

2016年3月期 決算説明会 補足資料
Supplement Material (Ended March. 31, 2016)

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2016年5月10日 May. 10, 2016

株式会社ニチダイ NICHIDAI CORPORATION

◆主要経営指標(連結・通期/四半期ベース) ◆Trend in Operating Results(Consolidated, 1year basis/Quarter basis) (百万円)(Million yen)

	通期ベース								四半期ベース							
	13/3 (12/4-13/3)		14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		15/3 (14/4-15/3)				16/3 (15/4-16/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 (Net Sales)																
	13,154	5.0%	14,272	8.5%	14,635	2.5%	14,264	△ 2.5%	3,764	3,518	3,540	3,811	3,799	3,367	3,468	3,628
売上総利益 (Gross Profit)																
	2,612	8.7%	3,232	23.7%	3,388	4.8%	2,923	△ 13.7%	840	831	861	855	779	693	699	750
販売管理費 (SG&A Expenses)																
	1,719	10.0%	1,926	12.0%	2,118	10.0%	2,094	△ 1.1%	498	526	520	572	511	519	510	553
営業利益 (Operating Income)																
	893	6.3%	1,306	46.3%	1,269	△ 2.8%	828	△ 34.8%	341	305	340	282	267	174	189	197
経常利益 (Ordinary Income)																
	1,030	25.0%	1,332	29.3%	1,311	△ 1.6%	766	△ 41.6%	337	318	363	292	269	156	166	173
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)																
	561	19.9%	809	44.2%	875	8.1%	485	△ 44.5%	224	164	275	211	186	99	108	91

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆主要経営指標(連結・半期ベース) ◆Trend in Operating Results(Consolidated, 6 months basis) (百万円)(Million yen)

	半期ベース															
	12/9 (12/4-12/9)		13/3 (12/10-13/3)		13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
売上高 (Net Sales)																
	6,563	14.6%	6,591	△ 3.0%	6,687	1.9%	7,584	15.1%	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%
売上総利益 (Gross Profit)																
	1,332	29.4%	1,279	△ 6.8%	1,360	2.1%	1,872	46.3%	1,671	22.8%	1,716	△ 8.3%	1,473	△ 11.9%	1,450	△ 15.5%
販売管理費 (SG&A Expenses)																
	842	12.0%	876	8.2%	948	12.5%	977	11.6%	1,024	8.1%	1,093	11.8%	1,031	0.7%	1,063	△ 2.8%
営業利益 (Operating Income)																
	489	76.5%	403	△ 28.3%	412	△ 15.8%	894	121.7%	646	56.8%	623	△ 30.3%	441	△ 31.8%	386	△ 37.9%
経常利益 (Ordinary Income)																
	478	93.3%	552	△ 4.2%	439	△ 8.2%	893	61.8%	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%
親会社株主に帰属する 当期純利益 (Net Income Attributable to Owners of the Parent)																
	283	89.6%	278	△ 12.8%	274	△ 3.3%	535	92.6%	388	41.7%	487	△ 9.1%	285	△ 26.5%	200	△ 58.9%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・通期/四半期ベース) ◆Trend in Segment P/L(Consolidated, 1year basis/Quarter basis)

(百万円) (Million yen)

		通期ベース								四半期ベース							
		13/3 (12/4-13/3)		14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		15/3 (14/4-15/3)				16/3 (15/4-16/3)			
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	6,118	3.1%	7,170	17.2%	7,894	10.1%	7,307	△ 7.4%	1,994	1,916	1,927	2,055	1,891	1,758	1,786	1,871
	経常利益 (Ordinary Income)	349	4.5%	487	39.5%	618	26.7%	345	△ 44.1%	150	151	170	145	104	46	97	97
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	5,578	6.7%	5,398	△ 3.2%	4,772	△ 11.6%	4,882	2.3%	1,297	1,141	1,099	1,234	1,454	1,146	1,057	1,224
	経常利益 (Ordinary Income)	396	39.6%	497	25.3%	298	△ 40.0%	97	△ 67.2%	84	81	80	52	103	36	△ 37	△ 5
フィルタ事業 (Filter)	売上高 (Net Sales)	1,456	7.4%	1,703	16.9%	1,968	15.6%	2,074	5.4%	472	461	513	520	453	462	625	532
	経常利益 (Ordinary Income)	284	38.2%	347	22.3%	395	13.6%	322	△ 18.3%	103	85	112	94	61	73	106	81
連結 (Consolidated)	売上高 (Net Sales)	13,154	5.0%	14,272	8.5%	14,635	2.5%	14,264	△ 2.5%	3,764	3,518	3,540	3,811	3,799	3,367	3,468	3,628
	経常利益 (Ordinary Income)	1,030	25.0%	1,332	29.3%	1,311	△ 1.6%	766	△ 41.6%	337	318	363	292	269	156	166	173

