

2011年3月期第2四半期決算説明会補足資料

Supplement Material (Ended Sep. 30, 2010)

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2010年11月8日 Nov. 8, 2010
株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期ベース) ◆Trend in Operating Results (Consolidated, 1 year basis) (百万円)(Million yen)

	07/3			08/3			09/3			10/3			11/3		
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	計画 PLAN	比率 Ratio	伸び率 Growth
売上高 Net Sales	12,095	100.0%	12.0%	12,577	100.0%	4.0%	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%	9,550	100.0%	38.7%
売上総利益 Gross Profit	2,808	23.2%	12.4%	3,051	24.3%	8.7%	1,999	19.2%	△ 34.5%	923	13.4%	△ 53.8%	1,820	19.1%	97.0%
販売管理費 SG & A Expenses	1,669	13.8%	3.5%	1,845	14.7%	10.6%	1,683	16.2%	△ 8.8%	1,336	19.4%	△ 20.6%	1,450	15.2%	8.5%
営業利益 Operating Income	1,139	9.4%	28.7%	1,205	9.6%	5.8%	315	3.0%	△ 73.9%	△ 412	△ 6.0%	-	370	3.9%	-
経常利益 Ordinary Income	1,046	8.7%	30.4%	1,073	8.5%	2.6%	190	1.8%	△ 82.2%	△ 419	△ 6.1%	-	320	3.4%	-
当期純利益 Net Income	543	4.5%	47.2%	422	3.4%	△ 22.2%	205	2.0%	△ 51.3%	△ 450	△ 6.5%	-	220	2.3%	-

注1) 伸び率は前期比。Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results (Consolidated, 6 months basis) (百万円)(Million yen)

	06/9			07/3			07/9			08/3			08/9			09/3			10/3			10/9					
	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth			
売上高 Net Sales	6,006	100.0%	15.3%	6,088	100.0%	9.0%	6,148	100.0%	2.4%	6,428	100.0%	5.6%	6,254	100.0%	1.7%	4,140	100.0%	△ 35.6%	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%	4,526	100.0%	46.8%
売上総利益 Gross Profit	1,336	22.2%	4.2%	1,472	24.2%	21.1%	1,511	24.6%	13.1%	1,539	24.0%	4.6%	1,368	21.9%	△ 9.5%	630	15.2%	△ 59.0%	241	7.8%	△ 82.4%	682	18.0%	8.2%	864	19.1%	258.6%
販売管理費 SG & A Expenses	834	13.9%	1.3%	834	13.7%	5.8%	942	15.3%	13.0%	902	14.0%	8.1%	902	14.4%	△ 4.3%	781	18.9%	△ 13.4%	653	21.2%	△ 27.6%	683	18.0%	△ 12.6%	706	15.6%	8.1%
営業利益 Operating Income	502	8.4%	9.5%	637	10.5%	49.3%	568	9.2%	13.3%	637	9.9%	△ 0.0%	466	7.5%	△ 18.0%	△ 150	△ 3.6%	-	△ 412	△ 13.4%	-	0	△ 0.0%	-	158	3.5%	-
経常利益 Ordinary Income	461	7.7%	9.6%	584	9.6%	53.4%	512	8.3%	10.9%	561	8.7%	△ 4.0%	437	7.0%	△ 14.7%	△ 246	△ 5.9%	-	△ 403	△ 13.1%	-	△ 16	△ 0.4%	-	153	3.4%	-
当期純利益 Net Income	266	4.4%	69.8%	276	4.5%	30.5%	266	4.3%	0.3%	155	2.4%	△ 43.9%	166	2.7%	△ 37.5%	38	0.9%	△ 74.9%	△ 274	△ 8.9%	-	△ 176	△ 4.6%	-	134	3.0%	-

注1) 伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

◆主要経営指標(連結・四半期ベース) ◆Trend in Operating Results (Consolidated. Quarter basis)

(百万円) (Million yen)

