

2005年3月期 決算説明会補足資料

Supplement Material (FY '05)

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2005年4月27日 April 27 2005
株式会社ニチダイ NICHIDAI CORPORATION

主要経営指標(連結・通期ベース) Trend in Operating Results(Consolidated・1 year basis)

(百万円)(Million yen)

		01/3			02/3			03/3			04/3			05/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
単独 Non-Consolidated	売上高 Net Sales	7,245	100.0%	8.7%	7,142	100.0%	1.4%	7,942	100.0%	11.2%	8,303	100.0%	4.5%	7,857	100.0%	5.4%
	営業利益 Operating Income	905	12.5%	13.4%	802	11.2%	11.4%	1,128	14.2%	40.7%	942	11.4%	16.5%	996	12.7%	5.8%
	経常利益 Ordinary Income	820	11.3%	13.7%	725	10.2%	11.6%	1,039	13.1%	43.2%	845	10.2%	18.6%	953	12.1%	12.8%
	当期純利益 Net Income	419	5.8%	7.1%	359	5.0%	14.3%	545	6.9%	51.8%	404	4.9%	25.8%	518	6.6%	28.2%
ニチダイフィルタ NFC	売上高 Net Sales	-	-	-	-	-	-	-	-	-	-	-	-	835	100.0%	-
	経常利益 Ordinary Income	-	-	-	-	-	-	-	-	-	-	-	-	93	11.2%	-
ニチダイアメリカ NAC	売上高 Net Sales	-	-	-	-	-	-	86	100.0%	-	333	100.0%	284.7%	402	100.0%	20.8%
	経常利益 Ordinary Income	-	-	-	-	-	-	150	173.5%	-	286	85.9%	90.5%	217	54.1%	24.0%
連結 Consolidated	売上高 Net Sales	-	-	-	-	-	-	8,004	100.0%	-	8,494	100.0%	6.1%	8,894	100.0%	4.7%
	営業利益 Operating Income	-	-	-	-	-	-	980	12.3%	-	661	7.8%	32.6%	891	10.0%	34.8%
	経常利益 Ordinary Income	-	-	-	-	-	-	892	11.1%	-	554	6.5%	37.9%	832	9.4%	50.2%
	当期純利益 Net Income	-	-	-	-	-	-	398	5.0%	-	113	1.3%	71.4%	355	4.0%	212.3%

注1)伸び率は前期比。Growth shows the rate of growth from the previous year.

注2)03/3期は、連結対象の米国子会社が02/4～02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002～12/2002)

主要経営指標(連結・半期ベース) Trend in Operating Results(Consolidated・6 months basis)

(百万円)(Million yen)

		02/9			03/3			03/9			04/3			04/9			05/3		
		実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth	実績 Results	比率 Ratio	伸び率 Growth
単独 Non-Consolidated	売上高 Net Sales	3,706	100.0%	4.3%	4,235	100.0%	18.0%	4,109	100.0%	10.9%	4,194	100.0%	1.0%	3,444	100.0%	16.2%	4,413	100.0%	5.2%
	営業利益 Operating Income	498	13.5%	32.1%	629	14.9%	48.3%	534	13.0%	7.1%	408	9.7%	35.2%	358	10.4%	32.8%	638	14.5%	56.3%
	経常利益 Ordinary Income	453	12.2%	37.2%	585	13.8%	48.3%	487	11.9%	7.5%	358	8.5%	38.8%	369	10.7%	24.2%	584	13.2%	63.0%
	当期純利益 Net Income	230	6.2%	33.2%	314	7.4%	69.0%	279	6.8%	21.3%	124	3.0%	60.4%	197	5.7%	29.5%	321	7.3%	157.6%
ニチダイフィルタ NFC	売上高 Net Sales	-	-	-	-	-	-	-	-	-	-	-	-	423	100.0%	-	411	100.0%	-
	経常利益 Ordinary Income	-	-	-	-	-	-	-	-	-	-	-	-	47	11.3%	-	45	11.0%	-
ニチダイアメリカ NAC	売上高 Net Sales	28	100.0%	-	57	100.0%	-	173	100.0%	498.7%	160	100.0%	177.5%	198	100.0%	14.7%	204	100.0%	27.4%
	経常利益 Ordinary Income	34	118.1%	-	116	201.3%	-	160	92.4%	368.7%	126	78.9%	8.8%	116	58.5%	27.4%	101	49.8%	19.6%
連結 Consolidated	売上高 Net Sales	3,727	100.0%	-	4,277	100.0%	-	4,213	100.0%	13.1%	4,280	100.0%	0.1%	3,956	100.0%	6.1%	4,937	100.0%	15.4%
	営業利益 Operating Income	464	12.5%	-	516	12.1%	-	373	8.9%	19.5%	287	6.7%	44.3%	315	8.0%	15.5%	575	11.7%	100.1%
	経常利益 Ordinary Income	419	11.2%	-	472	11.1%	-	322	7.6%	23.2%	232	5.4%	50.9%	304	7.7%	5.4%	527	10.7%	127.2%
	当期利益 Net Income	196	5.3%	-	201	4.7%	-	114	2.7%	41.7%	0	0.0%	100.4%	109	2.8%	4.5%	246	5.0%	-

注1)伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

注2)"02/9"は、連結対象の米国子会社が02/4～02/6の3ヵ月決算。Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002～06/2002)

部門別売上高の推移(連結・通期ベース) Trend in Sales by Segment (Consolidated・1 year basis) (百万円) (Million yen)

		01/3			02/3			03/3			04/3			05/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	4,908	67.7%	11.1%	4,542	63.6%	7.5%	5,097	64.2%	12.2%	5,202	62.7%	2.1%	5,215	66.4%	0.2%
海外	Overseas	417	5.8%	29.1%	639	9.0%	53.3%	699	8.8%	9.4%	860	10.4%	23.0%	633	8.1%	26.4%
(うち商品)		(162)	2.2%	-	(282)	4.0%	74.2%	(334)	4.2%	18.4%	(769)	9.3%	129.8%	(136)	1.7%	82.3%
部品	Parts	1,158	16.0%	14.9%	1,149	16.1%	0.8%	1,425	17.9%	24.0%	1,535	18.5%	7.7%	2,008	25.6%	30.8%
フィルタ	Filter	761	10.5%	17.0%	811	11.4%	6.6%	719	9.1%	11.3%	704	8.5%	2.2%	-	-	-
単 独	Non-Consolidated	7,245	100.0%	8.7%	7,142	100.0%	1.4%	7,942	100.0%	11.2%	8,303	100.0%	4.5%	7,857	100.0%	5.4%
NFC(ニチダイフィルタ)	NFC	-	-	-	-	-	-	-	-	-	-	-	-	835	-	18.6%
NAC(米国子会社)	NAC(USA Subsidiary)	-	-	-	-	-	-	86	-	-	333	-	284.7%	402	-	20.8%
連 結	Consolidated	-	-	-	-	-	-	8,004	-	-	8,494	-	6.1%	8,894	-	4.7%

注1)伸び率は前期比 Growth shows the rate of growth from the previous year.