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆セグメント別P/L(連結・半期ベース) ◆Trend in Segment P/L(Consolidated, 6 months basis)

(百万円) (Million yen)

		半期ベース															
		12/9 (12/4-12/9)		13/3 (12/10-13/3)		13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)	
		実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイブ事業 (Net Shape)	売上高 (Net Sales)	2,987	13.1%	3,131	△ 5.0%	3,220	7.8%	3,950	26.2%	3,910	21.4%	3,983	0.8%	3,649	△ 6.7%	3,658	△ 8.2%
	経常利益 (Ordinary Income)	159	-	190	△ 42.5%	85	△ 46.1%	402	110.8%	301	252.2%	316	△ 21.4%	150	△ 50.1%	194	△ 38.4%
アッセンブリ事業 (Assembly)	売上高 (Net Sales)	2,885	17.5%	2,693	△ 3.0%	2,686	△ 6.9%	2,711	0.7%	2,438	△ 9.2%	2,334	△ 13.9%	2,601	6.7%	2,281	△ 2.3%
	経常利益 (Ordinary Income)	201	25.4%	195	58.0%	215	7.0%	281	44.2%	165	△ 22.9%	132	△ 53.0%	140	△ 15.4%	△ 42	-
フィルタ事業 (Filter)	売上高 (Net Sales)	690	9.5%	766	5.6%	781	13.1%	922	20.3%	934	19.6%	1,034	12.2%	916	△ 1.9%	1,157	11.9%
	経常利益 (Ordinary Income)	118	40.5%	166	36.7%	138	17.0%	209	26.0%	188	36.6%	206	△ 1.6%	135	△ 28.4%	187	△ 9.2%
連結 (Consolidated)	売上高 (Net Sales)	6,563	14.6%	6,591	△ 3.0%	6,687	1.9%	7,584	15.1%	7,282	8.9%	7,352	△ 3.1%	7,166	△ 1.6%	7,097	△ 3.5%
	経常利益 (Ordinary Income)	478	93.3%	552	△ 4.2%	439	△ 8.2%	893	61.8%	656	49.5%	655	△ 26.7%	426	△ 35.0%	339	△ 48.1%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別売上高の推移(連結・通期/四半期ベース) ◆Trend in Sales by Segment(Consolidated, 1year basis/Quarter basis) (百万円) (Million yen)

		通期ベース					四半期ベース							
		12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)	15/3 (14/4-15/3)				16/3 (15/4-16/3)			
							1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	国内 (Japan)	5,066	5,025	5,531	5,865	4,984	1,583	1,409	1,394	1,477	1,324	1,145	1,217	1,296
	海外 (Over seas)	871	1,093	1,638	2,028	2,323	410	506	533	577	566	612	568	575
	合計 (Total)	5,937	6,118	7,170	7,894	7,307	1,994	1,916	1,927	2,055	1,891	1,758	1,786	1,871
アッセンブリ事業 (Assembly)	国内 (Japan)	2,557	2,485	2,653	2,355	2,102	543	586	562	662	567	552	402	580
	海外 (Over seas)	2,673	3,093	2,745	2,417	2,780	753	555	536	572	887	594	654	643
	合計 (Total)	5,230	5,578	5,398	4,772	4,882	1,297	1,141	1,099	1,234	1,454	1,146	1,057	1,224
フィルタ事業 (Filter)	国内 (Japan)	970	1,055	1,168	1,182	1,494	267	288	310	316	324	333	429	406
	海外 (Over seas)	386	401	534	785	580	205	173	202	204	128	128	196	126
	合計 (Total)	1,356	1,456	1,703	1,968	2,074	472	461	513	520	453	462	625	532
連結 (Consolidated)	国内 (Japan)	8,593	8,566	9,354	9,403	8,581	2,394	2,283	2,268	2,456	2,216	2,031	2,049	2,282
	海外 (Over seas)	3,930	4,587	4,918	5,231	5,683	1,369	1,234	1,272	1,354	1,582	1,335	1,419	1,345
	合計 (Total)	12,524	13,154	14,272	14,635	14,264	3,764	3,518	3,540	3,811	3,799	3,367	3,468	3,628

