2014年3月期 第2四半期決算説明会補足資料
Supplement Material (For the 2nd Quarter Ended Sept. 30, 2013)

1. 業績の推移  Trend in operating results
2. 業績の推移（四半期ベース） Trend in operating results（Quarter Basis）
3. 部門別売上高の推移  Trend in Sales by Segment
4. 部門別売上高・受注高の推移（四半期ベース） Trend in Sales and orders by Segment（Quarter Basis）
5. 業種別売上高の推移  Sales by Field
6. セグメント別P/Lの推移  Segment P/L
7. B/S:資産の部（連結）  B/S:Assets (Consolidated)
8. B/S:負債・資本の部（連結）  B/S: Liabilities and Equities（Consolidated）
9. 設備投資・減価償却費の推移  Capital Expenditures and Depreciation
付 日本の金型生産金額の推移  Appendix. Trend in Japanese Dies Production

2013年11月6日  Nov. 6, 2013
株式会社ニチダイ  NICHIDAI CORPORATION
### Trend in Operating Results (Consolidated. 1 year basis) (Million yen)

<table>
<thead>
<tr>
<th>09/3</th>
<th>06/4-09/3</th>
<th>10/3</th>
<th>06/4-10/3</th>
<th>11/3</th>
<th>06/4-11/3</th>
<th>12/3</th>
<th>11/4-12/3</th>
<th>13/3</th>
<th>12/4-13/3</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
</tr>
<tr>
<td>売上高 Net Sales</td>
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<td>100.0%</td>
<td>△ 17.4%</td>
<td>8,887</td>
<td>100.0%</td>
<td>△ 23.7%</td>
<td>10,301</td>
<td>100.0%</td>
<td>49.6%</td>
</tr>
<tr>
<td>売上総利益 Gross Profit</td>
<td>1,999</td>
<td>19.3%</td>
<td>△ 34.5%</td>
<td>923</td>
<td>13.4%</td>
<td>△ 53.8%</td>
<td>2,181</td>
<td>21.2%</td>
<td>△ 136.1%</td>
</tr>
<tr>
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<td>1,683</td>
<td>16.2%</td>
<td>△ 8.8%</td>
<td>1,336</td>
<td>19.4%</td>
<td>△ 20.6%</td>
<td>1,478</td>
<td>14.3%</td>
<td>△ 10.6%</td>
</tr>
<tr>
<td>営業利益 Operating Income</td>
<td>315</td>
<td>3.0%</td>
<td>△ 73.9%</td>
<td>△ 412</td>
<td>△ 6.0%</td>
<td>-</td>
<td>703</td>
<td>△ 6.8%</td>
<td>-</td>
</tr>
<tr>
<td>経常利益 Ordinary Income</td>
<td>190</td>
<td>1.8%</td>
<td>△ 92.2%</td>
<td>△ 419</td>
<td>△ 6.1%</td>
<td>-</td>
<td>681</td>
<td>△ 6.8%</td>
<td>-</td>
</tr>
<tr>
<td>当期純利益 Net Income</td>
<td>205</td>
<td>2.0%</td>
<td>△ 51.3%</td>
<td>△ 450</td>
<td>△ 6.5%</td>
<td>-</td>
<td>495</td>
<td>△ 4.8%</td>
<td>-</td>
</tr>
</tbody>
</table>

注) 伸び率は前年比。Growth shows the rate of growth from the previous year.