注2)03/3期は、連結対象の米国子会社が02/4 - 02/12の9ヵ月決算。 Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002 ~ 12/2002)

部門別売上高の推移(連結・半期ベース) Trend in Sales by Segment (Consolidated・6 months basis) (百万円) (Million yen)

		02/9			03/3			03/9			04/3			04/9			05/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
国内	Japan	2,418	65.2%	3.3%	2,679	63.3%	21.7%	2,488	60.6%	2.9%	2,713	64.7%	9.0%	2,453	68.8%	1.4%	2,761	62.6%	1.8%
海外	Overseas	335	9.0%	42.1%	364	8.6%	9.7%	526	12.8%	57.0%	334	8.0%	36.5%	303	7.0%	42.3%	329	7.5%	1.4%
金型	Dies	2,753	74.3%	6.9%	3,043	71.8%	16.8%	3,015	73.4%	9.5%	3,048	72.7%	1.1%	2,757	75.7%	8.5%	3,091	70.0%	1.4%
(うち商品)		-	-	-	-	-	-	(356)	8.7%	-	(412)	9.8%	15.6%	(38)	1.1%	89.3%	(98)	2.2%	76.2%
部品	Parts	617	16.7%	12.8%	807	19.1%	34.2%	739	18.0%	19.7%	796	19.0%	7.8%	686	24.3%	7.1%	1,322	30.0%	66.0%
フィルタ	Filter	335	9.0%	22.1%	384	9.1%	1.0%	354	8.6%	5.9%	349	8.3%	1.5%	-	-	-	-	-	-
単 独	Non-Consolidated	3,706	100.0%	4.3%	4,235	100.0%	18.0%	4,109	100.0%	10.9%	4,194	100.0%	2.1%	3,444	100.0%	16.2%	4,413	100.0%	5.2%
NFC(ニチダイフィルタ)	NFC	-	-	-	-	-	-	-	-	-	-	-	-	423	-	-	411	-	-
NAC(米国子会社)	NAC(USA Subsidiary)	20	-	-	65	-	-	173	-	725.4%	160	-	7.5%	198	-	14.7%	204	-	27.4%
連 結	Consolidated	3,727	-	-	4,301	-	-	4,213	-	13.1%	4,280	-	1.6%	3,956	-	6.1%	4,937	-	15.4%

注1)伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

注2)"02/9"は、連結対象の米国子会社が02/4 - 02/6の3ヵ月決算。 Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002 ~ 06/2002)

海外金型売上の推移(連結・通期ベース) Trend in Overseas Dies Sales (Consolidated・1 year basis)

(百万円) (Million yen)

		01/3			02/3			03/3			04/3			05/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	-	-	-	-	-	-	5,797	100.0%	-	6,254	100.0%	7.9%	6,050	100.0%	3.3%
		(5,325)	(100.0%)	(6.4%)	(5,182)	(100.0%)	(2.7%)	(5,797)	(100.0%)	(11.9%)	(6,063)	(100.0%)	(4.6%)	(5,849)	(100.0%)	(3.5%)
海外金型売上	Overseas dies sales	-	-	-	-	-	-	762	13.1%	-	1,053	16.8%	38.2%	834	13.8%	20.8%
		(417)	(7.8%)	(29.2%)	(639)	(12.3%)	(53.2%)	(700)	(12.1%)	(9.5%)	(861)	(14.2%)	(23.0%)	(633)	(10.8%)	(26.4%)
北米	North America	-	-	-	-	-	-	235	4.1%	-	333	5.3%	41.6%	387	6.4%	16.1%
		(177)	(3.3%)	(0.1%)	(230)	(4.4%)	(30.1%)	(173)	(3.0%)	(24.8%)	(141)	(2.3%)	(18.6%)	(185)	(3.2%)	(31.5%)
アジア	Asia	-	-	-	-	-	-	385	6.6%	-	585	9.4%	51.8%	338	5.6%	42.2%
		(134)	(2.5%)	(3.8%)	(263)	(5.1%)	(95.9%)	(385)	(6.6%)	(46.5%)	(585)	(9.6%)	(51.8%)	(338)	(5.8%)	(42.2%)
その他(欧州、南米他Others)	(Euro, South America etc)	-	-	-	-	-	-	141	2.4%	-	135	2.2%	4.5%	109	1.8%	19.3%
		(106)	(2.0%)	(61.2%)	(146)	(2.8%)	(37.7%)	(141)	(2.4%)	(3.2%)	(135)	(2.2%)	(4.5%)	(109)	(1.9%)	(19.3%)

注1) 伸び率は前期比。Growth shows the rate of growth from the previous year.

注2) 03/3期は、連結対象の米国子会社が02/4～02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002～12/2002)

海外金型売上の推移(連結・半期ベース) Trend in Overseas Dies Sales (Consolidated・6 months basis)

(百万円) (Million yen)

		03/3			03/9			04/3			04/9			05/3		
		実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth	実績 Results	構成比 Ratio	伸び率 Growth
金型売上高	Die Sales	3,024	100.0%	-	3,120	100.0%	-	3,134	100.0%	-	2,847	100.0%	8.8%	3,203	100.0%	2.2%
		(3,044)	(100.0%)	(16.8%)	(3,015)	(100.0%)	(9.5%)	(3,048)	(100.0%)	(10.7%)	(2,758)	(100.0%)	(8.5%)	(3,091)	(100.0%)	(1.4%)
海外金型売上	Overseas dies sales	406	13.4%	-	645	20.7%	-	408	13.0%	-	477	16.8%	26.0%	357	11.1%	12.6%
		(364)	(12.0%)	(9.5%)	(540)	(17.9%)	(61.2%)	(320)	(10.5%)	(4.5%)	(325)	(11.8%)	(39.9%)	(308)	(10.0%)	(3.8%)
北米	North America	137	4.5%	-	185	5.9%	-	148	4.7%	-	190	6.7%	2.8%	197	6.1%	32.7%
		(96)	(3.1%)	(1.0%)	(81)	(2.7%)	(4.6%)	(60)	(2.0%)	(22.1%)	(101)	(3.7%)	(25.8%)	(84)	(2.7%)	(39.1%)
アジア	Asia	217	7.2%	-	416	13.3%	-	169	5.4%	-	205	7.2%	50.8%	133	4.2%	21.1%
		(217)	(7.1%)	(4.2%)	(416)	(13.8%)	(146.4%)	(169)	(5.5%)	(0.2%)	(168)	(6.1%)	(59.7%)	(170)	(5.5%)	(0.7%)
その他(欧州、南米、他Others)	(Euro, South America, etc)	52	1.7%	-	44	1.4%	-	91	2.9%	-	82	2.9%	86.6%	27	0.8%	70.5%
		(52)	(1.7%)	(47.0%)	(44)	(1.5%)	(50.8%)	(91)	(3.0%)	(1.7%)	(56)	(2.0%)	(26.9%)	(53)	(1.7%)	(41.6%)

注1) 伸び率は前年同期比。Growth shows the rate of growth from the year-earlier half.