◆部門別売上高の推移(連結・半期ベース) ◆Trend in Sales by Segment(Consolidated, 6 months basis) (百万円) (Million yen)

		半期ベース									
		11/9 (11/4-11/9)	12/3 (11/10-12/3)	12/9 (12/4-12/9)	13/3 (12/10-13/3)	13/9 (13/4-13/9)	14/3 (13/10-14/3)	14/9 (14/4-14/9)	15/3 (14/10-15/3)	15/9 (15/4-15/9)	16/3 (15/10-16/3)
ネットシェイプ事業 (Net Shape)	国内 (Japan)	2,246	2,820	2,504	2,520	2,550	2,982	2,993	2,872	2,470	2,514
	海外 (Over seas)	394	476	482	610	670	968	917	1,111	1,178	1,144
	合計 (Total)	2,640	3,296	2,987	3,131	3,220	3,950	3,910	3,983	3,649	3,658
アッセンブリ事業 (Assembly)	国内 (Japan)	1,150	1,406	1,237	1,248	1,440	1,212	1,129	1,225	1,119	983
	海外 (Over seas)	1,304	1,369	1,648	1,444	1,246	1,498	1,308	1,108	1,481	1,298
	合計 (Total)	2,455	2,775	2,885	2,693	2,686	2,711	2,438	2,334	2,601	2,281
フィルタ事業 (Filter)	国内 (Japan)	459	511	498	557	524	644	555	627	658	835
	海外 (Over seas)	171	214	191	209	256	277	378	406	257	322
	合計 (Total)	630	725	690	766	781	922	934	1,034	916	1,157
連結 (Consolidated)	国内 (Japan)	3,856	4,737	4,240	4,326	4,515	4,839	4,678	4,725	4,248	4,332
	海外 (Over seas)	1,870	2,060	2,323	2,264	2,172	2,745	2,604	2,627	2,918	2,764
	合計 (Total)	5,726	6,797	6,563	6,591	6,687	7,584	7,282	7,352	7,166	7,097

◆部門別受注高の推移(連結・通期/四半期ベース) ◆Trend in Orders by Segment(Consolidated, 1 year basis/Quarter basis)

(百万円)(Million yen)

	通期ベース								四半期ベース							
	13/3 (12/4-13/3)		14/3 (13/4-14/3)		15/3 (14/4-15/3)		16/3 (15/4-16/3)		15/3 (14/4-15/3)				16/3 (15/4-16/3)			
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
ネットシェイプ事業 (Net Shape)	6,178	3.8%	7,504	21.5%	7,586	1.1%	7,095	△ 6.5%	1,775	2,027	2,043	1,740	1,834	1,671	1,902	1,686
アッセンブリ事業 (Assembly)	5,501	2.8%	5,615	2.1%	4,675	△ 16.7%	4,806	2.8%	1,379	918	1,274	1,103	1,858	656	1,005	1,286
フィルタ事業 (Filter)	1,492	4.4%	1,787	19.7%	2,010	12.5%	2,092	4.1%	470	424	466	649	501	510	554	526
連結 (Consolidated)	13,173	3.4%	14,907	13.2%	14,273	△ 4.3%	13,994	△ 2.0%	3,624	3,370	3,784	3,493	4,193	2,838	3,462	3,499