### Trend in Operating Results (Consolidated. 6 months basis) (Million yen)

<table>
<thead>
<tr>
<th>09/9</th>
<th>09/4-09/9</th>
<th>10/3</th>
<th>09/10-10/3</th>
<th>10/9</th>
<th>09/10-10/9</th>
<th>11/3</th>
<th>10/10-11/3</th>
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<th>10/10-11/9</th>
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<th>12/9</th>
<th>11/10-12/9</th>
<th>13/3</th>
<th>12/10-13/3</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
<td><strong>比率</strong></td>
<td><strong>伸び率</strong></td>
<td><strong>実績</strong></td>
</tr>
<tr>
<td>売上高 Net Sales</td>
<td>3,084</td>
<td>100.0%</td>
<td>△ 50.7%</td>
<td>3,803</td>
<td>100.0%</td>
<td>△ 8.1%</td>
<td>4,526</td>
<td>100.0%</td>
<td>46.8%</td>
<td>5,775</td>
<td>100.0%</td>
<td>17.7%</td>
<td>6,563</td>
<td>100.0%</td>
<td>14.6%</td>
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<tr>
<td>売上総利益 Gross Profit</td>
<td>241</td>
<td>7.8%</td>
<td>△ 82.4%</td>
<td>682</td>
<td>18.0%</td>
<td>△ 8.2%</td>
<td>864</td>
<td>19.1%</td>
<td>△ 258.6%</td>
<td>1,316</td>
<td>22.8%</td>
<td>△ 92.8%</td>
<td>1,029</td>
<td>18.0%</td>
<td>△ 29.4%</td>
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<tr>
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<td>653</td>
<td>21.2%</td>
<td>△ 27.8%</td>
<td>683</td>
<td>18.0%</td>
<td>△ 12.6%</td>
<td>706</td>
<td>15.6%</td>
<td>△ 8.1%</td>
<td>771</td>
<td>13.4%</td>
<td>△ 12.8%</td>
<td>752</td>
<td>13.1%</td>
<td>△ 8.5%</td>
</tr>
<tr>
<td>営業利益 Operating Income</td>
<td>315</td>
<td>3.0%</td>
<td>△ 73.9%</td>
<td>△ 412</td>
<td>△ 6.0%</td>
<td>-</td>
<td>703</td>
<td>△ 6.8%</td>
<td>-</td>
<td>840</td>
<td>6.7%</td>
<td>△ 19.6%</td>
<td>890</td>
<td>6.8%</td>
<td>△ 6.3%</td>
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<tr>
<td>経常利益 Ordinary Income</td>
<td>190</td>
<td>1.8%</td>
<td>△ 92.2%</td>
<td>△ 419</td>
<td>△ 6.1%</td>
<td>-</td>
<td>681</td>
<td>△ 6.8%</td>
<td>-</td>
<td>824</td>
<td>6.6%</td>
<td>△ 21.0%</td>
<td>1,030</td>
<td>7.8%</td>
<td>△ 25.0%</td>
</tr>
<tr>
<td>当期純利益 Net Income</td>
<td>205</td>
<td>2.0%</td>
<td>△ 51.3%</td>
<td>△ 450</td>
<td>△ 6.5%</td>
<td>-</td>
<td>495</td>
<td>△ 4.8%</td>
<td>-</td>
<td>468</td>
<td>3.7%</td>
<td>△ 5.5%</td>
<td>561</td>
<td>4.3%</td>
<td>△ 19.6%</td>
</tr>
</tbody>
</table>

注) 伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.
### Trend in Operating Results (Consolidated. Quarter basis) (百万円)(Million yen)