注2) "02/9"は、連結対象の米国子会社が02/4～02/6の3ヵ月決算。Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002～06/2002)

業種別売上高(単体・金型部門、通期ベース)

Sales by field (Non-consolidated・Die department, 1year-basis)

(百万円) (Million yen)

		03/3		04/3			05/3		
			構成比 Ratio		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth
トヨタ	TOYOTA	1,118	18.7%	1,159	19.1%	3.7%	1,388	23.7%	19.7%
本田	HONDA	1,087	18.2%	1,076	17.7%	1.0%	1,120	19.2%	4.1%
日産	NISSAN	701	11.8%	904	14.9%	29.0%	620	10.6%	31.4%
ダイハツ	DAIHATSU	241	4.0%	325	5.4%	34.6%	302	5.2%	6.8%
三菱	MAZDA	391	6.6%	308	5.1%	21.2%	328	5.6%	6.5%
マツダ	MATSUDA	200	3.4%	205	3.4%	2.4%	184	3.1%	10.2%
スズキ	SUZUKI	77	1.3%	79	1.3%	3.3%	86	1.5%	7.9%
日野	HINO	72	1.2%	75	1.2%	3.8%	93	1.6%	23.7%
その他自動車	Other Auto makers	817	13.7%	944	15.6%	15.6%	613	10.5%	35.1%
合計	Sub-Total	4,704	78.9%	5,075	83.7%	7.9%	4,734	80.9%	6.7%
電機	Electronics	128	2.1%	121	2.0%	5.1%	92	1.6%	24.1%
建機	Building Machinery	85	1.4%	89	1.5%	4.2%	120	2.0%	34.5%
自転車	Bicycle	46	0.8%	64	1.0%	38.3%	64	1.1%	1.0%
機械メーカー	Machinery	82	1.4%	39	0.6%	52.8%	46	0.8%	19.7%
農機	Agricultural machinery	41	0.7%	35	0.6%	13.9%	37	0.6%	4.1%
その他	Others	878	14.7%	641	10.6%	27.0%	756	12.9%	18.0%
合計	Sub-Total	1,260	21.1%	988	16.3%	21.5%	1,115	19.1%	12.8%
総計	Total	5,963	100.0%	6,064	100.0%	1.7%	5,849	100.0%	3.5%

注) 伸び率は前期比 Growth shows the rate of growth from the previous year.

業種別売上高(単体・金型部門、半期ベース) Sales by field (Non-consolidated・Die department, 6 months-basis)

(百万円) (Million yen)

		02/9	02/4-02/9	03/3	02/10-03/3	03/9	03/4-03/9	04/3	03/10-04/3	04/9	04/4-04/9	05/3	04/10-05/3	
			構成比 Ratio		構成比 Ratio		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth		構成比 Ratio	伸び率 Growth
トヨタ	TOYOTA	520	18.3%	598	19.2%	575	19.1%	10.7%	584	19.2%	2.3%	583	21.1%	1.3%
本田	HONDA	522	18.3%	565	18.1%	574	19.1%	10.2%	501	16.4%	11.3%	514	18.6%	10.5%
日産	NISSAN	364	12.8%	337	10.8%	312	10.4%	14.3%	592	19.4%	75.8%	301	10.9%	3.7%
ダイハツ	DAIHATSU	103	3.6%	138	4.4%	154	5.1%	48.7%	171	5.6%	24.0%	169	6.1%	9.8%
三菱	MAZDA	204	7.2%	187	6.0%	165	5.5%	19.1%	143	4.7%	23.4%	154	5.6%	6.9%
マツダ	MATSUDA	103	3.6%	97	3.1%	108	3.6%	5.2%	96	3.2%	0.7%	77	2.8%	29.4%
スズキ	SUZUKI	33	1.2%	43	1.4%	43	1.4%	30.3%	36	1.2%	17.4%	48	1.7%	10.3%
日野	HINO	37	1.3%	35	1.1%	29	1.0%	20.3%	46	1.5%	28.8%	47	1.7%	60.8%
その他自動車	Other Auto makers	301	10.6%	516	16.6%	549	18.2%	82.5%	395	12.9%	23.5%	333	12.1%	39.4%
合計	Sub-Total	2,188	76.8%	2,516	80.8%	2,512	83.3%	14.8%	2,564	84.1%	1.9%	2,225	80.7%	11.4%
電機	Electronics	63	2.2%	65	2.1%	55	1.8%	12.7%	67	2.2%	2.1%	42	1.5%	22.7%
建機	Building Machinery	39	1.4%	47	1.5%	47	1.6%	20.6%	42	1.4%	9.5%	63	2.3%	35.6%
自転車	Bicycle	19	0.7%	27	0.9%	30	1.0%	57.3%	33	1.1%	24.5%	33	1.2%	7.9%
機械メーカー	Machinery	55	1.9%	27	0.9%	20	0.7%	64.0%	19	0.6%	29.5%	23	0.8%	15.9%
農機	Agricultural machinery	16	0.5%	25	0.8%	20	0.7%	29.9%	15	0.5%	40.7%	15	0.5%	25.4%
その他	Others	469	16.5%	409	13.1%	332	11.0%	29.3%	309	10.1%	24.4%	356	12.9%	7.4%
合計	Sub-Total	660	23.2%	599	19.2%	503	16.7%	23.7%	485	15.9%	19.1%	533	19.3%	5.8%
総計	Total	2,848	100.0%	3,115	100.0%	3,015	100.0%	5.9%	3,049	100.0%	2.1%	2,758	100.0%	8.5%

注) 伸び率は前年同期比 Growth shows the rate of growth from the year-earlier half.

売上原価の推移(連結・通期ベース) Trend in Cost of Sales(Consolidated,1year basis)

(百万円)(Million yen)