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆部門別受注高の推移(連結・半期ベース) ◆Trend in Orders by Segment(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース															
	12/9 (12/4-12/9)		13/3 (12/10-13/3)		13/9 (13/4-13/9)		14/3 (13/10-14/3)		14/9 (14/4-14/9)		15/3 (14/10-15/3)		15/9 (15/4-15/9)		16/3 (15/10-16/3)	
	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)	実績 (Results)	伸び率 (Growth)
ネットシェイプ事業 (Net Shape)	3,029	7.4%	3,149	0.5%	3,664	21.0%	3,840	21.9%	3,803	3.8%	3,783	△ 1.5%	3,506	△ 7.8%	3,589	△ 5.1%
アッセンブリ事業 (Assembly)	2,897	22.6%	2,604	△ 12.8%	2,849	△ 1.7%	2,766	6.2%	2,297	△ 19.4%	2,377	△ 14.1%	2,515	9.5%	2,291	△ 3.6%
フィルタ事業 (Filter)	710	△ 3.5%	781	12.7%	880	23.9%	906	15.9%	894	1.6%	1,116	23.2%	1,011	13.1%	1,081	△ 3.1%
連結 (Consolidated)	6,637	12.1%	6,535	△ 4.1%	7,394	11.4%	7,512	15.0%	6,995	△ 5.4%	7,277	△ 3.1%	7,032	0.5%	6,962	△ 4.3%

注)伸び率は前期比 Growth shows the rate of growth from the previous year.

◆資産の部(連結・通期ベース) ◆Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	11/3			12/3			13/3			14/3			15/3			16/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,697	13.7%	284	1,852	13.4%	155	1,743	12.1%	△ 109	2,086	13.7%	343	2,424	14.8%	337	2,073	13.2%	△ 351
受取手形	Notes receivable	932	7.5%	299	1,072	7.8%	140	740	5.2%	△ 331	776	5.1%	36	785	4.8%	8	744	4.7%	△ 41
売掛金	Accounts receivable	2,173	17.6%	404	2,689	19.5%	516	2,747	19.1%	57	2,738	18.0%	△ 9	2,892	17.7%	154	3,054	19.4%	161
たな卸資産	Inventories	1,563	12.6%	396	2,122	15.4%	558	2,091	14.6%	△ 30	2,115	13.9%	24	2,556	15.7%	440	2,523	16.0%	△ 32
その他	Others	181	1.5%	20	318	2.3%	137	325	2.3%	7	291	1.9%	△ 34	143	0.9%	△ 148	130	0.8%	△ 12
貸倒引当金	Allowance for doubtful accounts	△ 4	△ 0.0%	0	△ 4	△ 0.0%	0	△ 4	△ 0.0%	0	△ 5	△ 0.0%	△ 1	△ 1	△ 0.0%	4	△ 1	△ 0.0%	0
流動資産計	Total current assets	6,543	52.9%	1,404	8,051	58.4%	1,507	7,644	53.2%	△ 406	8,003	52.6%	358	8,800	53.9%	796	8,524	54.1%	△ 275
有形固定資産	Tangible fixed assets	4,931	39.9%	△ 238	4,978	36.1%	47	6,111	42.5%	1,132	6,723	44.2%	612	7,188	44.0%	464	6,883	43.7%	△ 304
無形固定資産	Intangible fixed assets	99	0.8%	38	149	1.1%	49	99	0.7%	△ 49	111	0.7%	12	111	0.7%	0	95	0.6%	△ 15
投資その他の資産	Investment and other assets	796	6.4%	△ 36	617	4.5%	△ 178	509	3.5%	△ 108	381	2.5%	△ 127	231	1.4%	△ 150	260	1.7%	29
固定資産計	Total fixed assets	5,826	47.1%	△ 237	5,745	41.6%	△ 80	6,720	46.8%	974	7,217	47.4%	496	7,531	46.1%	314	7,239	45.9%	△ 291
繰延資産計	Deferred assets	-	-	△ 1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	12,370	100.0%	1,165	13,797	100.0%	1,426	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,764	100.0%	△ 567