<table>
<thead>
<tr>
<th>11/6</th>
<th>11/4-11/6</th>
<th>11/9</th>
<th>11/7-11/9</th>
<th>11/12</th>
<th>11/10-11/12</th>
<th>12/3</th>
<th>12/1-12/3</th>
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<th>12/4-12/6</th>
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<th>12/7-12/9</th>
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<th>12/10-12/12</th>
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<th>13/6</th>
<th>13/4-13/6</th>
<th>13/9</th>
<th>13/7-13/9</th>
</tr>
</thead>
<tbody>
<tr>
<td>売上高 Net Sales</td>
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<td>100.0%</td>
<td>2,999</td>
<td>100.0%</td>
<td>3,328</td>
<td>100.0%</td>
<td>3,469</td>
<td>100.0%</td>
<td>3,382</td>
<td>100.0%</td>
<td>3,330</td>
<td>100.0%</td>
<td>3,180</td>
<td>100.0%</td>
<td>3,187</td>
<td>100.0%</td>
<td>3,356</td>
<td>100.0%</td>
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</tr>
<tr>
<td>売上総利益 Gross Profit</td>
<td>492</td>
<td>18.1%</td>
<td>537</td>
<td>18.1%</td>
<td>664</td>
<td>20.0%</td>
<td>708</td>
<td>20.4%</td>
<td>642</td>
<td>19.0%</td>
<td>690</td>
<td>21.7%</td>
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<td>19.3%</td>
<td>640</td>
<td>18.8%</td>
<td>640</td>
<td>18.8%</td>
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</tr>
<tr>
<td>販売管理費 SG &amp; A Expenses</td>
<td>363</td>
<td>13.3%</td>
<td>389</td>
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<td>406</td>
<td>12.2%</td>
<td>403</td>
<td>11.6%</td>
<td>416</td>
<td>12.3%</td>
<td>426</td>
<td>13.4%</td>
<td>444</td>
<td>13.9%</td>
<td>432</td>
<td>12.7%</td>
<td>460</td>
<td>14.5%</td>
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</tr>
<tr>
<td>営業利益 Operating Income</td>
<td>129</td>
<td>4.7%</td>
<td>148</td>
<td>4.9%</td>
<td>257</td>
<td>7.7%</td>
<td>304</td>
<td>8.8%</td>
<td>226</td>
<td>6.7%</td>
<td>263</td>
<td>8.3%</td>
<td>263</td>
<td>8.3%</td>
<td>208</td>
<td>6.1%</td>
<td>206</td>
<td>6.2%</td>
<td></td>
</tr>
<tr>
<td>経常利益 Ordinary Income</td>
<td>118</td>
<td>4.3%</td>
<td>129</td>
<td>4.3%</td>
<td>232</td>
<td>7.0%</td>
<td>344</td>
<td>9.9%</td>
<td>249</td>
<td>7.4%</td>
<td>263</td>
<td>8.3%</td>
<td>287</td>
<td>8.5%</td>
<td>287</td>
<td>8.5%</td>
<td>206</td>
<td>6.2%</td>
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<tr>
<td>当期純利益 Net Income</td>
<td>40</td>
<td>1.5%</td>
<td>△ 12.0%</td>
<td>109</td>
<td>3.6%</td>
<td>102</td>
<td>3.1%</td>
<td>△ 42.3%</td>
<td>216</td>
<td>6.2%</td>
<td>155</td>
<td>4.6%</td>
<td>128</td>
<td>4.0%</td>
<td>110</td>
<td>3.2%</td>
<td>△ 49.2%</td>
<td>127</td>
<td>3.8%</td>
</tr>
</tbody>
</table>

### Trend in Segment P/L (Consolidated. Quarter basis) (百万円)(Million yen)

<table>
<thead>
<tr>
<th>11/6</th>
<th>11/4-11/6</th>
<th>11/9</th>
<th>11/7-11/9</th>
<th>11/12</th>
<th>11/10-11/12</th>
<th>12/3</th>
<th>12/1-12/3</th>
<th>12/6</th>
<th>12/4-12/6</th>
<th>12/9</th>
<th>12/7-12/9</th>
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<th>13/4-13/6</th>
<th>13/9</th>
<th>13/7-13/9</th>
</tr>
</thead>
<tbody>
<tr>
<td>売上高 Net Sales</td>
<td>1,218</td>
<td>△ 28</td>
<td>△ 2.3%</td>
<td>1,422</td>
<td>31</td>
<td>2.2%</td>
<td>1,466</td>
<td>51</td>
<td>3.6%</td>
<td>1,483</td>
<td>71</td>
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<td>1,490</td>
<td>92</td>
<td>6.0%</td>
<td>1,494</td>
<td>92</td>
<td>6.0%</td>
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</tr>
<tr>
<td>連 結 Consolidated</td>
<td>2,727</td>
<td>118</td>
<td>4.3%</td>
<td>2,999</td>
<td>139</td>
<td>4.7%</td>
<td>3,320</td>
<td>232</td>
<td>7.0%</td>
<td>3,469</td>
<td>284</td>
<td>8.3%</td>
<td>3,403</td>
<td>263</td>
<td>7.6%</td>
<td>3,356</td>
<td>232</td>
<td>6.9%</td>
<td></td>
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</tbody>
</table>