		09/6			09/9			09/12			10/3			10/6			10/9		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
売上高	Net Sales	1,282	100.0%	△ 59.3%	1,801	100.0%	△ 42.0%	1,772	100.0%	△ 29.6%	2,031	100.0%	25.1%	2,202	100.0%	71.8%	2,323	100.0%	29.0%
売上総利益	Gross Profit	33	2.6%	△ 95.1%	207	11.5%	△ 69.7%	300	17.0%	△ 44.6%	381	18.8%	334.0%	453	20.6%	1250.4%	411	17.7%	98.1%
販売管理費	SG & A Expenses	343	26.8%	△ 26.3%	309	17.2%	△ 29.0%	348	19.7%	△ 18.7%	334	16.5%	△ 5.1%	355	16.1%	3.2%	351	15.1%	13.5%
営業利益	Operating Income	△ 310	△ 24.2%	-	△ 101	△ 5.7%	-	△ 47	△ 2.7%	-	47	2.3%	-	98	4.5%	-	59	2.6%	-
経常利益	Ordinary Income	△ 289	△ 22.6%	-	△ 114	△ 6.4%	-	△ 61	△ 3.5%	-	45	2.2%	-	94	4.3%	-	59	2.6%	-
当期純利益	Net Income	△ 194	△ 15.2%	-	△ 79	△ 4.4%	-	△ 52	△ 2.9%	-	△ 124	△ 6.1%	-	45	2.1%	-	88	3.8%	-

◆セグメント別P/L(連結・四半期ベース) ◆Trend in Segment P/L (Consolidated. 3 months basis)

(百万円) (Million yen)

		09/6			09/9			09/12			10/3			10/6			10/9		
		売上高 Net Sales	09/4-09/6 経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	09/7-09/9 経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	09/10-09/12 経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	10/1-10/3 経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	10/4-10/6 経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	10/7-10/9 経常利益 Ordinary Income	利益率 Rate
ネットシェイプ事業	Net-Shape	668	△ 261	-39.1%	1,104	△ 64	-5.9%	1,078	△ 42	-4.0%	1,251	25	2.0%	1,278	31	2.5%	1,227	18	1.5%
アッセンブリ事業	Assembly	379	△ 36	-9.7%	471	△ 50	-10.8%	466	△ 34	-7.5%	529	△ 15	-2.9%	661	37	5.7%	848	31	3.7%
フィルタ事業	Filter	234	8	3.8%	225	0	0.4%	227	16	7.1%	249	35	14.1%	262	25	9.6%	247	9	4.0%
連結	Consolidated	1,282	△ 289	-22.6%	1,801	△ 114	-6.4%	1,772	△ 61	-3.5%	2,031	45	2.2%	2,202	94	4.3%	2,323	59	2.6%

◆部門別売上高の推移(連結・通期ベース) ◆Trend in Sales by Segment (Consolidated, 1 year basis) (百万円) (Million yen)

		08/3 実績 Results	07/4-08/3 構成比 Ratio	伸び率 Growth	09/3 実績 Results	08/4-09/3 構成比 Ratio	伸び率 Growth	10/3 実績 Results	09/4-10/3 構成比 Ratio	伸び率 Growth
	国内 Japan	4,979	39.6%	2.4%	4,365	42.0%	△ 12.3%	2,886	41.9%	△ 33.9%
	海外 Overseas	1,122	8.9%	△ 3.8%	897	8.6%	△ 20.1%	651	9.5%	△ 27.4%
金型	Dies	6,102	48.5%	1.2%	5,262	50.6%	△ 13.8%	3,537	51.4%	△ 32.8%
精密鍛造品	Precision Forged good	1,445	11.5%	-	969	9.3%	△ 32.9%	566	8.2%	△ 41.6%
ネットシェイプ事業	Net-Shape	7,548	60.0%	-	6,232	60.0%	△ 17.4%	4,103	59.6%	△ 34.2%
アッセンブリ事業	Assembly	3,809	30.3%	-	2,811	27.1%	△ 26.2%	1,847	26.8%	△ 34.3%
フィルタ事業	Filter	1,219	9.7%	6.2%	1,350	13.0%	10.7%	937	13.6%	△ 30.6%
連 結	Consolidated	12,577	100.0%	4.0%	10,394	100.0%	△ 17.4%	6,887	100.0%	△ 33.7%

注1) 伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment (Consolidated, 6 months basis) (百万円) (Million yen)