		01/3			02/3			03/3			04/3			05/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth
売上高	Net Sales	-	-	-	-	-	-	8,004	100.0%	-	8,494	100.0%	6.1%	8,894	100.0%	4.7%
		(7,245)	(100.0%)	(8.7%)	(7,142)	(100.0%)	(1.4%)	(7,942)	(100.0%)	(11.2%)	(8,303)	(100.0%)	(4.5%)	(7,857)	(100.0%)	(5.4%)
材料費	Material	-	-	-	-	-	-	1,194	14.9%	-	1,235	14.5%	3.5%	1,716	19.3%	38.9%
製品仕入	Purchased Finished Good	(1,076)	(14.9%)	(5.3%)	(1,057)	(14.8%)	(1.8%)	(1,194)	(15.0%)	(13.0%)	(1,210)	(14.6%)	(1.3%)	(1,528)	(19.4%)	(26.3%)
外注加工費	Outside Services	(585)	(8.1%)	(45.9%)	(623)	(8.7%)	(6.5%)	(803)	(10.1%)	(29.0%)	(1,153)	(13.9%)	(43.5%)	(656)	(8.4%)	(43.1%)
補助材料費	Sub-material	-	-	-	-	-	-	626	7.8%	-	619	7.3%	1.2%	894	10.1%	44.3%
		(599)	(8.3%)	(15.2%)	(602)	(8.4%)	(0.5%)	(626)	(7.9%)	(4.1%)	(616)	(7.4%)	(1.6%)	(797)	(10.1%)	(29.2%)
人件費	Labor Cost	-	-	-	-	-	-	300	3.8%	-	306	3.6%	1.8%	331	3.7%	8.2%
		(265)	(3.7%)	(6.9%)	(270)	(3.8%)	(1.9%)	(300)	(3.8%)	(11.3%)	(286)	(3.4%)	(4.8%)	(265)	(3.4%)	(7.2%)
減価償却費	Depreciation	-	-	-	-	-	-	1,603	20.0%	-	1,730	20.4%	8.0%	1,877	21.1%	8.5%
		(1,442)	(19.9%)	(7.7%)	(1,456)	(20.4%)	(1.0%)	(1,603)	(20.2%)	(10.1%)	(1,626)	(19.6%)	(1.5%)	(1,620)	(20.6%)	(0.4%)
在庫増減	Inventory (+/-)	-	-	-	-	-	-	375	4.7%	-	418	4.9%	11.6%	451	5.1%	7.7%
		(435)	(6.0%)	(2.0%)	(385)	(5.4%)	(11.5%)	(375)	(4.7%)	(2.5%)	(395)	(4.8%)	(5.3%)	(378)	(4.8%)	(4.3%)
その他	Others	-	-	-	-	-	-	87	1.1%	-	53	0.6%	38.6%	314	3.5%	488.3%
		(80)	(1.1%)	-	(27)	(0.4%)	-	(87)	(1.1%)	-	(34)	(0.4%)	(60.8%)	(291)	(3.7%)	(752.8%)
		(627)	(8.7%)	(15.0%)	(584)	(8.2%)	(6.9%)	(565)	(7.1%)	(3.2%)	(630)	(7.6%)	(11.5%)	(587)	(7.5%)	(6.8%)
売上原価	Cost of sales	-	-	-	-	-	-	5,440	68.0%	-	6,217	73.2%	14.3%	6,414	72.1%	3.2%
		(4,949)	(68.3%)	(8.4%)	(5,004)	(70.1%)	(1.1%)	(5,381)	(67.8%)	(7.6%)	(5,884)	(70.9%)	(9.3%)	(5,541)	(70.5%)	(5.8%)
売上総利益	Gross Profit	-	-	-	-	-	-	2,564	32.0%	-	2,276	26.8%	11.2%	2,480	27.9%	9.0%
		(2,295)	(31.7%)	(9.4%)	(2,137)	(29.9%)	(6.9%)	(2,560)	(32.2%)	(19.8%)	(2,418)	(29.1%)	(5.5%)	(2,316)	(29.5%)	(4.2%)

注1)伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

注2)03/3期は、連結対象の米国子会社が02/4~02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002 ~ 12/2002)

売上原価の推移(連結・半期ベース) Trend in Cost of Sales(Consolidated,6 months basis)

(百万円)(Million yen)

		02/9		02/4-02/9		03/3		02/10-03/3		03/9		03/4-03/9		04/3		03/10-04/3		04/9		04/4-04/9		05/3		04/10-05/3	
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth
売上高	Net Sales	3,727	100.0%	-	4,277	100.0%	-	4,213	100.0%	13.1%	4,280	100.0%	0.1%	3,956	100.0%	6.1%	4,937	100.0%	15.4%						
		(3,706)	(100.0%)	(4.3%)	(4,235)	(100.0%)	(18.1%)	(4,109)	(100.0%)	(10.9%)	(4,194)	(100.0%)	(1.0%)	(3,444)	(100.0%)	(16.2%)	(4,413)	(100.0%)	(5.2%)						
材料費	Material	534	14.3%	-	660	15.4%	-	604	14.3%	13.1%	631	14.8%	4.3%	691	17.5%	14.5%	1,025	20.8%	62.3%						
製品仕入	Purchased Finished Good	(534)	(14.4%)	(1.0%)	(660)	(15.6%)	(25.0%)	(589)	(14.3%)	(10.3%)	(621)	(14.8%)	(5.9%)	(594)	(17.3%)	(0.9%)	(934)	(21.2%)	(50.4%)						
外注加工費	Outside Services	373	10.0%	-	485	11.3%	-	652	15.5%	74.7%	579	13.5%	19.4%	308	7.8%	52.8%	407	8.2%	29.7%						
		(394)	(10.7%)	(36.7%)	(408)	(9.7%)	(22.4%)	(522)	(12.7%)	(32.3%)	(631)	(15.0%)	(54.4%)	(284)	(8.2%)	(45.6%)	(372)	(8.4%)	(41.1%)						
補助材料費	Sub-material	294	7.9%	-	332	7.8%	-	307	7.3%	4.4%	311	7.3%	6.1%	361	9.1%	17.5%	532	10.8%	70.9%						
		(294)	(7.9%)	(6.8%)	(332)	(7.8%)	(16.1%)	(306)	(7.5%)	(4.1%)	(310)	(7.4%)	(6.6%)	(320)	(9.3%)	(4.6%)	(476)	(10.8%)	(53.6%)						
人件費	Labor Cost	143	3.8%	-	157	3.7%	-	149	3.6%	4.5%	156	3.7%	0.6%	157	4.0%	4.8%	174	3.5%	11.4%						
		(143)	(3.9%)	(0.3%)	(157)	(3.7%)	(23.8%)	(138)	(3.4%)	(3.3%)	(147)	(3.5%)	(6.2%)	(124)	(3.6%)	(10.0%)	(140)	(3.2%)	(4.6%)						
減価償却費	Depreciation	779	20.9%	-	823	19.3%	-	915	21.7%	17.5%	815	21.5%	1.0%	918	23.2%	0.4%	958	19.4%	17.5%						
		(779)	(21.0%)	(6.3%)	(823)	(19.5%)	(14.0%)	(850)	(20.7%)	(9.2%)	(776)	(18.5%)	(5.8%)	(792)	(23.0%)	(6.9%)	(828)	(18.8%)	(6.7%)						
在庫増減	Inventory (+/-)	177	4.8%	-	197	4.6%	-	197	4.7%	11.0%	221	5.2%	12.1%	214	5.4%	8.8%	236	4.8%	6.8%						
		(177)	(4.8%)	(5.6%)	(197)	(4.7%)	(0.4%)	(185)	(4.5%)	(4.6%)	(209)	(5.0%)	(5.9%)	(177)	(5.1%)	(4.5%)	(200)	(4.5%)	(4.1%)						
その他	Others	75	2.0%	-	11	0.3%	-	101	2.4%	34.7%	48	1.1%	521.3%	193	4.9%	90.2%	120	2.4%	349.5%						
		(75)	(2.0%)	-	(11)	(0.3%)	-	(85)	(2.1%)	(12.6%)	(50)	(1.2%)	(543.6%)	(188)	(5.5%)	(121.7%)	(102)	(2.3%)	-						
		298	8.0%	-	269	6.3%	-	319	7.6%	7.0%	408	9.5%	51.4%	391	9.9%	22.6%	350	7.1%	14.2%						
		(258)	(7.0%)	(16.5%)	(306)	(7.2%)	(11.8%)	(334)	(8.1%)	(29.3%)	(295)	(7.0%)	(3.6%)	(313)	(9.1%)	(6.2%)	(273)	(6.2%)	(7.5%)						
売上原価	Cost of sales	2,525	67.8%	-	2,914	68.1%	-	3,044	72.2%	20.5%	3,173	74.1%	8.9%	2,849	72.0%	6.4%	3,564	72.2%	12.3%						
		(2,506)	(67.6%)	(0.1%)	(2,874)	(67.9%)	(15.0%)	(2,843)	(69.2%)	(13.4%)	(3,041)	(72.5%)	(5.8%)	(2,418)	(70.2%)	(14.9%)	(3,122)	(70.8%)	(2.7%)						
売上総利益	Gross Profit	1,201	32.2%	-	1,362	31.9%	-	1,169	27.8%	2.7%	1,106	25.9%	18.8%	1,107	28.0%	5.3%	1,373	27.8%	24.1%						
		(1,199)	(32.4%)	(14.5%)	(1,360)	(32.1%)	(25.0%)	(1,266)	(30.8%)	(5.6%)	(1,152)	(27.5%)	(15.3%)	(1,025)	(29.8%)	(19.0%)	(1,290)	(29.2%)	(12.0%)						

