



NICHIDAI CORPORATION
Summary of Consolidated Financial Results for the 3rd Quarter Ended December 31, 2014
[Japanese Standard] (Consolidated)

February 4, 2015

Company name: NICHIDAI CORPORATION
 Code number: 6467
 Company Representative: Motonobu Furuya, President & CEO
 Contact Information: Hirokazu Tsuji, Director Administrative Headquarters General Manager
 Reporting date of financial statements: February 12, 2015

Listed Stock Exchange: Tokyo Securities Exchange
 URL: <http://www.nichidai.jp>
 TEL: 0774 (62) 3481
 Commencement date of dividend payment: -

(Rounded down to the nearest million yen.)

1. Consolidated Financial Results for the 3rd Quarter Ended December 31, 2014 (From April 1, 2014 to December 31, 2014)

(1) Consolidated Operating Results (Total)

(% indicates changes in net sales compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net Income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the 3 rd Quarter Ended Dec. 31, 2014	10,823	1.6	987	3.4	1,019	2.4	664	7.0
For the 3 rd Quarter Ended Dec. 31, 2013	10,652	9.2	955	39.6	995	34.0	621	37.5

(Note) Comprehensive income
 FY 2015 for the 3rd Quarter 899 million yen (3.5%)
 FY 2014 for the 3rd Quarter 869 million yen (62.1%)

	EPS		Adjusted EPS	
	Yen	Sen	Yen	Sen
For the 3 rd Quarter Ended Dec. 31, 2014	73	39	—	—
For the 3 rd Quarter Ended Dec. 31, 2013	68	61	—	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Shareholders' Equity Ratio
	Millions of Yen	Millions of Yen	%
Ended Dec. 31, 2014	15,845	9,814	56.8
FY 2014	15,221	9,010	54.5

(Ref.) Shareholders' Equity FY 2015 for the 3rd Quarter 8,992 million yen FY 2014 8,299 million yen

2. Dividends

	Dividends per Share									
	End of 1 st Quarter		End of 2 nd Quarter		End of 3 rd Quarter		Year End		Full Year	
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY 2014	—	—	8	00	—	—	10	00	18	00
FY 2015	—	—	8	00	—	—				
FY2015 (Forecast)							8	00	16	00

(Note) Change made in forecast of dividends: N/A

3. Consolidated Forecast for the Year Ending March 2015 (From April 1, 2014 to March 31, 2015)

(% indicates changes in net sales, operating income, etc compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net Income		EPS	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen	Sen
Full Year	14,500	1.6	1,220	△6.6	1,200	△10.0	770	△4.9	85	07

(Note) Change made in Consolidated Forecast: N/A

4. Others

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation): Yes

Exclusion: 1 (Company name) NICHIDAI PRECISION CORPORATION

(2) Adoption of any accounting procedure specific to the preparation of quarterly financial statements: N/A

(3) Changes in accounting principle, procedure or method associated with preparing the consolidated of quarterly financial results

① Changes resulting from revision of accounting policy Yes

② Changes other than ① N/A

③ Changes in accounting estimate N/A

④ Restatement N/A

(4) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

Ended Dec. 31, 2014 9,053,300 shares FY 2014 9,053,300 shares

② Number of treasury stocks at the end of the term

Ended Dec. 31, 2014 1,956 shares FY 2014 1,868 shares

③ Average number of outstanding shares during the period

Ended Dec. 31, 2014 9,051,422 shares Ended Dec. 31, 2013 9,051,432 shares

※ Explanation regarding appropriate use of business forecasts and other special instructions

The above forecasts of operating results are based on the information available at the time this document was released, and actual operating results may differ from these forecasts due to various factors.