その他	Others	448 (396)	5.3% (4.8%)	6.3% (3.8%)	402 (312)	4.5% (4.0%)	Δ 10.2% (Δ 21.1%)	420 (321)	3.9% (3.3%)	4.3% (2.8%)	473 (346)	3.9% (3.3%)	12.7% (7.7%)	512 (399)	4.1% (3.7%)	8.1% (15.3%)
販売・管理費	SG & A Expenses	1,615 (1,476)	19.0% (17.8%)	2.0% (3.1%)	1,589 (1,319)	17.9% (16.8%)	Δ 1.6% (Δ 10.6%)	1,612 (1,338)	14.9% (13.7%)	1.5% (1.4%)	1,669 (1,397)	13.8% (13.2%)	3.5% (4.4%)	1,776 (1,492)	14.2% (13.7%)	6.4% (6.8%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

◆販売・管理費の推移(連結・半期ベース)◆Trend in SG & A Expenses(Consolidated.6 months basis)

(百万円)(Million yen)

		04/9	04/4-04/9		05/3	04/10-05/3		05/9	05/4-05/9		06/3	05/10-06/3		06/9	06/4-06/9		07/3	06/10-07/3	
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth
売上高	Net Sales	3,956 (3,444)	100.0% (100.0%)	Δ 6.1% (Δ 16.2%)	4,937 (4,413)	100.0% (100.0%)	15.4% (5.2%)	5,207 (4,604)	100.0% (100.0%)	31.6% (33.7%)	5,587 (5,154)	100.0% (100.0%)	13.2% (16.8%)	6,006 (5,361)	100.0% (100.0%)	15.3% (16.4%)	6,088 (5,258)	100.0% (100.0%)	9.0% (2.0%)
荷造・運賃	Freight	57 (48)	1.5% (1.4%)	7.4% (Δ 9.2%)	62 (52)	1.3% (1.2%)	1.0% (Δ 13.9%)	61 (51)	1.2% (1.1%)	5.9% (7.0%)	74 (71)	1.3% (1.4%)	19.7% (35.6%)	65 (55)	1.1% (1.0%)	7.6% (6.5%)	62 (70)	1.0% (1.3%)	Δ 16.6% (Δ 1.1%)
旅費交通費	Travel Expenses	49 (42)	1.3% (1.2%)	Δ 6.3% (Δ 14.7%)	55 (46)	1.1% (1.1%)	Δ 3.6% (Δ 14.5%)	51 (43)	1.0% (1.0%)	4.2% (2.4%)	51 (43)	0.9% (0.8%)	Δ 5.5% (Δ 7.4%)	54 (45)	0.9% (0.8%)	4.8% (3.7%)	57 (48)	0.9% (0.9%)	10.9% (12.3%)
人件費	Personnel expenses	405 (332)	10.3% (9.6%)	Δ 2.9% (Δ 14.2%)	399 (341)	8.1% (7.7%)	5.4% (0.1%)	423 (351)	8.1% (7.6%)	4.4% (5.7%)	376 (316)	6.7% (6.1%)	Δ 5.8% (Δ 7.2%)	403 (348)	6.7% (6.5%)	Δ 4.8% (Δ 0.7%)	402 (347)	6.6% (6.6%)	6.9% (9.5%)
減価償却費	Depreciation	39 (45)	1.0% (1.3%)	Δ 1.6% (14.3%)	60 (46)	1.2% (1.1%)	31.1% (13.8%)	45 (41)	0.9% (0.9%)	13.8% (Δ 9.1%)	46 (42)	0.8% (0.8%)	Δ 23.5% (Δ 9.8%)	43 (40)	0.7% (0.7%)	Δ 2.5% (Δ 2.7%)	44 (40)	0.7% (0.8%)	Δ 3.1% (Δ 3.0%)
賃借料	Lease	27 (24)	0.7% (0.7%)	8.4% (Δ 0.9%)	28 (26)	0.6% (0.6%)	Δ 12.1% (Δ 3.3%)	31 (28)	0.6% (0.6%)	15.1% (16.4%)	29 (26)	0.5% (0.5%)	4.8% (2.3%)	32 (27)	0.5% (0.5%)	3.5% (Δ 6.1%)	28 (28)	0.5% (0.5%)	Δ 5.5% (3.9%)
その他	Others	211 (173)	5.3% (5.0%)	2.7% (Δ 2.2%)	191 (139)	3.9% (3.2%)	Δ 21.2% (Δ 36.4%)	210 (163)	4.0% (3.6%)	Δ 0.5% (Δ 5.5%)	209 (157)	3.8% (3.1%)	9.6% (13.0%)	233 (191)	3.9% (3.6%)	11.2% (16.8%)	239 (154)	3.9% (2.9%)	14.2% (Δ 1.7%)
販売・管理費	SG & A Expenses	791 (666)	20.0% (19.4%)	Δ 0.5% (Δ 9.0%)	797 (652)	16.2% (14.8%)	Δ 2.7% (Δ 12.2%)	823 (680)	15.8% (14.8%)	4.1% (2.1%)	788 (657)	14.1% (12.8%)	Δ 1.1% (0.7%)	834 (707)	13.9% (13.2%)	1.3% (4.0%)	834 (689)	13.7% (13.1%)	5.8% (4.8%)