### Segments (連結・四半期ベース) Trend in Segment P/L (Consolidated. Quarter basis) (百万円)(Million yen)

<table>
<thead>
<tr>
<th>11/6</th>
<th>11/4-11/6</th>
<th>11/9</th>
<th>11/7-11/9</th>
<th>11/12</th>
<th>11/10-11/12</th>
<th>12/3</th>
<th>12/1-12/3</th>
<th>12/6</th>
<th>12/4-12/6</th>
<th>12/9</th>
<th>12/7-12/9</th>
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<th>13/6</th>
<th>13/4-13/6</th>
<th>13/9</th>
<th>13/7-13/9</th>
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<tr>
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<td>1,220</td>
<td>113</td>
<td>9.3%</td>
<td>1,234</td>
<td>47</td>
<td>3.8%</td>
<td>1,501</td>
<td>62</td>
<td>4.2%</td>
<td>1,273</td>
<td>60</td>
<td>4.8%</td>
<td>1,568</td>
<td>117</td>
<td>7.5%</td>
<td>1,316</td>
<td>83</td>
<td>6.3%</td>
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</tr>
<tr>
<td>フィルタ事業 Filter</td>
<td>280</td>
<td>58</td>
<td>21.4%</td>
<td>247</td>
<td>51</td>
<td>14.5%</td>
<td>360</td>
<td>55</td>
<td>15.3%</td>
<td>245</td>
<td>68</td>
<td>28.3%</td>
<td>318</td>
<td>58</td>
<td>18.9%</td>
<td>271</td>
<td>81</td>
<td>18.8%</td>
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<tr>
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<td>△ 2.1%</td>
<td>1,483</td>
<td>31</td>
<td>2.1%</td>
<td>1,630</td>
<td>51</td>
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<td>1,464</td>
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<td>92</td>
<td>6.0%</td>
<td>1,494</td>
<td>92</td>
<td>6.0%</td>
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<td>フィルタ事業 Filter</td>
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<td>58</td>
<td>21.4%</td>
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<td>51</td>
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<td>58</td>
<td>18.9%</td>
<td>271</td>
<td>81</td>
<td>18.8%</td>
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<tr>
<td>コアシステム事業 Core Systems</td>
<td>1,234</td>
<td>47</td>
<td>3.8%</td>
<td>1,501</td>
<td>62</td>
<td>4.2%</td>
<td>1,273</td>
<td>60</td>
<td>4.8%</td>
<td>1,568</td>
<td>117</td>
<td>7.5%</td>
<td>1,316</td>
<td>83</td>
<td>6.3%</td>
<td>1,508</td>
<td>93</td>
<td>6.2%</td>
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</tr>
</tbody>
</table>