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆資産の部(連結・半期ベース) ◆Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	10/9			11/9			12/9			13/9			14/9			15/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,491	13.0%	△ 456	1,905	14.9%	413	1,887	13.9%	△ 17	2,695	17.3%	807	2,140	14.0%	△ 554	2,023	12.7%	△ 116
受取手形	Notes receivable	755	6.6%	325	717	5.6%	△ 37	781	5.7%	63	726	4.7%	△ 55	776	5.1%	50	637	4.0%	△ 139
売掛金	Accounts receivable	1,765	15.4%	418	2,247	17.6%	482	2,458	18.1%	210	2,547	16.4%	89	2,843	18.6%	296	2,873	18.1%	30
たな卸資産	Inventories	1,366	11.9%	317	1,851	14.5%	485	2,079	15.3%	228	2,031	13.1%	△ 48	2,180	14.2%	149	2,649	16.7%	468
その他	Others	160	1.4%	41	238	1.9%	78	409	3.0%	170	310	2.0%	△ 98	237	1.6%	△ 72	197	1.2%	△ 40
貸倒引当金	Allowance for doubtful accounts	△ 3	△ 0.0%	1	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 3	△ 0.0%	0	△ 4	△ 0.0%	0	△ 1	△ 0.0%	2
流動資産計	Total current assets	5,534	48.3%	647	6,956	54.3%	1,422	7,612	56.0%	655	8,307	53.4%	695	8,175	53.4%	△ 132	8,380	52.7%	204
有形固定資産	Tangible fixed assets	5,045	44.0%	△ 326	4,956	38.7%	△ 89	5,285	38.9%	329	6,695	43.0%	1,410	6,787	44.3%	91	7,202	45.3%	415
無形固定資産	Intangible fixed assets	79	0.7%	37	114	0.9%	35	172	1.3%	57	112	0.7%	△ 59	122	0.8%	9	103	0.7%	△ 18
投資その他の資産	Investment and other assets	799	7.0%	△ 155	777	6.1%	△ 21	533	3.9%	△ 244	437	2.8%	△ 95	231	1.5%	△ 205	222	1.4%	△ 9
固定資産計	Total fixed assets	5,924	51.7%	△ 444	5,848	45.7%	△ 75	5,991	44.0%	142	7,246	46.6%	1,255	7,141	46.6%	△ 105	7,528	47.3%	387
繰延資産計	Deferred assets	-	-	△ 4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
資産合計	Total Assets	11,459	100.0%	198	12,805	100.0%	1,346	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆負債・純資産の部(連結・通期ベース) ◆Liabilities and Net Assets (Consolidated, 1 year basis)

(百万円) (Million yen)

	11/3			12/3			13/3			14/3			15/3			16/3			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	881	7.1%	273	1,582	11.5%	700	1,328	9.2%	△ 254	1,633	10.7%	305	1,622	9.9%	△ 10	1,318	8.4%	△ 304
短期借入金	Short-term loans	2,216	17.9%	529	1,979	14.3%	△ 237	2,201	15.3%	222	1,688	11.1%	△ 513	1,897	11.6%	208	1,575	10.0%	△ 322
1年内償還予定の社債	Current portion of bonds	-	-	-	1,000	7.2%	1,000	-	-	△ 1,000	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	60	0.5%	19	136	1.0%	76	110	0.8%	△ 26	176	1.2%	66	114	0.7%	△ 61	71	0.5%	△ 43
賞与引当金	Allowance for employee's bonuses	132	1.1%	17	131	1.0%	△ 1	137	1.0%	5	137	0.9%	0	141	0.9%	3	147	0.9%	5
その他	Others	502	4.1%	181	501	3.6%	0	751	5.2%	249	789	5.2%	38	764	4.7%	△ 25	915	5.8%	151
流動負債計	Total current liabilities	3,793	30.7%	1,021	5,331	38.6%	1,537	4,529	31.5%	△ 802	4,425	29.1%	△ 103	4,540	27.8%	114	4,027	25.5%	△ 512
社債	Bonds (Payable)	1,000	8.1%	0	0	0.0%	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-
長期借入金	Long-term loans	550	4.4%	△ 341	1,127	8.2%	577	1,369	9.5%	241	1,033	6.8%	△ 336	943	5.8%	△ 90	935	5.9%	△ 7
その他	Others	78	0.6%	△ 18	103	0.7%	24	528	3.7%	424	751	4.9%	223	521	3.2%	△ 230	475	3.0%	△ 46
固定負債計	Total long-term liabilities	1,628	13.2%	△ 359	1,231	8.9%	△ 397	1,897	13.2%	666	1,785	11.7%	△ 112	1,464	9.0%	△ 320	1,410	8.9%	△ 53
負債計	Total liabilities	5,422	43.8%	662	6,562	47.6%	1,140	6,427	44.7%	△ 135	6,210	40.8%	△ 216	6,004	36.8%	△ 206	5,438	34.5%	△ 566
資本金	Common stock	1,429	11.6%	0	1,429	10.4%	0	1,429	10.0%	0	1,429	9.4%	0	1,429	8.8%	0	1,429	9.1%	0
資本剰余金	Additional paid-in capital	1,192	9.6%	0	1,192	8.6%	0	1,192	8.3%	0	1,192	7.8%	0	1,192	7.3%	0	1,192	7.6%	0
利益剰余金	Retained earnings	4,096	33.1%	468	4,456	32.3%	359	4,891	34.1%	435	5,614	36.9%	723	6,395	39.2%	780	6,681	42.4%	286
その他	Others	△ 99	△ 0.8%	△ 28	△ 170	△ 1.2%	△ 70	△ 48	△ 0.3%	121	61	0.4%	110	408	2.5%	346	93	0.6%	△ 314
非支配株主持分	Minority equity	328	2.7%	63	325	2.4%	△ 2	472	3.3%	146	710	4.7%	238	900	5.5%	189	927	5.9%	26
純資産計	Total shareholder's equity	6,948	56.2%	503	7,234	52.4%	286	7,938	55.3%	703	9,010	59.2%	1,072	10,327	63.2%	1,316	10,326	65.5%	△ 1
負債・純資産合計	Total liabilities and shareholder's equity	12,370	100.0%	1,165	13,797	100.0%	1,426	14,365	100.0%	568	15,221	100.0%	855	16,331	100.0%	1,110	15,764	100.0%	△ 567