注1)伸び率は前年同期比、()内は単独数字。Growth is rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

注2)"02/9"は、連結対象の米国子会社が02/4~02/6の3ヵ月決算。Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002 ~ 06/2002)

販売・管理費の推移(連結・通期ベース) Trend in SG & A Expenses (Consolidated.1year basis)

(百万円) (Million yen)

		01/3			02/3			03/3			04/3			05/3		
			比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth		比率 Ratio	伸び率 Growth
売上高	Net Sales	-	-	-	-	-	-	8,004	100.0%	-	8,494	100.0%	6.1%	8,894	100.0%	4.7%
		(7,245)	(100.0%)	(8.7%)	(7,142)	(100.0%)	(1.4%)	(7,942)	(100.0%)	(11.2%)	(8,303)	(100.0%)	(4.5%)	(7,857)	(100.0%)	(5.4%)
荷造・運賃	Freight	-	-	-	-	-	-	103	1.3%	-	115	1.4%	11.3%	120	1.4%	4.0%
		(85)	(1.2%)	(18.1%)	(97)	(1.4%)	(14.1%)	(102)	(1.3%)	(5.8%)	(114)	(1.4%)	(11.2%)	(100)	(1.3%)	(11.7%)
旅費交通費	Travel Expenses	-	-	-	-	-	-	109	1.4%	-	110	1.3%	0.4%	104	1.2%	4.9%
		(83)	(1.1%)	(3.5%)	(91)	(1.3%)	(9.6%)	(100)	(1.3%)	(10.1%)	(104)	(1.3%)	(4.4%)	(89)	(1.1%)	(14.6%)
人件費	Personnel expenses	-	-	-	-	-	-	837	10.5%	-	797	9.4%	4.8%	805	9.1%	1.1%
		(737)	(10.2%)	(5.3%)	(693)	(9.7%)	(6.0%)	(750)	(9.5%)	(8.3%)	(728)	(8.8%)	(3.0%)	(673)	(8.6%)	(7.5%)
減価償却費	Depreciation	-	-	-	-	-	-	54	0.7%	-	86	1.0%	57.3%	100	1.1%	15.9%
		(60)	(0.8%)	(4.8%)	(40)	(0.6%)	(33.3%)	(51)	(0.6%)	(27.6%)	(80)	(1.0%)	(57.9%)	(91)	(1.2%)	(14.1%)
賃借料	Lease	-	-	-	-	-	-	55	0.7%	-	57	0.7%	3.4%	55	0.6%	3.1%
		(54)	(0.7%)	(6.9%)	(40)	(0.6%)	(25.9%)	(45)	(0.6%)	(13.4%)	(52)	(0.6%)	(15.2%)	(51)	(0.7%)	(2.1%)
その他	Others	-	-	-	-	-	-	422	5.3%	-	448	5.3%	6.3%	402	4.5%	10.2%
		(371)	(5.1%)	(15.9%)	(374)	(5.2%)	(0.8%)	(382)	(4.8%)	(2.1%)	(396)	(4.8%)	(3.8%)	(312)	(4.0%)	(21.1%)
販売・管理費	SG & A Expenses	-	-	-	-	-	-	1,583	19.8%	-	1,615	19.0%	2.0%	1,589	17.9%	1.6%
		(1,390)	(19.2%)	(7.0%)	(1,335)	(18.7%)	(4.0%)	(1,432)	(18.0%)	(7.3%)	(1,476)	(17.8%)	(3.1%)	(1,319)	(16.8%)	(10.6%)

注1) 伸び率は前期比、()内は単独数字。Growth shows the rate of growth from the previous year. Figures inside a parenthesis are non-consolidated.

注2) 03/3期は、連結対象の米国子会社が02/4～02/12の9ヵ月決算。Consolidated USA subsidiary's results for March 2003 are for 9 months period.(04/2002～12/2002)

販売・管理費の推移(連結・半期ベース) Trend in SG & A Expenses (Consolidated.6 months basis)