連 結 Consolidated 2,727 118 4.3% 2,999 139 4.7% 3,320 232 7.0% 3,469 284 8.3% 3,403 263 7.6% 3,356 232 6.9%
<table>
<thead>
<tr>
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<th>内容</th>
<th>数値</th>
<th>比</th>
<th>伸び率</th>
<th>数値</th>
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<th>数値</th>
<th>比</th>
<th>伸び率</th>
<th>数値</th>
<th>比</th>
<th>伸び率</th>
</tr>
</thead>
<tbody>
<tr>
<td>09/3</td>
<td>部門別売上高の推移（連結・通期ベース）</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>実績</td>
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</tr>
<tr>
<td>08/4-09</td>
<td>日本国内</td>
<td>4,260</td>
<td>62%</td>
<td>△12.5%</td>
<td>2,866</td>
<td>59%</td>
<td>△ 22.6%</td>
<td>2,837</td>
<td>59%</td>
<td>△ 22.6%</td>
<td>2,855</td>
<td>60%</td>
<td>△ 21.7%</td>
<td>2,865</td>
<td>61%</td>
<td>△ 21.7%</td>
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<td></td>
<td>海外</td>
<td>417</td>
<td>6%</td>
<td>△20.1%</td>
<td>541</td>
<td>9%</td>
<td>△11.3%</td>
<td>720</td>
<td>13%</td>
<td>△15.9%</td>
<td>887</td>
<td>16%</td>
<td>△11.2%</td>
<td>1,070</td>
<td>20%</td>
<td>△17.7%</td>
</tr>
<tr>
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<td>2,287</td>
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<td>8%</td>
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<td>1,373</td>
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<td>10/3</td>
<td>日本国内</td>
<td>4,055</td>
<td>60%</td>
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<td>△20.1%</td>
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<td>1,373</td>
<td>27%</td>
<td>△22.2%</td>
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</tbody>
</table>

注）伸び率は前年同期比 Growth shows the rate of growth from the year-earlier.
### 部門別売上高の推移（連結・四半期ベース）

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 11/6 | 11/4-11/6 | 11/9 | 11/7-11/9 | 11/12 | 11/10-11/12 | 12/3 | 12/1-12/3 | 12/6 | 12/4-12/6 | 12/9 | 12/7-12/9 | 12/12 | 12/9-12/12 | 13/3 | 13/1-13/3 | 13/6 | 13/4-13/6 | 13/9 | 13/7-13/9 |
| 実績 | Results | 比率 | Ratio | 伸び率 | Growth | 実績 | Results | 比率 | Ratio | 伸び率 | Growth | 実績 | Results | 比率 | Ratio | 伸び率 | Growth | 実績 | Results | 比率 | Ratio | 伸び率 | Growth |
| Net-Shape事業 | 1,218 | 44.7% | △ 4.7% | 1,422 | 44.8% | 15.9% | 1,466 | 44.1% | △ 3.2% | 1,830 | 52.8% | 22.9% | 1,492 | 44.2% | △ 22.7% | 1,489 | 46.7% | 1.6% | 1,642 | 48.2% | △ 10.3% | 1,632 | 49.0% | △ 9.2% | 1,587 | 47.3% | 6.4% |
| Assembly事業 | 1,220 | 44.8% | △ 84.5% | 1,234 | 41.2% | 45.5% | 1,501 | 45.1% | 51.3% | 1,273 | 36.7% | 2.1% | 1,568 | 46.4% | 28.5% | 1,316 | 41.4% | 6.6% | 1,324 | 41.5% | △ 11.8% | 1,368 | 40.2% | 7.5% | 1,284 | 38.5% | △ 18.2% | 1,402 | 41.8% | 6.5% |
| Filter事業 | 288 | 10.5% | △ 9.9% | 342 | 11.4% | 38.1% | 360 | 10.8% | △ 32.7% | 365 | 10.5% | △ 3.0% | 318 | 9.4% | △ 10.6% | 371 | 11.7% | △ 8.6% | 373 | 11.7% | △ 3.8% | 392 | 11.5% | △ 7.4% | 414 | 12.5% | △ 30.1% | 366 | 10.9% | △ 1.4% |
| 合計 | 2,727 | 100.0% | 23.8% | 2,999 | 100.0% | 29.1% | 3,328 | 100.0% | 24.0% | 3,469 | 100.0% | 12.3% | 3,382 | 100.0% | △ 24.0% | 3,180 | 100.0% | △ 6.0% | 3,187 | 100.0% | △ 4.2% | 3,403 | 100.0% | △ 1.9% | 3,330 | 100.0% | △ 1.5% | 3,356 | 100.0% | 5.5% |

注)伸び率は前年同期比

Growth shows the rate of growth from the year-earlier half.