		07/9 実績 Results	07/4-07/9 構成比 Ratio	08/3 実績 Results	07/10-08/3 構成比 Ratio	08/9 実績 Results	08/4-08/9 構成比 Ratio	伸び率 Growth	09/3 実績 Results	08/10-09/3 構成比 Ratio	伸び率 Growth	09/9 実績 Results	09/4-09/9 構成比 Ratio	伸び率 Growth	10/3 実績 Results	09/10-10/3 構成比 Ratio	伸び率 Growth	10/9 実績 Results	10/4-10/9 構成比 Ratio	伸び率 Growth
	国内 Japan	2,327	37.8%	2,652	41.3%	2,646	42.3%	13.7%	1,719	41.5%	△ 35.2%	1,176	38.1%	△ 55.5%	1,709	45.0%	△ 0.5%	1,872	41.4%	59.1%
	海外 Overseas	507	8.3%	614	9.6%	556	8.9%	9.6%	340	8.2%	△ 44.6%	341	11.1%	△ 38.6%	309	8.1%	△ 9.2%	251	5.6%	△ 26.3%
金型	Dies	2,835	46.1%	3,267	50.8%	3,202	51.2%	13.0%	2,059	49.8%	△ 37.0%	1,517	49.2%	△ 52.6%	2,019	53.1%	△ 2.0%	2,123	46.9%	39.9%
精密鍛造品	Precision Forged good	676	11.0%	768	12.0%	641	10.3%	△ 5.1%	327	7.9%	△ 57.4%	255	8.3%	△ 60.3%	311	8.2%	△ 5.0%	382	8.4%	49.8%
ネットシェイプ事業	Net-Shape	3,511	57.1%	4,036	62.8%	3,844	61.5%	9.5%	2,387	57.7%	△ 40.8%	1,773	57.5%	△ 53.9%	2,330	61.3%	△ 2.4%	2,506	55.4%	41.3%
アッセンブリ事業	Assembly	1,990	32.4%	1,818	28.3%	1,725	27.6%	△ 13.3%	1,086	26.2%	△ 40.2%	851	27.6%	△ 50.7%	995	26.2%	△ 8.3%	1,510	33.4%	77.4%
フィルタ事業	Filter	645	10.5%	574	8.9%	684	10.9%	6.0%	666	16.1%	16.0%	459	14.9%	△ 32.9%	477	12.5%	△ 28.3%	509	11.3%	10.9%
連 結	Consolidated	6,148	100.0%	6,428	100.0%	6,254	100.0%	1.7%	4,140	100.0%	△ 35.6%	3,084	100.0%	△ 50.7%	3,803	100.0%	△ 8.1%	4,526	100.0%	46.8%

注1) 伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆部門別売上高の推移(連結・四半期ベース) ◆Trend in Sales by Segment (Consolidated. Quarter basis)

(百万円) (Million yen)

		09/6			09/9			09/12			10/3			10/6			10/9		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
ネットシェイプ事業	Net-Shape	668	52.2%	△ 66.5%	1,104	61.3%	△ 40.3%	1,078	60.9%	△ 31.6%	1,251	61.6%	54.5%	1,278	58.1%	91.2%	1,227	52.8%	11.1%
アッセンブリ事業	Assembly	379	29.6%	△ 54.3%	471	26.2%	△ 47.3%	466	26.3%	△ 17.5%	529	26.1%	1.5%	661	30.0%	74.4%	848	36.5%	79.9%
フィルタ事業	Filter	234	18.3%	△ 28.0%	225	12.5%	△ 37.3%	227	12.8%	△ 39.3%	249	12.3%	△ 14.3%	262	11.9%	12.0%	247	10.7%	9.8%
連結	Consolidated	1,282	100.0%	△ 59.3%	1,801	100.0%	△ 42.0%	1,772	100.0%	△ 29.6%	2,031	100.0%	25.1%	2,202	100.0%	71.8%	2,323	100.0%	29.0%

◆部門別受注高の推移(連結・四半期ベース) ◆Trend in Orders by Segment (Consolidated. Quarter basis)

(百万円) (Million yen)

		09/6			09/9			09/12			10/3			10/6			10/9		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
ネットシェイプ事業	Net-Shape	923	58.5%	△ 49.9%	1,028	52.4%	△ 41.5%	1,152	69.0%	△ 2.5%	1,286	58.4%	142.1%	1,329	54.0%	43.9%	1,322	48.5%	28.5%
アッセンブリ事業	Assembly	392	24.9%	△ 53.7%	698	35.5%	1.2%	291	17.5%	△ 44.0%	704	32.0%	86.1%	851	34.6%	116.9%	1,118	41.0%	60.1%
フィルタ事業	Filter	261	16.6%	△ 32.0%	237	12.1%	△ 22.7%	225	13.5%	△ 38.2%	212	9.6%	4.3%	280	11.4%	7.1%	283	10.4%	19.6%
連結	Consolidated	1,578	100.0%	△ 48.7%	1,964	100.0%	△ 28.7%	1,669	100.0%	△ 19.2%	2,204	100.0%	97.9%	2,461	100.0%	56.0%	2,724	100.0%	38.7%

◆業種別売上高(単体・金型部門、通期ベース) ◆Sales by field (Non-consolidated・Die department, 1 year basis) (百万円)(Million yen)