		02/9			03/3			03/9			04/3			04/9			05/3		
		02/4-02/9	比率 Ratio	伸び率 Growth	02/10-03/3	比率 Ratio	伸び率 Growth	03/4-03/9	比率 Ratio	伸び率 Growth	03/10-04/3	比率 Ratio	伸び率 Growth	04/3-04/9	比率 Ratio	伸び率 Growth	04/10-05/3	比率 Ratio	伸び率 Growth
売上高	Net Sales	3,727	100.0%	-	4,277	100.0%	-	4,213	100.0%	13.1%	4,280	100.0%	0.1%	3,956	100.0%	6.1%	4,937	100.0%	15.4%
		(3,706)	(100.0%)	(4.3%)	(4,235)	(100.0%)	(18.1%)	(4,109)	(100.0%)	(10.9%)	(4,194)	(100.0%)	(1.0%)	(3,444)	(100.0%)	(16.2%)	(4,413)	(100.0%)	(5.2%)
荷造・運賃	Freight	50	1.3%	-	53	1.3%	-	53	1.3%	7.4%	61	1.4%	15.0%	57	1.5%	7.4%	62	1.3%	1.0%
		(49)	(1.3%)	(5.9%)	(52)	(1.2%)	(5.7%)	(53)	(1.3%)	(6.8%)	(60)	(1.5%)	(15.4%)	(48)	(1.4%)	(9.2%)	(52)	(1.2%)	(13.9%)
旅費交通費	Travel Expenses	50	1.4%	-	59	1.4%	-	53	1.3%	4.8%	57	1.3%	3.4%	49	1.3%	6.3%	55	1.1%	3.6%
		(48)	(1.3%)	(10.5%)	(51)	(1.2%)	(9.8%)	(50)	(1.2%)	(3.3%)	(54)	(1.3%)	(5.5%)	(42)	(1.2%)	(14.7%)	(46)	(1.1%)	(14.5%)
人件費	Personnel expenses	400	10.7%	-	437	10.2%	-	418	9.9%	4.5%	379	8.9%	13.4%	402	10.2%	3.8%	403	8.2%	6.4%
		(368)	(10.0%)	(4.8%)	(381)	(9.0%)	(12.0%)	(386)	(9.4%)	(4.9%)	(341)	(8.1%)	(10.7%)	(332)	(9.6%)	(14.2%)	(341)	(7.7%)	(0.1%)
減価償却費	Depreciation	20	0.6%	-	34	0.8%	-	40	1.0%	94.8%	46	1.1%	34.7%	39	1.0%	1.6%	60	1.2%	31.1%
		(20)	(0.5%)	(24.8%)	(30)	(0.7%)	(136.5%)	(39)	(1.0%)	(95.0%)	(41)	(1.0%)	(33.4%)	(45)	(1.3%)	(14.3%)	(46)	(1.1%)	(13.8%)
賃借料	Lease	22	0.6%	-	33	0.8%	-	25	0.6%	12.6%	32	0.8%	2.8%	27	0.7%	8.4%	28	0.6%	12.1%
		(18)	(0.5%)	(2.9%)	(26)	(0.6%)	(28.2%)	(25)	(0.6%)	(35.8%)	(27)	(0.6%)	(1.2%)	(24)	(0.7%)	(0.9%)	(26)	(0.6%)	(3.3%)
その他	Others	193	5.2%	-	228	5.3%	-	205	4.9%	6.0%	243	5.7%	6.5%	215	5.4%	4.6%	187	3.8%	22.7%
		(194)	(5.3%)	(7.1%)	(187)	(4.4%)	(2.6%)	(177)	(4.3%)	(9.1%)	(219)	(5.2%)	(17.2%)	(173)	(5.0%)	(2.2%)	(139)	(3.2%)	(36.4%)
販売・管理費	SG & A Expenses	737	19.8%	-	846	19.8%	-	795	18.9%	7.9%	819	19.1%	3.2%	791	20.0%	0.5%	797	16.2%	2.7%
		(700)	(18.9%)	(4.5%)	(731)	(17.3%)	(10.1%)	(732)	(17.8%)	(4.5%)	(744)	(17.7%)	(1.8%)	(666)	(19.4%)	(9.0%)	(652)	(14.8%)	(12.2%)

注1) 伸び率は前年同期比、()内は単独数字。Growth shows the rate of growth from the year-earlier half. Figures inside a parenthesis are non-consolidated.

注2) "02/9"は、連結対象の米国子会社が02/4～02/6の3ヵ月決算。Consolidated USA subsidiary's results for Sep. 2002 are for three months period.(04/2002～06/2002)

資産の部(連結・通期ベース) Assets (Consolidated.1year basis)

(百万円) (Million yen)

		03/3			04/3			05/3		
		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	873	8.2%	-	897	9.0%	24	860	8.0%	36
受取手形	Notes receivable	1,551	14.6%	-	572	5.8%	979	729	6.8%	157
売掛金	Accounts receivable	1,983	18.7%	-	1,903	19.1%	80	2,139	19.9%	236
有価証券	Marketable securities	0	0.0%	-	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	408	3.8%	-	475	4.8%	67	859	8.0%	383
その他	Others	106	1.0%	-	113	1.1%	7	99	0.9%	14
貸倒引当金	Allowance for doubtful accounts	37	0.4%	-	36	0.4%	1	36	0.3%	0
流動資産計	Total current assets	4,885	46.1%	-	3,926	39.5%	958	4,651	43.3%	724
有形固定資産	Tangible fixed assets	5,348	50.4%	-	5,646	56.8%	297	5,694	53.0%	48
無形固定資産	Intangible fixed assets	39	0.4%	-	39	0.4%	0	48	0.5%	9
投資その他の資産	Investment and other assets	330	3.1%	-	330	3.3%	0	347	3.2%	17
固定資産計	Total fixed assets	5,717	53.9%	-	6,015	60.5%	297	6,090	56.7%	74
資産合計	Total Assets	10,603	100.0%	-	9,942	100.0%	660	10,742	100.0%	799

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

資産の部(連結・半期ベース) Assets (Consolidated.6 months basis)

(百万円) (Million yen)

		02/9			03/9			04/9		
		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
現金預金	Cash and Deposits	1,511	14.3%	-	1,102	10.5%	408	993	9.6%	108
受取手形	Notes receivable	1,343	12.7%	-	714	6.8%	629	908	8.8%	194
売掛金	Accounts receivable	1,718	16.3%	-	1,891	17.9%	173	1,582	15.3%	309
有価証券	Marketable securities	0	0.0%	-	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	394	3.7%	-	512	4.9%	117	718	6.9%	205
その他	Others	151	1.4%	-	183	1.7%	32	152	1.5%	31
貸倒引当金	Allowance for doubtful accounts	5	0.1%	-	29	0.3%	24	38	0.4%	8
流動資産計	Total current assets	5,115	48.5%	-	4,375	41.5%	739	4,317	41.6%	58
有形固定資産	Tangible fixed assets	5,123	48.6%	-	5,799	55.0%	676	5,667	54.6%	132
無形固定資産	Intangible fixed assets	40	0.4%	-	37	0.4%	2	53	0.5%	15
投資その他の資産	Investment and other assets	262	2.5%	-	331	3.1%	69	332	3.2%	1
固定資産計	Total fixed assets	5,426	51.5%	-	6,169	58.5%	742	6,053	58.4%	116
資産合計	Total Assets	10,541	100.0%	-	10,545	100.0%	3	10,370	100.0%	174

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

資産の部(単独・通期ベース) Assets (Non-consolidated.1year basis)

(百万円) (Million yen)

		01/3			02/3			03/3			04/3			05/3		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	1,077	10.5%	141	721	7.6%	356	701	6.8%	20	774	7.8%	73	700	6.6%	74
受取手形	Notes receivable	2,017	19.6%	412	1,644	17.3%	372	1,551	15.0%	93	572	5.7%	979	541	5.1%	30
売掛金	Accounts receivable	1,418	13.8%	67	1,502	15.8%	84	1,969	19.0%	466	1,874	18.8%	94	1,939	18.3%	65
有価証券	Marketable securities	50	0.5%	39	50	0.5%	0	0	0.0%	50	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	345	3.4%	86	302	3.2%	42	394	3.8%	91	448	4.5%	54	769	7.2%	320
その他	Others	50	0.5%	4	148	1.6%	97	94	0.9%	53	109	1.1%	15	101	1.0%	7
貸倒引当金	Allowance for doubtful accounts	13	0.1%	0	7	0.1%	5	37	0.4%	29	36	0.4%	1	31	0.3%	4
流動資産計	Total current assets	4,946	48.0%	390	4,362	45.9%	584	4,672	45.2%	310	3,743	37.5%	929	4,020	37.9%	277
有形固定資産	Tangible fixed assets	4,849	47.1%	246	4,597	48.4%	252	4,908	47.4%	311	5,243	52.5%	335	5,194	48.9%	49
無形固定資産	Intangible fixed assets	50	0.5%	2	43	0.5%	6	39	0.4%	4	39	0.4%	0	48	0.5%	9
投資その他の資産	Investment and other assets	448	4.4%	35	498	5.2%	50	725	7.0%	226	954	9.6%	228	1,358	12.8%	404
固定資産計	Total fixed assets	5,347	52.0%	208	5,139	54.1%	208	5,672	54.8%	533	6,237	62.5%	564	6,601	62.1%	364
資産合計	Total Assets	10,294	100.0%	182	9,501	100.0%	792	10,345	100.0%	844	9,980	100.0%	365	10,622	100.0%	641

