



NICHIDAI CORPORATION

Summary of Consolidated Financial Results for the 1st Quarter Ended June 30, 2018

August 1, 2018

Company name: NICHIDAI CORPORATION

Listed Stock Exchange: Tokyo Securities Exchange

Code number: 6467

(URL <http://www.nichidai.jp>)

Company Representative: Motonobu Furuya, President & CEO Corporate officer

Contact Information: Takayoshi Yamane, Corporate officer Headquarters General Manager TEL (0774) 62-3481

Reporting date of financial statements: August 10, 2018

Commencement date of dividend payment: -

(Rounded down to the nearest million yen.)

1. Consolidated Financial Results for the 1st Quarter Ended June 30, 2018 (From April 1, 2018 to June 30, 2018)

(1) Consolidated Operating Results (Total)

(% indicates changes in net sales compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
For the 1 st Quarter Ended Jun. 30, 2018	4,234	12.2	317	69.6	319	67.3	209	96.1
Ended Jun. 30, 2017	3,773	11.9	187	269.9	191	935.5	107	—

(Attn.) Comprehensive income FY 2019 for the 1st Quarter 170 million yen (20.1 %) FY 2018 for the 1st Quarter 142million yen (- %)

	EPS		Adjusted EPS	
	Yen	Sen	Yen	Sen
For the 1 st Quarter Ended Jun. 30, 2018	23	18	—	—
Ended Jun. 30, 2017	11	82	—	—

(2) Consolidated Financial Position

	Total Assets		Net Assets		Shareholders' Equity Ratio	
	Millions of Yen		Millions of Yen		%	
Ended Jun. 30, 2018	16,384		11,307		62.5	
FY 2018	16,151		11,228		63.0	

(Ref.) Shareholders' Equity FY 2019 for the 1st Quarter 10,240 million yen FY 2018 10,173 million yen

2. Dividends

	Dividends per Share									
	End of 1 st Quarter		End of 2 nd Quarter		End of 3 rd Quarter		Year End		Full Year	
	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen	Yen	Sen
FY 2018	—	—	8	00	—	—	10	00	18	00
FY 2019	—	—								
FY2019 (Forecast)			10	00	—	—	10	00	20	00

(Note) Change made in forecast of dividends: None

3. Consolidated Forecast for the Year Ending March 2019 (From April 1, 2018 to March 31, 2019)

(% indicates changes in net sales, operating income, etc compared with preceding same period.)

	Net sales		Operating Income		Ordinary Income		Net income Attributable to Owners of the Parent		EPS	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen	Sen
The second quarter total	7,880	6.8	440	34.9	430	26.9	280	29.3	30	94
Full Year	15,700	3.0	960	27.1	950	22.0	440	20.6	69	60

(Note) Change made in Consolidated Forecast: No

4. Others

(1) Changes of important subsidiaries during the period (changes in specified subsidiaries that involve changes in the scope of consolidation) N/A

(2) Adoption of any simplified way of accounting method or any accounting procedure specific to the preparation of quarterly financial statements: N/A

(3) Changes in accounting principle, procedure or method associated with preparing the consolidated of quarterly financial results

① Changes resulting from revision of accounting policy N/A

② Changes other than ① N/A

③ Accounting estimation changes N/A

④ Retrospective restatement N/A

(4) Number of outstanding shares (ordinary shares)

① Number of outstanding shares at the end of the term (including treasury stocks)

Ended Jun. 30, 2018 9,053,300 shares FY 2018 9,053,300 shares

② Number of treasury stocks at the end of the term

Ended Jun. 30, 2018 2,066shares FY 2018 2,066 shares

③Average number of outstanding shares during the period

Ended Jun. 30, 2018 9,051,234 shares Ended Jun. 30, 2017 9,051,285 shares

※Explanation regarding appropriate use of business forecasts and other special instructions

The above forecasts of operating results are based on the information available at the time this document was released, and actual operating results may differ from these forecasts due to various factors.