	07/3			08/3			09/3			10/3		
	構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth	
トヨタ系 TOYOTA	1,489	26.1%	△ 20.3%	1,502	25.9%	0.9%	1,261	25.5%	△ 16.0%	732	20.7%	△ 42.0%
本田系 HONDA	1,089	19.1%	△ 0.5%	1,198	20.7%	10.0%	1,030	20.9%	△ 14.0%	699	19.8%	△ 32.1%
日産系 NISSAN	497	8.7%	△ 18.4%	481	8.3%	△ 3.1%	402	8.1%	△ 16.4%	214	6.1%	△ 46.8%
三菱系 MITSUBISHI	355	6.2%	3.0%	316	5.5%	△ 11.0%	304	6.2%	△ 3.6%	196	5.6%	△ 35.5%
マツダ系 MAZDA	203	3.6%	△ 10.0%	217	3.8%	7.1%	210	4.3%	△ 3.0%	153	4.4%	△ 27.1%
スズキ系 SUZUKI	57	1.0%	△ 7.3%	61	1.1%	8.0%	68	1.4%	10.4%	48	1.4%	△ 29.6%
その他自動車 Other Auto makers	596	10.5%	5.7%	518	8.9%	△ 13.1%	406	8.2%	△ 21.5%	244	6.9%	△ 39.8%
合計 Sub-Total	4,287	75.2%	△ 10.1%	4,295	74.1%	0.2%	3,685	74.6%	△ 14.2%	2,289	64.8%	△ 37.9%
電機 Electronics	124	2.2%	40.7%	129	2.2%	4.2%	128	2.6%	△ 0.7%	76	2.2%	△ 40.8%
建機 Building Machinery	86	1.5%	△ 11.3%	86	1.5%	△ 0.1%	94	1.9%	9.1%	44	1.3%	△ 53.1%
自転車 Bicycle	69	1.2%	27.2%	72	1.2%	3.6%	69	1.4%	△ 3.1%	51	1.5%	△ 26.1%
機械メーカー Machinery	60	1.1%	△ 21.8%	79	1.4%	31.4%	39	0.8%	△ 50.6%	63	1.8%	63.2%
農機 Agricultural machinery	48	0.9%	16.5%	31	0.5%	△ 34.5%	23	0.5%	△ 25.4%	13	0.4%	△ 43.2%
その他 Others	1,024	18.0%	4.1%	1,101	19.0%	7.4%	899	18.2%	△ 18.3%	992	28.1%	10.3%
合計 Sub-Total	1,414	24.8%	5.2%	1,500	25.9%	6.1%	1,255	25.4%	△ 16.3%	1,241	35.2%	△ 1.1%
総計 Total	5,702	100.0%	△ 6.7%	5,795	100.0%	1.6%	4,940	100.0%	△ 14.8%	3,531	100.0%	△ 28.5%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆業種別売上高(単体・金型部門、半期ベース) ◆Sales by field (Non-consolidated・Die department, 6 months basis)

(百万円)(Million yen)

