

2018年3月期 第2四半期決算説明会 補足資料
Supplement Material (For the 2nd Quarter Ended Sep. 30, 2017)

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2017年11月8日 Nov. 8, 2017

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

	通期ベース								四半期ベース					
	14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		17/3 (16/4-17/3)				18/3 (17/4-17/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
売上高 (Net Sales)	14,272	8.5%	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	3,373	3,416	3,380	3,977	3,773	3,604
売上総利益 (Gross Profit)	3,232	23.7%	3,388	4.8%	2,923	△ 13.7%	2,693	△ 7.8%	567	627	676	822	711	716
販売管理費 (SG&A Expenses)	1,926	12.0%	2,118	10.0%	2,094	△ 1.1%	2,051	△ 2.1%	516	503	506	526	523	578
営業利益 (Operating Income)	1,306	46.3%	1,269	△ 2.8%	828	△ 34.8%	642	△ 22.5%	50	124	170	296	187	138
経常利益 (Ordinary Income)	1,332	29.3%	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	18	106	205	313	191	147
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	809	44.2%	875	8.1%	485	△ 44.5%	424	△ 12.6%	△ 45	110	130	229	107	109

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース																	
	13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)	6,687	1.9%	7,584	15.1%	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%
売上総利益 (Gross Profit)	1,360	2.1%	1,872	46.3%	1,671	22.8%	1,716	△ 8.3%	1,473	△ 11.9%	1,450	△ 15.5%	1,194	△ 18.9%	1,499	3.4%	1,428	19.5%
販売管理費 (SG&A Expenses)	948	12.5%	977	11.6%	1,024	8.1%	1,093	11.8%	1,031	0.7%	1,063	△ 2.8%	1,019	△ 1.2%	1,032	△ 2.9%	1,101	8.1%
営業利益 (Operating Income)	412	△ 15.8%	894	121.7%	646	56.8%	623	△ 30.3%	441	△ 31.8%	386	△ 37.9%	175	△ 60.2%	466	20.6%	326	85.8%
経常利益 (Ordinary Income)	439	△ 8.2%	893	61.8%	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)	274	△ 3.3%	535	92.6%	388	41.7%	487	△ 9.1%	285	△ 26.5%	200	△ 58.9%	64	△ 77.3%	359	79.9%	216	234.1%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース								四半期ベース						
	14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		17/3 (16/4-17/3)				18/3 (17/4-17/9)		
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	7,170	17.2%	7,894	10.1%	7,307	△ 7.4%	6,816	△ 6.7%	1,651	1,681	1,618	1,864	1,624	1,719
	経常利益 (Ordinary Income)	487	39.5%	618	26.7%	345	△ 44.1%	322	△ 6.8%	△ 21	75	114	153	5	90
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	5,398	△ 3.2%	4,772	△ 11.6%	4,882	2.3%	5,388	10.4%	1,218	1,285	1,321	1,564	1,647	1,403
	経常利益 (Ordinary Income)	497	25.3%	298	△ 40.0%	97	△ 67.2%	94	△ 3.3%	7	△ 24	39	72	131	32
フィルタ事業 (Filter)	売上高 (Net Sales)	1,703	16.9%	1,968	15.6%	2,074	5.4%	1,942	△ 6.3%	503	450	440	548	500	481
	経常利益 (Ordinary Income)	347	22.3%	395	13.6%	322	△ 18.3%	227	△ 29.6%	32	55	50	88	53	25
連結 (Consolidated)	売上高 (Net Sales)	14,272	8.5%	14,635	2.5%	14,264	△ 2.5%	14,147	△ 0.8%	3,373	3,416	3,380	3,977	3,773	3,604
	経常利益 (Ordinary Income)	1,332	29.3%	1,311	△ 1.6%	766	△ 41.6%	643	△ 16.0%	18	106	205	313	191	147