注1)伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

◆資産の部(連結・通期ベース)◆Assets(Consolidated.1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	897	9.0%	24	860	8.0%	△ 36	835	7.4%	△ 24	1,179	9.8%	344
受取手形	Notes receivable	572	5.8%	△ 979	729	6.8%	157	734	6.5%	5	700	5.8%	△ 33
売掛金	Accounts receivable	1,903	19.1%	△ 80	2,139	19.9%	236	2,254	20.0%	115	2,756	22.9%	501
たな卸資産	Inventories	475	4.8%	67	859	8.0%	383	1,218	10.8%	359	1,285	10.7%	66
その他	Others	113	1.1%	7	99	0.9%	△ 14	98	0.9%	△ 1	111	0.9%	13
貸倒引当金	Allowance for doubtful accounts	△ 36	△ 0.4%	1	△ 36	△ 0.3%	0	△ 39	△ 0.3%	△ 2	△ 26	△ 0.2%	13
流動資産計	Total current assets	3,926	39.5%	△ 958	4,651	43.3%	724	5,103	45.3%	451	6,007	49.8%	904
有形固定資産	Tangible fixed assets	5,646	56.8%	297	5,694	53.0%	48	5,745	50.9%	50	5,714	47.4%	△ 30
無形固定資産	Intangible fixed assets	39	0.4%	0	48	0.5%	9	57	0.5%	9	50	0.4%	△ 7
投資その他の資産	Investment and other assets	330	3.3%	0	347	3.2%	17	371	3.3%	23	279	2.3%	△ 91
固定資産計	Total fixed assets	6,015	60.5%	297	6,090	56.7%	74	6,174	54.7%	83	6,044	50.1%	△ 129
繰延資産計	Deffered assets	-	-	-	-	-	-	-	-	-	8	0.1%	8
資産合計	Total Assets	9,942	100.0%	△ 660	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース)◆Assets(Consolidated.6 months basis)

(百万円)(Million yen)

		03/9			04/9			05/9			06/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	1,102	10.5%	△ 408	993	9.6%	△ 108	728	6.5%	△ 265	1,274	10.8%	546
受取手形	Notes receivable	714	6.8%	△ 629	908	8.8%	194	755	6.7%	△ 153	643	5.4%	△ 111
売掛金	Accounts receivable	1,891	17.9%	173	1,582	15.3%	△ 309	2,065	18.4%	482	2,190	18.5%	124
たな卸資産	Inventories	512	4.9%	117	718	6.9%	205	1,338	11.9%	619	1,313	11.1%	△ 24
その他	Others	183	1.7%	32	152	1.5%	△ 31	179	1.6%	26	149	1.3%	△ 29
貸倒引当金	Allowance for doubtful accounts	△ 29	△ 0.3%	△ 24	△ 38	△ 0.4%	△ 8	△ 36	△ 0.3%	1	△ 25	△ 0.2%	11
流動資産計	Total current assets	4,375	41.5%	△ 739	4,317	41.6%	△ 58	5,028	44.9%	710	5,545	46.9%	516
有形固定資産	Tangible fixed assets	5,799	55.0%	676	5,667	54.6%	△ 132	5,758	51.4%	90	5,834	49.4%	76
無形固定資産	Intangible fixed assets	37	0.4%	△ 2	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2
投資その他の資産	Investment and other assets	331	3.1%	69	332	3.2%	1	365	3.3%	32	366	3.1%	1
固定資産計	Total fixed assets	6,169	58.5%	742	6,053	58.4%	△ 116	6,181	55.1%	128	6,255	53.0%	74
繰延資産計	Deffered assets	-	-	-	-	-	-	-	-	-	10	0.1%	10
資産合計	Total Assets	10,545	100.0%	3	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆資産の部(単独・通期ベース)◆Assets (Non-consolidated.1 year basis)