	06/9			07/3			07/9			08/3			08/9			09/3			10/3			10/9		
	構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth	
トヨタ系 TOYOTA	753	26.6%	△ 20.9%	735	25.7%	△ 19.7%	666	24.5%	△ 11.6%	835	27.1%	13.6%	801	26.4%	20.3%	460	24.2%	△ 44.9%	299	19.7%	△ 62.6%	432	21.5%	△ 6.0%
本田系 HONDA	546	19.3%	10.0%	542	18.9%	△ 9.2%	563	20.7%	3.1%	635	20.6%	17.0%	601	19.8%	6.9%	428	22.5%	△ 32.6%	310	20.4%	△ 48.5%	389	19.4%	△ 9.0%
日産系 NISSAN	232	8.2%	△ 27.8%	264	9.2%	△ 7.7%	220	8.1%	△ 5.2%	260	8.5%	△ 1.3%	244	8.1%	10.9%	157	8.3%	△ 39.5%	80	5.3%	△ 67.2%	133	6.6%	△ 15.2%
三菱系 MITSUBISHI	176	6.2%	△ 0.5%	179	6.2%	6.8%	148	5.4%	△ 16.0%	168	5.5%	△ 6.1%	185	6.1%	25.0%	119	6.3%	△ 28.7%	62	4.1%	△ 66.5%	134	6.7%	12.4%
マツダ系 MAZDA	100	3.5%	△ 19.2%	102	3.6%	1.4%	92	3.4%	△ 8.3%	125	4.1%	22.2%	131	4.3%	42.9%	79	4.1%	△ 36.8%	72	4.8%	△ 44.8%	81	4.0%	2.5%
スズキ系 SUZUKI	30	1.1%	△ 1.3%	26	0.9%	△ 13.4%	30	1.1%	△ 0.2%	31	1.0%	17.6%	41	1.4%	34.0%	27	1.4%	△ 12.9%	20	1.4%	△ 49.8%	27	1.4%	1.2%
その他自動車 Other Auto makers	304	10.7%	13.6%	292	10.2%	△ 1.4%	280	10.3%	△ 7.9%	238	7.7%	△ 18.5%	260	8.6%	△ 6.9%	145	7.7%	△ 38.7%	99	6.6%	△ 61.8%	145	7.2%	△ 0.5%
合計 Sub-Total	2,145	75.6%	△ 9.8%	2,142	74.8%	△ 10.6%	2,001	73.7%	△ 6.7%	2,293	74.5%	7.1%	2,266	74.7%	13.3%	1,418	74.4%	△ 38.2%	944	62.2%	△ 58.3%	1,344	66.8%	△ 5.2%
電機 Electronics	71	2.5%	83.6%	52	1.8%	6.5%	55	2.0%	△ 23.4%	74	2.4%	42.0%	73	2.4%	33.0%	55	2.9%	△ 25.7%	32	2.2%	△ 55.0%	43	2.1%	△ 21.8%
建機 Building Machinery	40	1.4%	△ 23.0%	46	1.6%	2.4%	43	1.6%	7.2%	43	1.4%	△ 6.5%	60	2.0%	38.4%	34	1.8%	△ 20.3%	18	1.2%	△ 69.3%	25	1.3%	△ 24.7%
自転車 Bicycle	40	1.4%	61.2%	28	1.0%	△ 2.0%	28	1.0%	△ 30.7%	43	1.4%	52.1%	37	1.2%	33.2%	32	1.7%	△ 26.4%	16	1.1%	△ 55.0%	34	1.7%	7.5%
機械メーカー Machinery	33	1.2%	21.9%	26	0.9%	△ 46.6%	44	1.6%	30.9%	34	1.1%	32.0%	25	0.9%	△ 41.9%	13	0.7%	△ 61.8%	19	1.3%	△ 24.1%	44	2.2%	234.0%
農機 Agricultural machinery	25	0.9%	11.2%	23	0.8%	23.0%	15	0.6%	△ 40.3%	16	0.5%	△ 28.1%	15	0.5%	4.4%	7	0.4%	△ 52.4%	6	0.4%	△ 59.4%	7	0.4%	△ 10.9%
その他 Others	479	16.9%	9.7%	545	19.0%	△ 0.3%	528	19.4%	10.2%	572	18.6%	5.0%	554	18.3%	5.1%	344	18.1%	△ 39.8%	478	31.5%	△ 13.7%	513	25.5%	49.1%
合計 Sub-Total	691	24.4%	14.4%	722	25.2%	△ 2.3%	714	26.3%	3.3%	785	25.5%	8.7%	767	25.3%	7.4%	487	25.6%	△ 37.9%	573	37.8%	△ 25.3%	668	33.2%	37.2%
総計 Total	2,836	100.0%	△ 4.7%	2,865	100.0%	△ 8.6%	2,715	100.0%	△ 4.3%	3,079	100.0%	7.5%	3,034	100.0%	11.7%	1,906	100.0%	△ 38.1%	1,517	100.0%	△ 50.0%	2,013	100.0%	5.6%

注)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

◆セグメント別P/L(連結・通期ベース) ◆Trend in Segment P/L (Consolidated, 1 year basis)

(百万円) (Million yen)

		09/3 08/4-08/3			10/3 09/4-10/3		
		売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate
ネットシェイプ事業	Net-Shape	6,232	117	1.9%	4,103	△ 327	-8.0%
アッセンブリ事業	Assembly	2,811	68	2.4%	1,847	△ 131	-7.1%
フィルタ事業	Filter	1,350	129	9.6%	937	46	4.9%
連結	Consolidated	10,394	315	3.0%	6,887	△ 412	-6.0%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L (Consolidated, 6 months basis)

(百万円) (Million yen)

		08/9 08/4-08/9			09/3 08/10-09/3			09/9 09/4-09/9			10/3 09/10-10/3		
		売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate	売上高 Net Sales	営業利益 Operating Income	利益率 Rate
ネットシェイプ事業	Net-Shape	3,844	336	8.8%	2,387	△ 219	-9.2%	1,773	△ 320	-18.1%	2,330	△ 7	-0.3%
アッセンブリ事業	Assembly	1,725	93	5.4%	1,086	△ 25	-2.3%	851	△ 86	-10.1%	995	△ 44	-4.5%
フィルタ事業	Filter	684	35	5.2%	666	93	14.1%	459	△ 5	-1.3%	477	52	10.9%
連結	Consolidated	6,254	466	7.5%	4,140	△ 150	-3.6%	3,084	△ 412	-13.4%	3,803	0	0.0%

注)伸び率は前年同期比 Growth is rate of growth from the year-earlier half.