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

◆負債・純資産の部(連結・半期ベース) ◆Liabilities and Net Assets (Consolidated, 6 months basis)

(百万円) (Million yen)

	10/9			11/9			12/9			13/9			14/9			15/9			
	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	実績 Results	構成比 Ratio	増減 Increase and decrease	
買掛金	Accounts payable	503	4.4%	178	973	7.6%	470	1,428	10.5%	454	1,409	9.1%	△ 18	1,496	9.8%	86	1,344	8.5%	△ 151
短期借入金	Short-term loans	1,958	17.1%	587	1,790	14.0%	△ 167	2,202	16.2%	412	2,237	14.4%	34	1,532	10.0%	△ 705	1,655	10.4%	122
1年内償還予定の社債	Current portion of bonds	-	-	-	1,000	7.8%	1,000	-	-	△ 1,000	-	-	-	-	-	-	-	-	-
未払法人税等	Accrued taxes on income	39	0.3%	30	87	0.7%	48	110	0.8%	22	125	0.8%	15	89	0.6%	△ 36	106	0.7%	16
賞与引当金	Allowance for employee's bonuses	173	1.5%	42	201	1.6%	27	232	1.7%	30	241	1.6%	8	281	1.8%	40	275	1.7%	△ 6
その他	Others	382	3.3%	29	467	3.6%	84	497	3.7%	30	859	5.5%	361	879	5.7%	19	649	4.1%	△ 230
流動負債計	Total current liabilities	3,057	26.7%	869	4,520	35.3%	1,463	4,471	32.9%	△ 49	4,873	31.3%	401	4,279	27.9%	△ 594	4,029	25.3%	△ 249
社債	Bonds (Payable)	1,000	8.7%	0	-	-	△ 1,000	-	-	-	-	-	-	-	-	-	-	-	-
長期借入金	Long-term loans	745	6.5%	△ 580	1,144	8.9%	399	1,524	11.2%	379	1,571	10.1%	47	1,088	7.1%	△ 483	857	5.4%	△ 231
その他	Others	85	0.7%	△ 22	106	0.8%	20	103	0.8%	△ 2	561	3.6%	458	557	3.6%	△ 4	455	2.9%	△ 101
固定負債計	Total long-term liabilities	1,831	16.0%	△ 602	1,250	9.8%	△ 580	1,627	12.0%	377	2,133	13.7%	505	1,645	10.7%	△ 487	1,313	8.3%	△ 332
負債計	Total liabilities	4,888	42.7%	266	5,771	45.1%	882	6,099	44.8%	327	7,007	45.0%	907	5,924	38.7%	△ 1,082	5,343	33.6%	△ 581
資本金	Common stock	1,429	12.5%	0	1,429	11.2%	0	1,429	10.5%	0	1,429	9.2%	0	1,429	9.3%	0	1,429	9.0%	0
資本剰余金	Additional paid-in capital	1,192	10.4%	0	1,192	9.3%	0	1,192	8.8%	0	1,192	7.7%	0	1,192	7.8%	0	1,192	7.5%	0
利益剰余金	Retained earnings	3,762	32.8%	△ 41	4,191	32.7%	429	4,685	34.4%	493	5,151	33.1%	465	6,018	39.3%	866	6,572	41.3%	554
その他	Others	△ 95	△ 0.8%	△ 31	△ 124	△ 1.0%	△ 29	△ 184	△ 1.4%	△ 59	125	0.8%	309	12	4.8%	△ 112	408	6.0%	395
非支配株主持分	Minority equity	280	2.4%	4	344	2.7%	63	380	2.8%	36	647	4.2%	267	737	0.1%	89	961	2.6%	224
純資産計	Net Assets	6,570	57.3%	△ 67	7,034	54.9%	463	7,504	55.2%	470	8,547	55.0%	1,042	9,391	61.3%	844	10,565	66.4%	1,174
負債・純資産合計	Total liabilities and net assets	11,459	100.0%	198	12,805	100.0%	1,346	13,603	100.0%	797	15,554	100.0%	1,950	15,316	100.0%	△ 237	15,908	100.0%	592