### 部門別受注高の推移（連結・四半期ベース）

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 11/6 | 11/4-11/6 | 11/9 | 11/7-11/9 | 11/12 | 11/10-11/12 | 12/3 | 12/1-12/3 | 12/6 | 12/4-12/6 | 12/9 | 12/7-12/9 | 12/12 | 12/9-12/12 | 13/3 | 13/1-13/3 | 13/6 | 13/4-13/6 | 13/9 | 13/7-13/9 |
| 実績 | Results | 比率 | Ratio | 伸び率 | Growth | 実績 | Results | 比率 | Ratio | 伸び率 | Growth | 実績 | Results | 比率 | Ratio | 伸び率 | Growth | 実績 | Results | 比率 | Ratio | 伸び率 | Growth |
| Net-Shape事業 | 1,273 | 45.8% | △ 4.2% | 1,548 | 49.3% | 17.1% | 1,646 | 43.8% | 9.9% | 1,485 | 48.7% | △ 0.2% | 1,590 | 44.4% | 24.9% | 1,438 | 47.1% | △ 7.1% | 1,523 | 42.3% | △ 7.5% | 1,625 | 55.3% | 11.0% | 1,765 | 47.9% | 11.0% | 1,009 | 51.2% | △ 22.0% |
| Assembly事業 | 1,190 | 42.9% | △ 39.8% | 1,172 | 37.3% | △ 4.8% | 1,748 | 46.5% | △ 62.0% | 1,238 | 40.6% | △ 11.9% | 1,628 | 47.5% | 37.6% | 1,219 | 41.2% | △ 7.4% | 1,727 | 46.0% | △ 12.3% | 876 | 29.8% | △ 29.2% | 1,482 | 40.2% | △ 9.5% | 1,366 | 36.0% | 8.5% |
| Filter事業 | 313 | 11.3% | △ 11.9% | 422 | 13.4% | 48.8% | 367 | 9.8% | △ 20.3% | 328 | 10.1% | △ 3.4% | 353 | 9.5% | 12.2% | 358 | 11.7% | △ 18.2% | 346 | 9.6% | △ 5.7% | 435 | 14.8% | △ 33.5% | 417 | 11.8% | △ 24.0% | 405 | 14.8% | △ 21.3% |
| 合計 | 2,727 | 100.0% | 12.8% | 2,999 | 100.0% | 15.4% | 3,143 | 100.0% | 25.2% | 2,940 | 100.0% | △ 5.8% | 3,167 | 100.0% | △ 2.8% | 2,947 | 100.0% | △ 4.2% | 2,930 | 100.0% | △ 3.7% | 3,404 | 100.0% | 2.8% | 3,710 | 100.0% | 21.4% |