経常利益ベース (Ordinary income basis)

(百万円) (Million yen)

		09/9 09/4-09/9			10/3 09/10-10/3			10/9 10/4-10/9		
		売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate	売上高 Net Sales	経常利益 Ordinary Income	利益率 Rate
ネットシェイプ事業	Netshape	1,773	△ 325	-18.3%	2,330	△ 17	-0.7%	2,506	49	2.0%
アッセンブリ事業	Assembly	851	△ 87	-10.3%	995	△ 50	-5.0%	1,510	68	4.5%
フィルタ事業	Filter	459	9	2.1%	477	51	10.8%	509	35	6.9%
連結	Consolidated	3,084	△ 403	-13.1%	3,803	△ 16	-0.4%	4,526	153	3.4%

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円)(Million yen)

		07/3			08/3			09/3			10/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	1,179	9.8%	344	1,008	8.6%	△ 171	1,670	14.5%	661	1,413	12.6%	△ 256
受取手形	Notes receivable	700	5.8%	△ 33	585	5.0%	△ 115	728	6.3%	143	632	5.6%	△ 96
売掛金	Accounts receivable	2,756	22.9%	501	2,404	20.5%	△ 352	1,361	11.8%	△ 1,042	1,769	15.8%	407
たな卸資産	Inventories	1,285	10.7%	66	1,503	12.8%	218	1,146	9.9%	△ 357	1,167	10.4%	20
その他	Others	111	0.9%	13	127	1.1%	16	500	4.3%	373	160	1.4%	△ 340
貸倒引当金	Allowance for doubtful accounts	△ 26	△ 0.2%	13	△ 23	△ 0.2%	2	△ 3	△ 0.0%	19	△ 3	△ 0.0%	0
流動資産計	Total current assets	6,007	49.8%	904	5,605	47.8%	△ 401	5,404	46.9%	△ 201	5,139	45.9%	△ 264
有形固定資産	Tangible fixed assets	5,714	47.4%	△ 30	5,817	49.6%	103	5,282	45.8%	△ 535	5,170	46.1%	△ 112
無形固定資産	Intangible fixed assets	50	0.4%	△ 7	43	0.4%	△ 6	31	0.3%	△ 12	61	0.5%	29
投資その他の資産	Investment and other assets	279	2.3%	△ 91	252	2.2%	△ 26	795	6.9%	543	833	7.4%	37
固定資産計	Total fixed assets	6,044	50.1%	△ 129	6,114	52.1%	69	6,110	53.0%	△ 3	6,064	54.1%	△ 45
繰延資産計	Deferred assets	8	0.1%	8	18	0.2%	9	8	0.1%	△ 9	1	0.0%	△ 6
資産合計	Total Assets	12,060	100.0%	783	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 317

注)増減は前期比 “Increase and decrease” shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円)(Million yen)

		06/9			07/9			08/9			09/9			10/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	1,274	10.8%	546	2,757	20.6%	1,483	1,550	12.2%	△ 1,207	1,947	17.3%	397	1,491	13.0%	△ 456
受取手形	Notes receivable	643	5.4%	△ 111	614	4.6%	△ 28	470	3.7%	△ 143	429	3.8%	△ 41	755	6.6%	325
売掛金	Accounts receivable	2,190	18.5%	124	2,499	18.6%	308	3,121	24.6%	622	1,346	12.0%	△ 1,774	1,765	15.4%	418
たな卸資産	Inventories	1,313	11.1%	△ 24	1,295	9.7%	△ 17	1,361	10.7%	65	1,048	9.3%	△ 313	1,366	11.9%	317
その他	Others	149	1.3%	△ 29	189	1.4%	40	144	1.1%	△ 45	119	1.1%	△ 24	160	1.4%	41
貸倒引当金	Allowance for doubtful accounts	△ 25	△ 0.2%	11	△ 22	△ 0.2%	2	△ 6	△ 0.0%	16	△ 5	△ 0.0%	1	△ 3	△ 0.0%	1
流動資産計	Total current assets	5,545	46.9%	516	7,334	54.7%	1,789	6,642	52.3%	△ 691	4,886	43.4%	△ 1,755	5,534	48.3%	647
有形固定資産	Tangible fixed assets	5,834	49.4%	76	5,726	42.7%	△ 107	5,760	45.4%	33	5,372	47.7%	△ 387	5,045	44.0%	△ 326
無形固定資産	Intangible fixed assets	54	0.5%	△ 2	44	0.3%	△ 10	38	0.3%	△ 5	41	0.4%	2	79	0.7%	37
投資その他の資産	Investment and other assets	366	3.1%	1	273	2.0%	△ 93	245	1.9%	△ 27	954	8.5%	708	799	7.0%	△ 155
固定資産計	Total fixed assets	6,255	53.0%	74	6,044	45.1%	△ 211	6,044	47.6%	0	6,368	56.6%	324	5,924	51.7%	△ 444
繰延資産計	Deferred assets	10	0.1%	10	23	0.2%	12	13	0.1%	△ 9	4	0.0%	△ 8	0	0.0%	△ 4
資産合計	Total Assets	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439	11,459	100.0%	198