(百万円) (Million yen)

		04/3			05/3			06/3			07/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	774	7.8%	73	700	6.6%	△ 74	711	6.2%	11	953	8.6%	241
受取手形	Notes receivable	572	5.7%	△ 979	541	5.1%	△ 30	534	4.6%	△ 6	350	3.2%	△ 183
売掛金	Accounts receivable	1,874	18.8%	△ 94	1,939	18.3%	65	2,068	18.0%	128	2,535	22.8%	467
有価証券	Marketable securities	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	448	4.5%	54	769	7.2%	320	1,108	9.6%	339	1,107	10.0%	0
その他	Others	109	1.1%	15	101	1.0%	△ 7	108	0.9%	6	106	1.0%	△ 1
貸倒引当金	Allowance for doubtful accounts	△ 36	△ 0.4%	1	△ 31	△ 0.3%	4	△ 35	△ 0.3%	△ 3	△ 20	△ 0.2%	14
流動資産計	Total current assets	3,743	37.5%	△ 929	4,020	37.9%	277	4,496	39.1%	475	5,033	45.2%	536
有形固定資産	Tangible fixed assets	5,243	52.5%	335	5,194	48.9%	△ 49	5,206	45.3%	11	5,154	46.3%	△ 51
無形固定資産	Intangible fixed assets	39	0.4%	0	48	0.5%	9	57	0.5%	9	50	0.5%	△ 7
投資その他の資産	Investment and other assets	954	9.6%	228	1,358	12.8%	404	1,744	15.2%	385	880	7.9%	△ 863
固定資産計	Total fixed assets	6,237	62.5%	564	6,601	62.1%	364	7,008	60.9%	406	6,085	54.7%	△ 922
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	8	0.1%	8
資産合計	Total Assets	9,980	100.0%	△ 365	10,622	100.0%	641	11,504	100.0%	882	11,127	100.0%	△ 377

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(単独・半期ベース)◆Assets (Non-consolidated.6 months basis)

(百万円) (Million yen)

		03/9			04/9			05/9			06/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	784	7.6%	△ 556	832	8.2%	47	593	5.2%	△ 238	1,147	9.7%	553
受取手形	Notes receivable	714	6.9%	△ 629	692	6.8%	△ 21	508	4.5%	△ 184	420	3.5%	△ 88
売掛金	Accounts receivable	1,902	18.3%	196	1,445	14.2%	△ 456	1,849	16.3%	403	1,930	16.3%	81
有価証券	Marketable securities	0	0.0%	0	0	0.0%	0	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	488	4.7%	93	638	6.3%	150	1,246	11.0%	608	1,152	9.7%	△ 94
その他	Others	180	1.7%	13	145	1.4%	△ 35	170	1.5%	25	152	1.3%	△ 18
貸倒引当金	Allowance for doubtful accounts	△ 29	△ 0.3%	△ 24	△ 32	△ 0.3%	△ 2	△ 33	△ 0.3%	0	△ 20	△ 0.2%	12
流動資産計	Total current assets	4,040	38.9%	△ 906	3,722	36.7%	△ 318	4,336	38.2%	614	4,783	40.3%	446
有形固定資産	Tangible fixed assets	5,347	51.5%	370	5,128	50.5%	△ 218	5,231	46.1%	103	5,287	44.5%	56
無形固定資産	Intangible fixed assets	37	0.4%	△ 2	53	0.5%	15	57	0.5%	4	54	0.5%	△ 2
投資その他の資産	Investment and other assets	955	9.2%	363	1,248	12.3%	292	1,721	15.2%	472	1,740	14.7%	19
固定資産計	Total fixed assets	6,340	61.1%	731	6,429	63.3%	89	7,010	61.8%	580	7,082	59.6%	72
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	10	0.1%	10
資産合計	Total Assets	10,381	100.0%	△ 175	10,151	100.0%	△ 229	11,347	100.0%	1,195	11,876	100.0%	529