注)伸び率は前年同期比

Growth shows the rate of growth from the year-earlier half.
<table>
<thead>
<tr>
<th>業種別売上高（ネットシェイプ事業・金型部門）</th>
<th>Sales by field (Net-Shape Business・Die department)</th>
<th>1 year basis</th>
</tr>
</thead>
<tbody>
<tr>
<td>トヨタ系（TOYOTA）</td>
<td>1,502 25.9% 0.8% 1,261 25.5% △ 16.0% 732 20.7% △ 42.0%</td>
<td>935 21.7% 35.8%</td>
</tr>
<tr>
<td>本田系（HONDA）</td>
<td>1,198 25.7% 10.0% 1,020 20.9% △ 14.0% 690 19.8% △ 32.7%</td>
<td>1,069 23.8% 55.6%</td>
</tr>
<tr>
<td>三菱系（MITSUBISHI）</td>
<td>516 5.5% △ 11.0% 304 6.2% △ 13.5% 136 5.8% △ 23.5%</td>
<td>253 5.2% △ 1.9% 276 5.5% △ 10.6%</td>
</tr>
<tr>
<td>マツダ系（MAZDA）</td>
<td>217 3.6% △ 7.1% 210 4.3% △ 12.0%</td>
<td>150 4.4% △ 17.1% 257 5.6% △ 27.0%</td>
</tr>
<tr>
<td>スズキ系（SUZUKI）</td>
<td>61 1.1% △ 8.4% 68 1.4% △ 8.3%</td>
<td>46 1.4% △ 23.8% 51 1.1% △ 6.4%</td>
</tr>
<tr>
<td>自動車</td>
<td>1,189 25.6% 0.8% 1,062 25.5% △ 14.0% 690 19.8% △ 32.7%</td>
<td>1,069 23.8% 55.6%</td>
</tr>
<tr>
<td>他業種（Others）</td>
<td>516 8.5% △ 13.7% 406 8.2% △ 23.5% 246 8.9% △ 38.8%</td>
<td>287 8.5% △ 18.6% 321 8.9% △ 33.4%</td>
</tr>
<tr>
<td>合計</td>
<td>4,995 14.4% 0.2% 3,605 16.4% △ 14.1% 2,389 64.4% △ 37.3% 3,070 71.0% △ 43.2%</td>
<td>2,316 67.7% △ 3.9% 3,477 63.7% 6.1%</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>業種別売上高（ネットシェイプ事業・金型部門）</th>
<th>Sales by field (Net-Shape Business・Die department)</th>
<th>6 months basis</th>
</tr>
</thead>
<tbody>
<tr>
<td>トヨタ系（TOYOTA）</td>
<td>801 26.4% 20.2% 480 24.5% △ 68.4% 290 19.7% △ 62.8%</td>
<td>432 21.3% △ 67.3%</td>
</tr>
<tr>
<td>本田系（HONDA）</td>
<td>601 10.8% 2.6% 408 22.5% △ 52.8% 310 20.4% △ 40.8%</td>
<td>389 19.4% △ 54.5%</td>
</tr>
<tr>
<td>三菱系（MITSUBISHI）</td>
<td>244 8.1% △ 10.9% 157 8.2% △ 33.9%</td>
<td>80 3.5% △ 57.3% 70 1.5% △ 58.7%</td>
</tr>
<tr>
<td>自動車</td>
<td>72 1.2% △ 3.8% 69 1.4% △ 3.1%</td>
<td>51 1.5% △ 28.1% 77 1.7% △ 50.4%</td>
</tr>
<tr>
<td>乗用車</td>
<td>70 1.9% △ 3.4% 39 0.8% △ 39.0% 63 1.8% △ 32.3% 26 0.6% △ 58.3%</td>
<td>46 1.0% △ 77.5%</td>
</tr>
<tr>
<td>電気・電子</td>
<td>31 0.5% △ 34.9% 23 0.5% △ 25.4% 13 0.4% △ 43.2%</td>
<td>26 0.6% △ 100.0%</td>
</tr>
<tr>
<td>機械</td>
<td>1,101 △ 18.0% 749 18.2% △ 18.3%</td>
<td>932 28.7% △ 24.5% 997 21.8% △ 3.5%</td>
</tr>
<tr>
<td>他業種</td>
<td>1,000 25.2% 8.1% 1,055 25.4% △ 18.3%</td>
<td>1,246 △ 32.1 △ 1.1%</td>
</tr>
<tr>
<td>合計</td>
<td>6,705 100.0% 156.0% 6,450 100.0% △ 23.6%</td>
<td>5,817 100.0% △ 23.6%</td>
</tr>
</tbody>
</table>