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース																		
	13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/4-17/3)		17/9 (17/4-17/9)		
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	
ネットシェイプ事業 (Net Shape)	売上高 (Net Sales)	3,220	7.8%	3,950	26.2%	3,910	21.4%	3,983	0.8%	3,649	△ 6.7%	3,658	△ 8.2%	3,332	△ 8.7%	3,483	△ 4.8%	3,344	0.3%
	経常利益 (Ordinary Income)	85	△ 46.1%	402	110.8%	301	252.2%	316	△ 21.4%	150	△ 50.1%	194	△ 38.4%	53	△ 64.2%	268	37.6%	96	78.6%
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,686	△ 6.9%	2,711	0.7%	2,438	△ 9.2%	2,334	△ 13.9%	2,601	6.7%	2,281	△ 2.3%	2,503	△ 3.8%	2,885	26.5%	3,051	21.9%
	経常利益 (Ordinary Income)	215	7.0%	281	44.2%	165	△ 22.9%	132	△ 53.0%	140	△ 15.4%	△ 42	-	△ 17	-	111	-	164	-
フィルタ事業 (Filter)	売上高 (Net Sales)	781	13.1%	922	20.3%	934	19.6%	1,034	12.2%	916	△ 1.9%	1,157	11.9%	953	4.1%	988	△ 14.6%	982	3.0%
	経常利益 (Ordinary Income)	138	17.0%	209	26.0%	188	36.6%	206	△ 1.6%	135	△ 28.4%	187	△ 9.2%	88	△ 34.8%	138	△ 25.9%	78	△ 11.1%
連結 (Consolidated)	売上高 (Net Sales)	6,687	1.9%	7,584	15.1%	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%	6,790	△ 5.3%	7,357	3.7%	7,378	8.7%
	経常利益 (Ordinary Income)	439	△ 8.2%	893	61.8%	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%	124	△ 70.7%	518	52.7%	338	171.1%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		通期ベース					四半期ベース					
		13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)	17/3 (16/4-17/3)				18/3 (17/4-17/9)	
							1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,025	5,531	5,865	4,984	4,785	1,149	1,186	1,237	1,212	1,160	1,234
	海外 (Over seas)	1,093	1,638	2,028	2,323	2,030	502	494	381	652	463	485
	合計 (Total)	6,118	7,170	7,894	7,307	6,816	1,651	1,681	1,618	1,864	1,624	1,719
アッセンブリ事業 (Assembly)	国内 (Japan)	2,485	2,653	2,355	2,102	2,316	516	559	598	641	668	637
	海外 (Over seas)	3,093	2,745	2,417	2,780	3,072	701	725	722	922	979	765
	合計 (Total)	5,578	5,398	4,772	4,882	5,388	1,218	1,285	1,321	1,564	1,647	1,403
フィルタ事業 (Filter)	国内 (Japan)	1,055	1,168	1,182	1,494	1,522	321	367	371	462	374	328
	海外 (Over seas)	401	534	785	580	420	182	82	68	86	126	153
	合計 (Total)	1,456	1,703	1,968	2,074	1,942	503	450	440	548	500	481
連結 (Consolidated)	国内 (Japan)	8,566	9,354	9,403	8,581	8,624	1,987	2,113	2,207	2,316	2,203	2,200
	海外 (Over seas)	4,587	4,918	5,231	5,683	5,523	1,386	1,303	1,172	1,661	1,569	1,404
	合計 (Total)	13,154	14,272	14,635	14,264	14,147	3,373	3,416	3,380	3,977	3,773	3,604

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース										
		12/9 (12/4-12/9)	13/3 (12/10-13/3)	13/9 (13/4-13/9)	14/3 (13/10-14/3)	14/9 (14/4-14/9)	15/3 (14/10-15/3)	15/9 (15/4-15/9)	16/3 (15/10-16/3)	16/9 (16/4-16/9)	17/3 (16/10-17/3)	17/9 (17/4-17/9)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,504	2,520	2,550	2,982	2,993	2,872	2,470	2,514	2,336	2,449	2,395
	海外 (Over seas)	482	610	670	968	917	1,111	1,178	1,225	996	1,033	949
	合計 (Total)	2,987	3,131	3,220	3,950	3,910	3,983	3,649	3,658	3,332	3,483	3,344
アッセンブリ事業 (Assembly)	国内 (Japan)	1,237	1,248	1,440	1,212	1,129	1,225	1,119	983	1,076	1,240	1,306
	海外 (Over seas)	1,648	1,444	1,246	1,498	1,308	1,108	1,481	1,298	1,427	1,644	1,745
	合計 (Total)	2,885	2,693	2,686	2,711	2,438	2,334	2,601	2,281	2,503	2,885	3,051
フィルタ事業 (Filter)	国内 (Japan)	498	557	524	644	555	627	658	835	688	834	702
	海外 (Over seas)	191	209	256	277	378	406	257	322	265	154	279
	合計 (Total)	690	766	781	922	934	1,034	916	1,157	953	988	982
連結 (Consolidated)	国内 (Japan)	4,240	4,326	4,515	4,839	4,678	4,725	4,248	4,332	4,100	4,523	4,404
	海外 (Over seas)	2,323	2,264	2,172	2,745	2,604	2,627	2,918	2,764	2,689	2,833	2,973
	合計 (Total)	6,563	6,591	6,687	7,584	7,282	7,352	7,166	7,097	6,790	7,357	7,378