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース)◆Liabilities and Equities(Consolidated,1year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	514	5.2%	△ 561	581	5.4%	66	654	5.8%	73	655	5.4%	0
短期借入金	Short-term loans	1,677	16.9%	404	1,340	12.5%	△ 336	2,124	18.8%	783	1,352	11.2%	△ 772
未払法人税等	Accrued taxes on income	177	1.8%	△ 27	288	2.7%	110	166	1.5%	△ 121	288	2.4%	122
賞与引当金	Allowance for employee's bonuses	106	1.1%	△ 1	110	1.0%	4	116	1.0%	6	120	1.0%	4
その他	Others	323	3.3%	△ 221	632	5.9%	308	390	3.5%	△ 242	2,488	20.6%	2,098
流動負債計	Total current liabilities	2,799	28.2%	△ 406	2,953	27.5%	153	3,452	30.6%	498	4,905	40.7%	1,452
社債	Bonds(Payable)	2,000	20.1%	0	2,070	19.3%	70	2,050	18.2%	△ 20	30	0.2%	△ 2,020
長期借入金	Long-term loans	787	7.9%	△ 172	1,075	10.0%	287	820	7.3%	△ 255	690	5.7%	△ 129
その他	Others	58	0.6%	△ 59	67	0.6%	9	49	0.4%	△ 17	20	0.2%	△ 29
固定負債計	Total long-term liabilities	2,846	28.6%	△ 231	3,213	29.9%	367	2,920	25.9%	△ 293	741	6.1%	△ 2,178
負債計	Total liabilities	5,645	56.8%	△ 638	6,167	57.4%	521	6,372	56.5%	205	5,646	46.8%	△ 725
資本金	Common stock	809	8.1%	0	831	7.7%	21	860	7.6%	28	1,429	11.8%	568
資本剰余金	Additional paid-in capital	573	5.8%	0	595	5.5%	21	624	5.5%	28	1,191	9.9%	567
利益剰余金	Retained earnings	2,954	29.7%	△ 12	3,189	29.7%	235	3,429	30.4%	240	3,757	31.2%	327
その他	Others	△ 41	△ 0.4%	△ 9	△ 41	△ 0.4%	0	△ 9	△ 0.1%	32	△ 15	△ 0.1%	△ 5
少数株主持分	Minority equity										50	0.4%	50
純資産計	Total shareholder's equity	4,296	43.2%	△ 22	4,575	42.6%	278	4,904	43.5%	329	6,413	53.2%	1,509
負債・純資産合計	Total liabilities and shareholder's equity	9,942	100.0%	△ 660	10,742	100.0%	799	11,277	100.0%	535	12,060	100.0%	783

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース)◆Liabilities and Equities(Consolidated,6 months basis)

(百万円)(Million yen)