注)増減は前年同期比 “Increase and decrease” shows the rate of growth from the year-earlier half.

◆負債・資本の部(連結・通期ベース) ◆Liabilities and Equities (Consolidated, 1 year basis)

(百万円) (Million yen)

		07/3			08/3			09/3			10/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	655	5.4%	0	749	6.4%	94	231	2.0%	△ 518	607	5.4%	376
短期借入金	Short-term loans	1,352	11.2%	△ 772	1,406	12.0%	54	1,228	10.7%	△ 178	1,687	15.1%	458
未払法人税等	Accrued taxes on income	288	2.4%	122	210	1.8%	△ 78	56	0.5%	△ 153	40	0.4%	△ 15
賞与引当金	Allowance for employee's bonuses	120	1.0%	4	133	1.1%	12	111	1.0%	△ 22	115	1.0%	3
その他	Others	2,488	20.6%	2,098	537	4.6%	△ 1,951	420	3.6%	△ 117	321	2.9%	△ 98
流動負債計	Total current liabilities	4,905	40.7%	1,452	3,037	25.9%	△ 1,867	2,047	17.8%	△ 989	2,771	24.7%	724
社債	Bonds (Payable)	30	0.2%	△ 2,020	1,010	8.6%	980	1,000	8.7%	△ 10	1,000	8.9%	0
長期借入金	Long-term loans	690	5.7%	△ 129	808	6.9%	117	1,525	13.2%	716	891	8.0%	△ 633
その他	Others	20	0.2%	△ 29	144	1.2%	123	101	0.9%	△ 42	97	0.9%	△ 4
固定負債計	Total long-term liabilities	741	6.1%	△ 2,178	1,962	16.7%	1,221	2,626	22.8%	664	1,988	17.7%	△ 638
負債計	Total liabilities	5,646	46.8%	△ 725	5,000	42.6%	△ 646	4,674	40.6%	△ 325	4,760	42.5%	85
資本金	Common stock	1,429	11.8%	568	1,429	12.2%	0	1,429	12.4%	0	1,429	12.8%	0
資本剰余金	Additional paid-in capital	1,191	9.9%	567	1,192	10.2%	0	1,192	10.4%	0	1,192	10.6%	0
利益剰余金	Retained earnings	3,757	31.2%	327	4,017	34.2%	259	4,078	35.4%	60	3,627	32.4%	△ 450
その他	Others	△ 15	△ 0.1%	△ 5	△ 1	△ 0.0%	13	△ 110	△ 1.0%	△ 108	△ 70	△ 0.6%	39
少数株主持分	Minority equity	50	0.4%	50	100	0.9%	49	257	2.2%	157	264	2.4%	7
純資産計	Total shareholder's equity	6,413	53.2%	1,509	6,738	57.4%	324	6,848	59.4%	110	6,444	57.5%	△ 403
負債・純資産合計	Total liabilities and shareholder's equity	12,060	100.0%	783	11,738	100.0%	△ 322	11,522	100.0%	△ 215	11,205	100.0%	△ 317

注)増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・資本の部(連結・半期ベース) ◆Liabilities and Equities (Consolidated, 6 months basis)

(百万円) (Million yen)