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

	通期ベース								四半期ベース					
	14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		17/3 (16/4-17/3)		17/3 (16/4-17/3)				18/3 (17/4-17/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q
ネットシェイプ事業 (Net Shape)	7,504	21.5%	7,586	1.1%	7,095	△ 6.5%	6,740	△ 5.0%	1,702	1,730	1,700	1,607	1,594	1,883
アッセンブリ事業 (Assembly)	5,615	2.1%	4,675	△ 16.7%	4,806	2.8%	5,604	16.6%	1,221	1,471	1,183	1,727	1,453	1,505
フィルタ事業 (Filter)	1,787	19.7%	2,010	12.5%	2,092	4.1%	1,949	△ 6.8%	504	472	492	479	583	541
連結 (Consolidated)	14,907	13.2%	14,273	△ 4.3%	13,995	△ 2.0%	14,294	2.1%	3,428	3,674	3,377	3,814	3,631	3,930

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース																	
	13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)		16/9 (16/4-16/9)		17/3 (16/10-17/3)		17/9 (17/4-17/9)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,664	21.0%	3,840	21.9%	3,803	3.8%	3,783	△ 1.5%	3,506	△ 7.8%	3,589	△ 5.1%	3,432	△ 2.1%	3,308	△ 7.8%	3,477	1.3%
アッセンブリ事業 (Assembly)	2,849	△ 1.7%	2,766	6.2%	2,297	△ 19.4%	2,377	△ 14.1%	2,515	9.5%	2,291	△ 3.6%	2,693	7.1%	2,911	27.0%	2,959	9.9%
フィルタ事業 (Filter)	880	23.9%	906	15.9%	894	1.6%	1,116	23.2%	1,011	13.1%	1,081	△ 3.1%	977	△ 3.4%	972	△ 10.1%	1,124	15.1%
連結 (Consolidated)	7,394	11.4%	7,512	15.0%	6,995	△ 5.4%	7,277	△ 3.1%	7,032	0.5%	6,962	△ 4.3%	7,102	1.0%	7,191	3.3%	7,562	6.5%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	12/3			13/3			14/3			15/3			16/3			17/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,852	13.4%	155	1,743	12.1%	△ 109	2,086	13.7%	343	2,424	14.8%	337	2,073	13.2%	△ 351	2,586	16.2%	513
受取手形	Notes receivable	1,072	7.8%	140	740	5.2%	△ 331	776	5.1%	36	785	4.8%	8	744	4.7%	△ 41	643	4.0%	△ 100
売掛金	Accounts receivable	2,689	19.5%	516	2,747	19.1%	57	2,738	18.0%	△ 9	2,892	17.7%	154	3,054	19.4%	161	3,382	21.2%	328
たな卸資産	Inventories	2,122	15.4%	558	2,091	14.6%	△ 30	2,115	13.9%	24	2,556	15.7%	440	2,523	16.1%	△ 32	2,021	12.7%	△ 502
その他	Others	318	2.3%	137	325	2.3%	7	291	1.9%	△ 34	143	0.9%	△ 148	138	0.9%	△ 4	124	0.8%	△ 14
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 0.0%	0	△ 4	△ 0.0%	0	△ 5	△ 0.0%	△ 1	△ 1	△ 0.0%	4	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	8,051	58.4%	1,507	7,644	53.2%	△ 406	8,003	52.6%	358	8,800	53.9%	796	8,532	54.3%	△ 267	8,756	54.9%	224
有形固定資産	Tangible fixed assets	4,978	36.1%	47	6,111	42.5%	1,132	6,723	44.2%	612	7,188	44.0%	464	6,844	43.5%	△ 343	6,889	43.2%	45
無形固定資産	Intangible fixed assets	149	1.1%	49	99	0.7%	△ 49	111	0.7%	12	111	0.7%	0	95	0.6%	△ 15	131	0.8%	35
投資その他の資産	Investment and other assets	617	4.5%	△ 178	509	3.5%	△ 108	381	2.5%	△ 127	231	1.4%	△ 150	252	1.6%	20	183	1.2%	△ 68
固定資産計	Total fixed assets	5,745	41.6%	△ 80	6,720	46.8%	974	7,217	47.4%	496	7,531	46.1%	314	7,192	45.7%	△ 338	7,204	45.1%	12
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	13,797	100.0%	1,426	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,725	100.0%	△ 606	15,961	100.0%	236