		03/9			04/9			05/9			06/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
支払手形・買掛金	Notes and accounts payable	387	3.7%	△ 556	366	3.5%	△ 20	623	5.6%	256	791	6.7%	168
短期借入金	Short-term loans	1,735	16.5%	514	1,438	13.9%	△ 297	1,921	17.1%	483	1,521	12.9%	△ 399
未払法人税等	Accrued taxes on income	240	2.3%	110	227	2.2%	△ 13	282	2.5%	55	233	2.0%	△ 49
賞与引当金	Allowance for employee's bonuses	208	2.0%	△ 10	206	2.0%	△ 2	242	2.2%	36	204	1.7%	△ 38
その他	Others	457	4.3%	△ 142	371	3.6%	△ 86	477	4.3%	105	395	3.3%	△ 82
流動負債計	Total current liabilities	3,029	28.7%	△ 84	2,610	25.2%	△ 419	3,547	31.6%	937	3,146	26.6%	△ 400
社債	Bonds(Payable)	2,000	19.0%	△ 100	2,080	20.1%	80	2,060	18.4%	△ 20	2,040	17.3%	△ 20
長期借入金	Long-term loans	1,164	11.0%	57	1,330	12.8%	165	874	7.8%	△ 455	429	3.6%	△ 445
その他	Others	47	0.5%	△ 53	63	0.6%	16	59	0.5%	△ 4	35	0.3%	△ 23
固定負債計	Total long-term liabilities	3,212	30.5%	△ 95	3,474	33.5%	261	2,994	26.7%	△ 479	2,505	21.2%	△ 488
負債計	Total liabilities	6,241	59.2%	△ 180	6,084	58.7%	△ 157	6,541	58.4%	457	5,652	47.9%	△ 889
資本金	Common stock	809	7.7%	0	812	7.8%	2	860	7.7%	47	1,426	12.1%	566
資本剰余金	Additional paid-in capital	573	5.4%	0	576	5.6%	2	624	5.6%	47	1,189	10.1%	565
利益剰余金	Retained earnings	2,954	28.0%	190	2,943	28.4%	△ 11	3,217	28.7%	274	3,571	30.2%	353
その他	Others	△ 35	△ 0.3%	△ 6	△ 44	△ 0.4%	△ 9	△ 33	△ 0.3%	11	△ 28	△ 0.2%	5
純資産計	Net Assets	4,303	40.8%	183	4,286	41.3%	△ 16	4,668	41.6%	381	6,159	52.1%	1,490
負債・純資産合計	Total liabilities and net assets	10,545	100.0%	3	10,370	100.0%	△ 174	11,209	100.0%	838	11,811	100.0%	601

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(単独・通期ベース)◆Liabilities and Equities(Non-Consolidated,1 year basis)

(百万円)(Million yen)

		04/3			05/3			06/3			07/3			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	502	5.0%	△ 542	543	5.1%	40	653	5.7%	109	574	5.2%	△ 78
	短期借入金	Short-term loans	1,320	13.2%	387	778	7.3%	△ 542	1,769	15.4%	990	2,968	26.7%	1,199
	未払法人税等	Accrued taxes on income	177	1.8%	△ 27	240	2.3%	62	143	1.2%	△ 96	235	2.1%	92
	賞与引当金	Allowance for employee's bonuses	106	1.1%	△ 1	101	1.0%	△ 5	106	0.9%	5	110	1.0%	4
	その他	Others	301	3.0%	△ 281	582	5.5%	281	318	2.8%	△ 264	407	3.7%	88
	流動負債計	Total current liabilities	2,408	24.1%	△ 463	2,245	21.1%	△ 162	2,990	26.0%	744	4,296	38.6%	1,306
	社債	Bonds(Payable)	2,000	20.0%	0	2,070	19.5%	70	2,050	17.8%	△ 20	30	0.3%	△ 2,020
	長期借入金	Long-term loans	716	7.2%	△ 124	997	9.4%	280	812	7.1%	△ 184	635	5.7%	△ 177
	その他	Others	58	0.6%	△ 59	64	0.6%	6	48	0.4%	△ 16	21	0.2%	△ 26
	固定負債計	Total long-term liabilities	2,774	27.8%	△ 183	3,132	29.5%	357	2,910	25.3%	△ 221	687	6.2%	△ 2,223
	負債計	Total liabilities	5,183	51.9%	△ 647	5,378	50.6%	194	5,901	51.3%	522	4,983	44.8%	△ 917
	資本金	Common stock	809	8.1%	0	831	7.8%	21	860	7.5%	28	1,429	12.8%	568
	資本剰余金	Additional paid-in capital	573	5.8%	0	595	5.6%	21	624	5.4%	28	1,191	10.7%	567
	利益剰余金	Retained earnings	3,410	34.2%	278	3,808	35.9%	398	4,097	35.6%	288	3,509	31.5%	△ 587
	その他	Others	2	0.0%	3	8	0.1%	5	22	0.2%	14	13	0.1%	△ 9
	資本計	Total shareholder's equity	4,797	48.1%	282	5,244	49.4%	447	5,603	48.7%	359	6,143	55.2%	540
	負債・資本合計	Total liabilities and shareholder's equity	9,980	100.0%	△ 365	10,622	100.0%	641	11,504	100.0%	882	11,127	100.0%	△ 377