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

資産の部(単独・半期ベース) Assets (Non-consolidated.6 months basis)

(百万円) (Million yen)

		01/9			02/9			03/9			04/9		
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease
現金預金	Cash and Deposits	1,011	10.1%	16	1,340	12.7%	329	784	7.6%	556	832	8.2%	47
受取手形	Notes receivable	1,814	18.1%	50	1,343	12.7%	471	714	6.9%	629	692	6.8%	21
売掛金	Accounts receivable	1,409	14.0%	59	1,705	16.2%	296	1,902	18.3%	196	1,445	14.2%	456
有価証券	Marketable securities	50	0.5%	0	0	0.0%	50	0	0.0%	0	0	0.0%	0
たな卸資産	Inventories	350	3.5%	58	394	3.7%	44	488	4.7%	93	638	6.3%	150
その他	Others	89	0.9%	12	167	1.6%	78	180	1.7%	13	145	1.4%	35
貸倒引当金	Allowance for doubtful accounts	7	0.1%	1	5	0.1%	2	29	0.3%	24	32	0.3%	2
流動資産計	Total current assets	4,717	47.0%	23	4,946	46.9%	229	4,040	38.9%	906	3,722	36.7%	318
有形固定資産	Tangible fixed assets	4,785	47.7%	261	4,976	47.1%	191	5,347	51.5%	370	5,128	50.5%	218
無形固定資産	Intangible fixed assets	46	0.5%	6	40	0.4%	6	37	0.4%	2	53	0.5%	15
投資その他の資産	Investment and other assets	485	4.8%	28	592	5.6%	106	955	9.2%	363	1,248	12.3%	292
固定資産計	Total fixed assets	5,317	53.0%	240	5,609	53.1%	291	6,340	61.1%	731	6,429	63.3%	89
資産合計	Total Assets	10,035	100.0%	216	10,556	100.0%	521	10,381	100.0%	175	10,151	100.0%	229

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

負債・資本の部(連結・通期ベース) Liabilities and Equities(Consolidated.1year basis) (百万円)(Million yen)

		03/3			04/3			05/3			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	1,076	10.2%	-	514	5.2%	561	581	5.4%	66
	短期借入金	Short-term loans	1,273	12.0%	-	1,677	16.9%	404	1,340	12.5%	336
	未払法人税等	Accrued taxes on income	204	1.9%	-	177	1.8%	27	288	2.7%	110
	賞与引当金	Allowance for employee's bonuses	107	1.0%	-	106	1.1%	1	110	1.0%	4
	その他	Others	545	5.1%	-	323	3.3%	221	632	5.9%	308
	流動負債計	Total current liabilities	3,206	30.2%	-	2,799	28.2%	406	2,953	27.5%	153
	社債	Bonds(Payable)	2,000	18.9%	-	2,000	20.1%	0	2,070	19.3%	70
	長期借入金	Long-term loans	960	9.1%	-	787	7.9%	172	1,075	10.0%	287
	その他	Others	117	1.1%	-	58	0.6%	59	67	0.6%	9
	固定負債計	Total long-term liabilities	3,078	29.0%	-	2,846	28.6%	231	3,213	29.9%	367
	負債計	Total liabilities	6,284	59.3%	-	5,645	56.8%	638	6,167	57.4%	521
	資本金	Common stock	809	7.6%	-	809	8.1%	0	831	7.7%	21
	資本剰余金	Additional paid-in capital	573	5.4%	-	573	5.8%	0	595	5.5%	21
	利益剰余金	Retained earnings	2,966	28.0%	-	2,954	29.7%	12	3,189	29.7%	235
	その他	Others	31	0.3%	-	41	0.4%	9	41	0.4%	0
	資本計	Total shareholder's equity	4,318	40.7%	-	4,296	43.2%	22	4,575	42.6%	278
	負債・資本合計	Total liabilities and shareholder's equity	10,603	100.0%	-	9,942	100.0%	660	10,742	100.0%	799

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

負債・資本の部(連結・半期ベース) Liabilities and Equities(Consolidated.6 months basis) (百万円)(Million yen)

		02/9			03/9			04/9			
			構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease	
	支払手形・買掛金	Notes and accounts payable	944	9.0%	-	387	3.7%	556	366	3.5%	20
	短期借入金	Short-term loans	1,221	11.6%	-	1,735	16.5%	514	1,438	13.9%	297
	未払法人税等	Accrued taxes on income	130	1.2%	-	240	2.3%	110	227	2.2%	13
	賞与引当金	Allowance for employee's bonuses	218	2.1%	-	208	2.0%	10	206	2.0%	2
	その他	Others	600	5.7%	-	457	4.3%	142	371	3.6%	86
	流動負債計	Total current liabilities	3,113	29.5%	-	3,029	28.7%	84	2,610	25.2%	419
	社債	Bonds(Payable)	2,100	19.9%	-	2,000	19.0%	100	2,080	20.1%	80
	長期借入金	Long-term loans	1,107	10.5%	-	1,164	11.0%	57	1,330	12.8%	165
	その他	Others	100	1.0%	-	47	0.5%	53	63	0.6%	16
	固定負債計	Total long-term liabilities	3,308	31.4%	-	3,212	30.5%	95	3,474	33.5%	261
	負債計	Total liabilities	6,422	60.9%	-	6,241	59.2%	180	6,084	58.7%	157
	資本金	Common stock	809	7.7%	-	809	7.7%	0	812	7.8%	2
	資本剰余金	Additional paid-in capital	573	5.4%	-	573	5.4%	0	576	5.6%	2
	利益剰余金	Retained earnings	2,764	26.2%	-	2,954	28.0%	190	2,943	28.4%	11
	その他	Others	29	0.3%	-	35	0.3%	6	44	0.4%	9
	資本計	Total shareholder's equity	4,119	39.1%	-	4,303	40.8%	183	4,286	41.3%	16
	負債・資本合計	Total liabilities and shareholder's equity	10,541	100.0%	-	10,545	100.0%	3	10,370	100.0%	174

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

負債・資本の部(単独・通期ベース) Liabilities and Equities(Non-Consolidated.1year basis)

(百万円)(Million yen)