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	11/9			12/9			13/9			14/9			15/9			16/9			17/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,905	14.9%	413	1,887	13.9%	△ 17	2,695	17.3%	807	2,140	14.0%	△ 554	2,023	12.7%	△ 116	2,487	16.5%	463	2,764	17.3%	277
受取手形	Notes receivable	717	5.6%	△ 37	781	5.7%	63	726	4.7%	△ 55	776	5.1%	50	637	4.0%	△ 139	622	4.1%	△ 14	595	3.7%	△ 27
売掛金	Accounts receivable	2,247	17.6%	482	2,458	18.1%	210	2,547	16.4%	89	2,843	18.6%	296	2,873	18.1%	30	2,854	18.9%	△ 19	3,237	20.2%	382
たな卸資産	Inventories	1,851	14.5%	485	2,079	15.3%	228	2,031	13.1%	△ 48	2,180	14.2%	149	2,649	16.7%	468	2,204	14.6%	△ 445	2,156	13.5%	△ 47
その他	Others	238	1.9%	78	409	3.0%	170	310	2.0%	△ 98	237	1.6%	△ 72	197	1.2%	△ 40	134	0.9%	△ 62	164	1.0%	29
貸倒引当金	Allowance for doubtful accounts	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 1	△ 0.0%	2	△ 1	△ 0.0%	0	△ 1	△ 0.0%	0
流動資産計	Total current assets	6,956	54.3%	1,422	7,612	56.0%	655	8,307	53.4%	695	8,175	53.4%	△ 132	8,380	52.7%	204	8,302	54.9%	△ 77	8,916	55.7%	614
有形固定資産	Tangible fixed assets	4,956	38.7%	△ 89	5,285	38.9%	329	6,695	43.0%	1,410	6,787	44.3%	91	7,202	45.3%	415	6,475	42.8%	△ 727	6,759	42.2%	284
無形固定資産	Intangible fixed assets	114	0.9%	35	172	1.3%	57	112	0.7%	△ 59	122	0.8%	9	103	0.7%	△ 18	127	0.8%	23	151	0.9%	24
投資その他の資産	Investment and other assets	777	6.1%	△ 21	533	3.9%	△ 244	437	2.8%	△ 95	231	1.5%	△ 205	222	1.4%	△ 9	208	1.4%	△ 14	180	1.1%	△ 28
固定資産計	Total fixed assets	5,848	45.7%	△ 75	5,991	44.0%	142	7,246	46.6%	1,255	7,141	46.6%	△ 105	7,528	47.3%	387	6,811	45.1%	△ 717	7,091	44.3%	280
繰延資産計	Deferred assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	12,805	100.0%	1,346	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592	15,113	100.0%	△ 795	16,008	100.0%	894

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円)(Million yen)