		06/9			07/9			08/9			09/9			10/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
買掛金	Accounts payable	791	6.7%	168	648	4.8%	△ 143	643	5.1%	△ 4	324	2.9%	△ 319	503	4.4%	178
短期借入金	Short-term loans	1,521	12.9%	△ 399	1,208	9.0%	△ 313	1,857	14.6%	648	1,370	12.2%	△ 487	1,958	17.1%	587
未払法人税等	Accrued taxes on income	233	2.0%	△ 49	310	2.3%	77	232	1.8%	△ 78	9	0.1%	△ 222	39	0.3%	30
賞与引当金	Allowance for employee's bonuses	204	1.7%	△ 38	236	1.8%	32	184	1.4%	△ 52	130	1.2%	△ 53	173	1.5%	42
その他	Others	395	3.3%	△ 82	2,455	18.3%	2,060	510	4.0%	△ 1,945	353	3.1%	△ 157	382	3.3%	29
流動負債計	Total current liabilities	3,146	26.6%	△ 400	4,861	36.3%	1,714	3,428	27.0%	△ 1,432	2,188	19.4%	△ 1,240	3,057	26.7%	869
社債	Bonds (Payable)	2,040	17.3%	△ 20	1,020	7.6%	△ 1,020	1,000	7.9%	△ 20	1,000	8.9%	0	1,000	8.7%	0
長期借入金	Long-term loans	429	3.6%	△ 445	830	6.2%	400	1,415	11.1%	584	1,325	11.8%	△ 89	745	6.5%	△ 580
その他	Others	35	0.3%	△ 23	12	0.1%	△ 23	110	0.9%	98	108	1.0%	△ 2	85	0.7%	△ 22
固定負債計	Total long-term liabilities	2,505	21.2%	△ 488	1,862	13.9%	△ 642	2,525	19.9%	662	2,433	21.6%	△ 92	1,831	16.0%	△ 602
負債計	Total liabilities	5,652	47.9%	△ 889	6,723	50.2%	1,071	5,953	46.9%	△ 769	4,621	41.0%	△ 1,332	4,888	42.7%	266
資本金	Common stock	1,426	12.1%	566	1,429	10.7%	2	1,429	11.3%	0	1,429	12.7%	0	1,429	12.5%	0
資本剰余金	Additional paid-in capital	1,189	10.1%	565	1,192	8.9%	2	1,192	9.4%	0	1,192	10.6%	0	1,192	10.4%	0
利益剰余金	Retained earnings	3,571	30.2%	353	3,934	29.4%	363	4,111	32.4%	177	3,803	33.8%	△ 307	3,762	32.8%	△ 41
その他	Others	△ 28	△ 0.2%	5	20	0.2%	48	△ 75	△ 0.6%	△ 96	△ 64	△ 0.6%	11	△ 95	△ 0.8%	△ 31
少数株主持分	Minority equity				101	0.8%	101	87	0.7%	△ 13	275	2.5%	188	280	2.4%	4
純資産計	Net Assets	6,159	52.1%	1,490	6,677	49.8%	518	6,746	53.1%	68	6,638	59.0%	△ 107	6,570	57.3%	△ 67
負債・純資産合計	Total liabilities and net assets	11,811	100.0%	601	13,401	100.0%	1,590	12,699	100.0%	△ 701	11,260	100.0%	△ 1,439	11,459	100.0%	198

注)増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	07/3 実績 Results	08/3 実績 Results	09/3 実績 Results	10/3 実績 Results	11/3 計画 PLAN
設備投資額 Capital expenditures	581	759	524	426	360
減価償却費 Depreciation	617	625	633	557	560

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鑄造用金型(含ダイカスト用) Casting Mold (include die cast)				ゴム・ガラス用金型 Rubber, Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total			
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	642,056	37.8%	168,089	38.3%	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%
2006	653,393	37.1%	182,098	37.3%	619,299	35.2%	190,951	39.1%	128,588	7.3%	67,816	13.9%	52,165	3.0%	18,039	3.7%	53,719	3.0%	21,110	4.3%	254,173	14.4%	7,942	1.6%	1,761,337	100.0%	487,955	100.0%
2007	618,234	36.8%	179,094	37.3%	588,478	34.8%	194,496	40.5%	117,965	7.0%	61,970	12.9%	48,456	2.9%	16,524	3.4%	57,290	3.4%	20,548	4.3%	259,343	15.3%	7,790	1.6%	1,689,766	100.0%	480,421	100.0%
2008	589,661	35.7%	170,080	37.9%	579,971	35.2%	174,697	39.0%	114,527	6.9%	60,365	13.5%	48,556	2.9%	15,192	3.4%	63,150	3.8%	20,382	4.5%	253,893	15.4%	7,582	1.7%	1,649,758	100.0%	448,298	100.0%
2009	411,015	36.6%	118,552	37.5%	458,112	39.7%	137,991	43.7%	61,112	5.3%	32,211	10.2%	32,895	2.8%	10,292	3.3%	38,156	3.3%	12,315	3.9%	152,697	13.2%	4,560	1.4%	1,153,987	100.0%	315,921	100.0%

注) 1. データの出所は経済産業省(2009年の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics (Year 2009 is estimated by NICHIDAI CORPORATION).

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.