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

◆キャッシュフロー(連結・通期ベース)◆Cash flow(Consolidated, 1year basis)

(百万円)(Million yen)

	通期ベース					
	11/3 (10/4-11/3)	12/3 (11/4-12/3)	13/3 (12/4-13/3)	14/3 (13/4-14/3)	15/3 (14/4-15/3)	16/3 (15/4-16/3)
営業活動によるCF (Cash flows from operating activities)	514	529	1,608	2,366	1,475	1,074
投資活動によるCF (Cash flows from investing activities)	△ 358	△ 549	△ 1,005	△ 1,064	△ 926	△ 692
財務活動によるCF (Cash flows from financing activities)	129	194	△ 743	△ 1,056	△ 174	△ 664
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	283	155	△ 112	287	486	△ 351
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,344	1,500	1,387	1,830	2,316	1,964

◆キャッシュフロー(連結・半期ベース)◆Cash flow(Consolidated, 6 months basis)

(百万円)(Million yen)

	半期ベース					
	10/9 (10/4-10/9)	11/9 (11/4-11/9)	12/9 (12/4-12/9)	13/9 (13/4-13/9)	14/9 (14/4-14/9)	15/9 (15/4-15/9)
営業活動によるCF (Cash flows from operating activities)	105	382	1,142	1,226	822	585
投資活動によるCF (Cash flows from investing activities)	△ 123	△ 245	△ 754	△ 519	△ 345	△ 479
財務活動によるCF (Cash flows from financing activities)	108	96	△ 458	158	△ 253	△ 506
現金及び現金同等物の増減額 (Net increase in cash and cash equivalents)	77	207	△ 67	896	204	△ 400
現金及び現金同等物の期首残高 (Cash and cash equivalents at beginning of year)	1,060	1,344	1,500	1,387	1,830	2,316
現金及び現金同等物の期末残高 (Cash and cash equivalents at end of year)	1,138	1,552	1,432	2,438	2,034	1,915

◆設備投資&減価償却費など ◆Capital expenditures and Depreciation

(百万円) (Million yen)

	通期ベース						
	11/3 実績 Results	12/3 実績 Results	13/3 実績 Results	14/3 実績 Results	15/3 実績 Results	16/3 実績 Results	17/3 計画 Plan
設備投資額 (Capital expenditures)	372	627	1,605	1,290	1,313	774	1,580
減価償却費 (Depreciation)	532	539	602	764	879	970	836