	12/3			13/3			14/3			15/3			16/3			17/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	1,582	11.5%	700	1,328	9.2%	△ 254	1,633	10.7%	305	1,622	9.9%	△ 10	1,318	8.4%	△ 304	1,573	9.9%	254
短期借入金	Short-term loans	1,979	14.3%	△ 237	2,201	15.3%	222	1,688	11.1%	△ 513	1,897	11.6%	208	1,575	10.0%	△ 322	1,378	8.6%	△ 196
1年内償還予定の社債	Current portion of bonds	1,000	7.2%	1,000	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	136	1.0%	76	110	0.8%	△ 26	176	1.2%	66	114	0.7%	△ 61	71	0.5%	△ 43	95	0.6%	23
賞与引当金	Allowance for employee's bonuses	131	1.0%	△ 1	137	1.0%	5	137	0.9%	0	141	0.9%	3	147	0.9%	5	148	0.9%	1
その他	Others	501	3.6%	0	751	5.2%	249	789	5.2%	38	764	4.7%	△ 25	876	5.6%	112	1,078	6.8%	202
流動負債計	Total current liabilities	5,331	38.6%	1,537	4,529	31.5%	△ 802	4,425	29.1%	△ 103	4,540	27.8%	114	3,988	25.4%	△ 551	4,274	26.8%	286
社債	Bonds (Payable)	0	0.0%	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
長期借入金	Long-term loans	1,127	8.2%	577	1,369	9.5%	241	1,033	6.8%	△ 336	943	5.8%	△ 90	935	5.9%	△ 7	830	5.2%	△ 104
その他	Others	103	0.7%	24	528	3.7%	424	751	4.9%	223	521	3.2%	△ 230	475	3.0%	△ 46	278	1.7%	△ 196
固定負債計	Total long-term liabilities	1,231	8.9%	△ 397	1,897	13.2%	666	1,785	11.7%	△ 112	1,464	9.0%	△ 320	1,410	9.0%	△ 53	1,109	7.0%	△ 300
負債計	Total liabilities	6,562	47.6%	1,140	6,427	44.7%	△ 135	6,210	40.8%	△ 216	6,004	36.8%	△ 206	5,399	34.3%	△ 605	5,384	33.7%	△ 14
資本金	Common stock	1,429	10.4%	0	1,429	10.0%	0	1,429	9.4%	0	1,429	8.8%	0	1,429	9.1%	0	1,429	9.0%	0
資本剰余金	Additional paid-in capital	1,192	8.6%	0	1,192	8.3%	0	1,192	7.8%	0	1,192	7.3%	0	1,192	7.6%	0	1,192	7.5%	0
利益剰余金	Retained earnings	4,456	32.3%	359	4,891	34.1%	435	5,614	36.9%	723	6,395	39.2%	780	6,681	42.5%	286	6,925	43.4%	243
その他	Others	△ 170	△ 1.2%	△ 70	△ 48	△ 0.3%	121	61	0.4%	110	408	2.5%	346	93	0.6%	△ 314	92	0.6%	△ 1
非支配株主持分	Minority equity	325	2.4%	△ 2	472	3.3%	146	710	4.7%	238	900	5.5%	189	927	5.9%	26	936	5.9%	9
純資産計	Total shareholder's equity	7,234	52.4%	286	7,938	55.3%	703	9,010	59.2%	1,072	10,327	63.2%	1,316	10,326	65.7%	△ 1	10,577	66.3%	251
負債・純資産合計	Total liabilities and shareholder's equity	13,797	100.0%	1,426	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,725	100.0%	△ 606	15,961	100.0%	236

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円)(Million yen)