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆負債・資本の部(単独・半期ベース)◆Liabilities and Equities(Non-Consolidated,6 months basis)

(百万円)(Million yen)

		03/9			04/9			05/9			06/9			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	366	3.5%	△ 565	353	3.5%	△ 12	577	5.1%	223	709	6.0%	132
	短期借入金	Short-term loans	1,255	12.1%	34	858	8.5%	△ 396	1,524	13.4%	665	1,117	9.4%	△ 406
	未払法人税等	Accrued taxes on income	240	2.3%	110	196	1.9%	△ 44	254	2.2%	58	205	1.7%	△ 49
	賞与引当金	Allowance for employee's bonuses	208	2.0%	△ 10	188	1.9%	△ 19	221	1.9%	32	186	1.6%	△ 34
	その他	Others	531	5.1%	△ 14	320	3.2%	△ 211	422	3.7%	101	323	2.7%	△ 98
	流動負債計	Total current liabilities	2,602	25.1%	△ 444	1,918	18.9%	△ 684	2,999	26.4%	1,081	2,542	21.4%	△ 457
	社債	Bonds(Payable)	2,000	19.3%	△ 100	2,080	20.5%	80	2,060	18.2%	△ 20	2,040	17.2%	△ 20
	長期借入金	Long-term loans	1,064	10.3%	△ 42	1,214	12.0%	149	830	7.3%	△ 383	429	3.6%	△ 400
	その他	Others	47	0.5%	△ 53	59	0.6%	12	56	0.5%	△ 3	35	0.3%	△ 21
	固定負債計	Total long-term liabilities	3,112	30.0%	△ 195	3,353	33.0%	241	2,947	26.0%	△ 406	2,504	21.1%	△ 442
	負債計	Total liabilities	5,715	55.1%	△ 640	5,272	51.9%	△ 443	5,947	52.4%	674	5,047	42.5%	△ 899
	資本金	Common stock	809	7.8%	0	812	8.0%	2	860	7.6%	47	1,426	12.0%	566
	資本剰余金	Additional paid-in capital	573	5.5%	0	576	5.7%	2	624	5.5%	47	1,189	10.0%	565
	利益剰余金	Retained earnings	3,285	31.6%	468	3,487	34.4%	201	3,898	34.4%	411	4,196	35.3%	297
	その他	Others	△ 3	△ 0.0%	△ 3	3	0.0%	7	16	0.1%	13	16	0.1%	0
	純資産計	Total shareholder's equity	4,665	44.9%	464	4,879	48.1%	213	5,400	47.6%	520	6,829	57.5%	1,429
	負債・純資産合計	Total liabilities and shareholder's equity	10,381	100.0%	△ 175	10,151	100.0%	△ 229	11,347	100.0%	1,195	11,876	100.0%	529

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

		03/3 実績 Results	04/3 実績 Results	05/3 実績 Results	06/3 実績 Results	07/3 実績 Results	08/3 予想 Forecast
単独	設備投資額 Capital expenditures	807	824	648	622	500	450
Non-consolidated	減価償却費 Depreciation	426	475	470	513	545	540
連結	設備投資額 Capital expenditures	1,067	835	688	680	581	700
Consolidated	減価償却費 Depreciation	430	507	531	575	617	620

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鑄造用金型(含ダイカスト用) Casting Mold(include die cast)				ゴム・ガラス用金型 Rubber/Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total			
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.8%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	638,000	38.7%	168,089	38.3%	594,000	34.1%	174,839	39.8%	140,000	8.0%	52,047	11.8%	52,000	3.0%	18,765	4.3%	58,000	3.2%	17,668	4.0%	260,000	14.8%	7,865	1.8%	1,740,000	100.0%	439,274	100.0%
2006	692,000	38.5%	182,165	37.3%	649,000	34.2%	191,119	39.1%	175,000	9.2%	67,619	13.9%	51,000	2.7%	18,225	3.7%	67,000	3.5%	21,163	4.3%	262,000	13.8%	7,923	1.6%	1,896,000	100.0%	488,215	100.0%

注) 1. データの出所は経済産業省(2005年以降の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics (Year 2005, 2006 is estimated by Nichidai Corporation.)

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.