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鋳造用金型(含ダイカスト用) Casting Mold (include die cast)				ゴム・ガラス用金型 Rubber, Glass Mold				鍛造用金型 Forging Dies				その他 Others			合計 Total				
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	578,702	37.3%	150,460	39.2%	543,667	35.0%	153,414	39.9%	103,381	6.7%	40,049	10.4%	49,425	3.2%	18,142	4.7%	46,885	3.0%	15,180	4.0%	230,056	14.8%	6,842	1.8%	1,552,116	100.0%	384,087	100.0%
2004	619,313	37.6%	159,474	38.7%	576,174	35.0%	171,052	41.5%	107,483	6.5%	40,579	9.8%	49,565	3.0%	17,998	4.4%	53,738	3.3%	15,777	3.8%	241,738	14.7%	7,383	1.8%	1,648,011	100.0%	412,263	100.0%
2005	642,056	37.8%	168,089	38.3%	588,447	34.7%	174,839	39.8%	121,271	7.1%	52,047	11.8%	51,387	3.0%	18,765	4.3%	55,609	3.3%	17,668	4.0%	238,399	14.0%	7,865	1.8%	1,697,169	100.0%	439,274	100.0%
2006	653,393	37.1%	182,098	37.3%	619,299	35.2%	190,951	39.1%	128,588	7.3%	67,816	13.9%	52,165	3.0%	18,039	3.7%	53,719	3.0%	21,110	4.3%	254,173	14.4%	7,942	1.6%	1,761,337	100.0%	487,955	100.0%
2007	618,234	36.6%	179,094	37.3%	588,478	34.8%	194,496	40.5%	117,965	7.0%	61,970	12.9%	48,456	2.9%	16,524	3.4%	57,290	3.4%	20,548	4.3%	259,343	15.3%	7,790	1.6%	1,689,766	100.0%	480,421	100.0%
2008	589,661	35.7%	170,080	37.9%	579,971	35.2%	174,697	39.0%	114,527	6.9%	60,365	13.5%	48,556	2.9%	15,192	3.4%	63,150	3.8%	20,382	4.5%	253,893	15.4%	7,582	1.7%	1,649,758	100.0%	448,298	100.0%
2009	420,827	36.1%	118,552	37.5%	416,934	35.8%	137,991	43.7%	71,960	6.2%	32,211	10.2%	38,287	3.3%	10,292	3.3%	38,134	3.3%	12,315	3.9%	179,825	15.4%	4,560	1.4%	1,165,967	100.0%	315,921	100.0%
2010	371,680	35.0%	119,663	38.0%	357,865	33.7%	125,288	39.8%	70,962	6.7%	37,059	11.8%	34,435	3.2%	9,861	3.1%	42,907	4.0%	17,363	5.5%	184,881	17.4%	5,617	1.8%	1,062,730	100.0%	314,851	100.0%
2011	375,053	33.8%	115,324	36.6%	358,677	32.4%	123,392	39.1%	80,947	7.3%	42,363	13.4%	40,196	3.6%	9,832	3.1%	46,245	4.2%	18,001	5.7%	207,565	18.7%	6,568	2.1%	1,108,683	100.0%	315,480	100.0%
2012	374,748	31.6%	117,501	35.1%	418,756	35.3%	129,772	38.7%	95,078	8.0%	48,933	14.6%	41,510	3.5%	9,610	2.9%	50,174	4.2%	22,783	6.8%	206,879	17.4%	6,454	1.9%	1,187,145	100.0%	335,053	100.0%
2013	374,211	30.5%	113,977	34.2%	473,316	38.5%	128,819	38.7%	97,872	8.0%	47,431	14.2%	38,745	3.2%	9,791	2.9%	47,212	3.8%	26,274	7.9%	197,127	16.0%	6,667	2.0%	1,228,483	100.0%	332,959	100.0%
2014	401,828	31.5%	123,033	34.8%	474,327	37.1%	138,443	39.1%	101,268	7.9%	48,642	13.7%	42,942	3.4%	8,368	2.4%	48,765	3.8%	28,793	8.1%	208,377	16.3%	6,517	1.8%	1,277,507	100.0%	353,796	100.0%
2015	426,268	31.2%	130,516	34.2%	496,727	38.2%	144,981	37.9%	120,917	8.8%	58,080	15.2%	61,220	4.5%	11,931	3.1%	50,797	3.7%	29,993	7.8%	212,182	15.9%	6,636	1.7%	1,368,117	100.0%	382,137	100.0%

注) 1. データの出所は経済産業省(2015年の工業統計は当社推定値) Source: Ministry of Economy, Trade and Industry Statistics (Year 2015 is estimated by NICHIDAI CORPORATION)

2. その他欄は粉末冶金型のデータを示す Others Shows the data of powdered metallurgy dies.