	11/9			12/9			13/9			14/9			15/9			16/9			17/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	973	7.6%	470	1,428	10.5%	454	1,409	9.1%	△ 18	1,496	9.8%	86	1,344	8.5%	△ 151	1,290	8.5%	△ 53	1,593	10.0%	303
短期借入金	Short-term loans	1,790	14.0%	△ 167	2,202	16.2%	412	2,237	14.4%	34	1,532	10.0%	△ 705	1,655	10.4%	122	1,503	9.9%	△ 152	1,171	7.3%	△ 331
1年内償還予定の社債	Current portion of bonds	1,000	7.8%	1,000	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	87	0.7%	48	110	0.8%	22	125	0.8%	15	89	0.6%	△ 36	106	0.7%	16	62	0.4%	△ 43	127	0.8%	64
賞与引当金	Allowance for employee's bonuses	201	1.6%	27	232	1.7%	30	241	1.6%	8	281	1.8%	40	275	1.7%	△ 6	277	1.8%	2	282	1.8%	4
その他	Others	467	3.6%	84	497	3.7%	30	859	5.5%	361	879	5.7%	19	649	4.1%	△ 230	679	4.5%	30	1,071	6.7%	391
流動負債計	Total current liabilities	4,520	35.3%	1,463	4,471	32.9%	△ 49	4,873	31.3%	401	4,279	27.9%	△ 594	4,029	25.3%	△ 249	3,813	25.2%	△ 216	4,246	26.5%	433
社債	Bonds (Payable)	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
長期借入金	Long-term loans	1,144	8.9%	399	1,524	11.2%	379	1,571	10.1%	47	1,088	7.1%	△ 483	857	5.4%	△ 231	1,007	6.7%	150	851	5.3%	△ 156
その他	Others	106	0.8%	20	103	0.8%	△ 2	561	3.6%	458	557	3.6%	△ 4	455	2.9%	△ 101	387	2.6%	△ 68	117	0.7%	△ 270
固定負債計	Total long-term liabilities	1,250	9.8%	△ 580	1,627	12.0%	377	2,133	13.7%	505	1,645	10.7%	△ 487	1,313	8.3%	△ 332	1,395	9.2%	82	968	6.1%	△ 426
負債計	Total liabilities	5,771	45.1%	882	6,099	44.8%	327	7,007	45.0%	907	5,924	38.7%	△ 1,082	5,343	33.6%	△ 581	5,208	34.5%	△ 134	5,215	32.6%	6
資本金	Common stock	1,429	11.2%	0	1,429	10.5%	0	1,429	9.2%	0	1,429	9.3%	0	1,429	9.0%	0	1,429	9.5%	0	1,429	8.9%	0
資本剰余金	Additional paid-in capital	1,192	9.3%	0	1,192	8.8%	0	1,192	7.7%	0	1,192	7.8%	0	1,192	7.5%	0	1,192	7.9%	0	1,192	7.5%	0
利益剰余金	Retained earnings	4,191	32.7%	429	4,685	34.4%	493	5,151	33.1%	465	6,018	39.3%	866	6,572	41.3%	554	6,656	44.0%	83	7,051	44.1%	395
その他	Others	△ 124	△ 1.0%	△ 29	△ 184	△ 1.4%	△ 59	125	0.8%	309	12	0.1%	△ 112	408	2.6%	395	△ 199	△ 1.3%	△ 608	138	0.9%	338
非支配株主持分	Minority equity	344	2.7%	63	380	2.8%	36	647	4.2%	267	737	4.8%	89	961	6.0%	224	825	5.5%	△ 136	979	6.1%	153
純資産計	Net Assets	7,034	54.9%	463	7,504	55.2%	470	8,547	55.0%	1,042	9,391	61.3%	844	10,565	66.4%	1,174	9,904	65.5%	△ 660	10,792	67.4%	887
負債・純資産合計	Total liabilities and net assets	12,805	100.0%	1,346	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592	15,113	100.0%	△ 795	16,008	100.0%	894

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース						
	11/3 (10/4-11/3)	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	17/3 (16/4-17/3)
営業活動によるCF (Cash flows from operating activities)	514	529	1,608	2,366	1,475	1,074	1,801
投資活動によるCF (Cash flows from investing activities)	△ 358	△ 549	△ 1,005	△ 1,064	△ 926	△ 692	△ 581
財務活動によるCF (Cash flows from financing activities)	129	194	△ 743	△ 1,056	△ 174	△ 664	△ 691
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	283	155	△ 112	287	486	△ 351	513
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,344	1,500	1,387	1,830	2,316	1,964	2,478

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース							
	10/9 (10/4-10/9)	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)	16/9 (16/4-16/9)	17/9 (17/4-17/9)
営業活動によるCF (Cash flows from operating activities)	105	382	1,142	1,226	822	585	1,015	917
投資活動によるCF (Cash flows from investing activities)	△ 123	△ 245	△ 754	△ 519	△ 345	△ 479	△ 325	△ 311
財務活動によるCF (Cash flows from financing activities)	108	96	△ 458	158	△ 253	△ 506	△ 157	△ 441
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	77	207	△ 67	896	204	△ 400	415	177
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316	1,964	2,478
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,138	1,552	1,432	2,438	2,034	1,915	2,379	2,655

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	通期ベース						
	12/3 実績 Results	13/3 実績 Results	14/3 実績 Results	15/3 実績 Results	16/3 実績 Results	17/3 実績 Results	18/3 計画 Plan
設備投資額 (Capital expenditures)	627	1,605	1,290	1,313	774	966	1,140
減価償却費 (Depreciation)	539	602	764	879	970	793	895