注:伸び率は前年同期比。Growth shows the rate of growth from the previous year.
<table>
<thead>
<tr>
<th></th>
<th>10/3</th>
<th>06/4-10/3</th>
<th>11/3</th>
<th>06/4-11/3</th>
<th>12/3</th>
<th>06/4-12/3</th>
<th>13/3</th>
<th>06/4-13/3</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>売上高</td>
<td>Net Sales</td>
<td></td>
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<td>Net Sales</td>
<td></td>
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<tr>
<td></td>
<td>経常利益</td>
<td>Ordinary Income</td>
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<td>Ordinary Income</td>
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<td></td>
<td>利益率</td>
<td>Rate</td>
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<td>Rate</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>ネットシェイプ事業</td>
<td>Net-Shape</td>
<td>4,103</td>
<td>△ 342</td>
<td>△ 8.0%</td>
<td>5,415</td>
<td>271</td>
<td>5.0%</td>
<td>5,937</td>
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<tr>
<td>アッセンブリ事業</td>
<td>Assembly</td>
<td>1,847</td>
<td>△ 137</td>
<td>△ 7.1%</td>
<td>3,749</td>
<td>300</td>
<td>8.0%</td>
<td>5,230</td>
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<tr>
<td>フィルタ事業</td>
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<td>937</td>
<td>61</td>
<td>6.9%</td>
<td>1,136</td>
<td>109</td>
<td>9.6%</td>
<td>1,356</td>
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<tr>
<td></td>
<td>合計</td>
<td>Consolidated</td>
<td>6,887</td>
<td>△ 419</td>
<td>△ 6.0%</td>
<td>10,301</td>
<td>881</td>
<td>8.6%</td>
</tr>
</tbody>
</table>

注)伸び率は前年同期比：Growth shows the rate of growth from the previous year.
## 資産の部 (連結・通期ベース)  
### Assets (Consolidated, 1 year basis) (百万円) (Million yen)

<table>
<thead>
<tr>
<th>08/3</th>
<th>09/3</th>
<th>10/3</th>
<th>11/3</th>
<th>12/3</th>
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<tbody>
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### その他 Others

<table>
<thead>
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<th>08/3</th>
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<th>11/3</th>
<th>12/3</th>
<th>13/3</th>
</tr>
</thead>
<tbody>
<tr>
<td>増減</td>
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### 資産合計

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### 資産の部 (連結・半期ベース)  
### Assets (Consolidated, 6 months basis) (百万円) (Million yen)

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### 資産合計

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### 注)

増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.
### Liabilities and Equities (Consolidated. 1 year basis)

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<td></td>
</tr>
<tr>
<td>負債</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
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<td>84</td>
<td>231</td>
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<td>54</td>
<td>1,228</td>
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<td>20</td>
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<td>△ 2,000</td>
<td>10</td>
<td>0.1%</td>
<td>△ 10</td>
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<tr>
<td>未払法人税等</td>
<td>210</td>
<td>1.8%</td>
<td>△ 78</td>
<td>56</td>
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<td>△ 150</td>
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<td>101</td>
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<td>△ 259</td>
<td>4,078</td>
<td>35.4%</td>
<td>△ 60</td>
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<td>その他</td>
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<td>△ 123</td>
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| 注)増減は前期比 "increase and decrease" shows the rate of growth from the previous year.

### Liabilities and Equities (Consolidated. 6 months basis)

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<td>53.1%</td>
<td>△ 1,432</td>
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注)増減は前年度比 "increase and decrease" shows the rate of growth from the year-earlier half.
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日本の金型生産額の推移  Trend in Japanese Dies production (百万円)(Million yen)

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<td>2007</td>
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<td>32.7%</td>
<td>18.0%</td>
<td>50.7%</td>
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<td>2010</td>
<td>32.7%</td>
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<tr>
<td>2011</td>
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<td>18.0%</td>
<td>50.7%</td>
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注)1. データの出所は経済産業省(2002年の工業統計は当社推定値)  Source: Ministry of Economy, Trade and Industry Statistics (Year 2002 is estimated by NICHIDAI CORPORATION.)
2. その他分野外におけるデータを示す Others Shows the data of nonindustrial die casting.