		00/3			01/3			02/3			03/3			04/3			05/3			
		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		
	支払手形・買掛金	Notes and accounts payable	807	8.0%	12	896	8.7%	88	829	8.7%	66	1,045	10.1%	216	502	5.0%	542	543	5.1%	40
	短期借入金	Short-term loans	1,453	14.4%	113	1,463	14.2%	10	1,126	11.9%	336	933	9.0%	193	1,320	13.2%	387	778	7.3%	542
	未払法人税等	Accrued taxes on income	143	1.4%	52	213	2.1%	69	146	1.5%	66	204	2.0%	57	177	1.8%	27	240	2.3%	62
	賞与引当金	Allowance for employee's bonuses	129	1.3%	5	104	1.0%	25	107	1.1%	3	107	1.0%	0	106	1.1%	1	101	1.0%	5
	その他	Others	330	3.3%	78	323	3.1%	6	276	2.9%	47	582	5.6%	306	301	3.0%	281	582	5.5%	281
	流動負債計	Total current liabilities	2,864	28.3%	132	3,001	29.2%	137	2,486	26.2%	515	2,872	27.8%	386	2,408	24.1%	463	2,245	21.1%	162
	社債	Bonds(Payable)	2,000	19.8%	0	2,000	19.4%	0	2,100	22.1%	100	2,000	19.3%	100	2,000	20.0%	0	2,070	19.5%	70
	長期借入金	Long-term loans	1,270	12.6%	265	1,014	9.9%	255	429	4.5%	585	840	8.1%	411	716	7.2%	124	997	9.4%	280
	その他	Others	412	4.1%	77	422	4.1%	10	395	4.2%	27	117	1.1%	277	58	0.6%	59	64	0.6%	6
	固定負債計	Total long-term liabilities	3,683	36.4%	343	3,437	33.4%	245	2,924	30.8%	512	2,958	28.6%	33	2,774	27.8%	183	3,132	29.5%	357
	負債計	Total liabilities	6,547	64.7%	210	6,438	62.5%	108	5,410	56.9%	1,027	5,830	56.4%	420	5,183	51.9%	647	5,378	50.6%	194
	資本金	Common stock	809	8.0%	106	809	7.9%	0	809	8.5%	0	809	7.8%	0	809	8.1%	0	831	7.8%	21
	資本剰余金	Additional paid-in capital	573	5.7%	128	573	5.6%	0	573	6.0%	0	573	5.5%	0	573	5.8%	0	595	5.6%	21
	利益剰余金	Retained earnings	2,180	21.6%	558	2,476	24.1%	295	2,709	28.5%	233	3,132	30.3%	422	3,410	34.2%	278	3,808	35.9%	398
	その他	Others	-	-	-	4	0.0%	4	2	0.0%	1	0	0.0%	1	2	0.0%	3	8	0.1%	5
	資本計	Total shareholder's equity	3,564	35.3%	793	3,855	37.5%	291	4,090	43.1%	234	4,515	43.6%	424	4,797	48.1%	282	5,244	49.4%	447
	負債・資本合計	Total liabilities and shareholder's equity	10,111	100.0%	582	10,294	100.0%	182	9,501	100.0%	792	10,345	100.0%	844	9,980	100.0%	365	10,622	100.0%	641

注) 増減は前期比 "Increase and decrease" shows the rate of growth from the previous year.

負債・資本の部(単独・半期ベース) Liabilities and Equities(Non-Consolidated.6 months basis)

(百万円)(Million yen)

		00/9			01/9			02/9			03/9			04/9			
		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		構成比 Ratio	増減 Increase and decrease		
	支払手形・買掛金	Notes and accounts payable	875	8.5%	150	864	8.6%	10	931	8.8%	66	366	3.5%	565	353	3.5%	12
	短期借入金	Short-term loans	1,189	11.6%	276	1,453	14.5%	264	1,221	11.6%	232	1,255	12.1%	34	858	8.5%	396
	未払法人税等	Accrued taxes on income	197	1.9%	88	159	1.6%	38	130	1.2%	28	240	2.3%	110	196	1.9%	44
	賞与引当金	Allowance for employee's bonuses	193	1.9%	14	159	1.6%	34	218	2.1%	58	208	2.0%	10	188	1.9%	19
	その他	Others	377	3.7%	118	391	3.9%	13	546	5.2%	154	531	5.1%	14	320	3.2%	211
	流動負債計	Total current liabilities	2,832	27.6%	141	3,028	30.2%	195	3,047	28.9%	19	2,602	25.1%	444	1,918	18.9%	684
	社債	Bonds(Payable)	2,000	19.5%	0	2,000	19.9%	0	2,100	19.9%	100	2,000	19.3%	100	2,080	20.5%	80
	長期借入金	Long-term loans	1,359	13.3%	231	722	7.2%	636	1,107	10.5%	384	1,064	10.3%	42	1,214	12.0%	149
	その他	Others	417	4.1%	1	383	3.8%	34	100	1.0%	283	47	0.5%	53	59	0.6%	12
	固定負債計	Total long-term liabilities	3,777	36.8%	230	3,106	31.0%	670	3,308	31.3%	201	3,112	30.0%	195	3,353	33.0%	241
	負債計	Total liabilities	6,610	64.5%	372	6,134	61.1%	475	6,355	60.2%	220	5,715	55.1%	640	5,272	51.9%	443
	資本金	Common stock	809	7.9%	106	809	8.1%	0	809	7.7%	0	809	7.8%	0	812	8.0%	2
	資本剰余金	Additional paid-in capital	573	5.6%	128	573	5.7%	0	573	5.4%	0	573	5.5%	0	576	5.7%	2
	利益剰余金	Retained earnings	2,260	22.0%	511	2,523	25.1%	262	2,817	26.7%	294	3,285	31.6%	468	3,487	34.4%	201
	その他	Others	2	0.0%	2	6	0.1%	6	0	0.0%	6	3	0.0%	3	3	0.0%	7
	資本計	Total shareholder's equity	3,641	35.5%	743	3,900	38.9%	258	4,200	39.8%	300	4,665	44.9%	464	4,879	48.1%	213
	負債・資本合計	Total liabilities and shareholder's equity	10,251	100.0%	371	10,035	100.0%	216	10,556	100.0%	521	10,381	100.0%	175	10,151	100.0%	229

注) 増減は前年同期比 "Increase and decrease" shows the rate of growth from the year-earlier half.

設備投資&減価償却費など

Capital expenditures and Depreciation

(百万円) (Million yen)

		00/3 実績 Results	01/3 実績 Results	02/3 実績 Results	03/3 実績 Results	04/3 実績 Results	05/3 実績 Results	06/3 計画 PLAN	07/3 計画 PLAN	08/3 計画 PLAN
単独	設備投資額 Capital expenditures	669	247	182	807	824	648	582	720	720
Non-consolidated	減価償却費 Depreciation	508	495	426	426	475	470	510	554	577
連結	設備投資額 Capital expenditures	-	-	-	1,067	835	688	636	776	741
Consolidated	減価償却費 Depreciation	-	-	-	430	507	531	572	622	641

日本の金型生産額の推移 Trend in Japanese Dies production

(百万円) (Million yen)

年 Year	プラスチック用金型 Plastic Mold				プレス用金型 Press Dies				鋳造用金型(含ダイカスト用) Casting Mold(include die cast)				ゴム・ガラス用金型 Rubber/Glass Mold				鍛造用金型 Forging Dies				その他 Others				合計 Total			
	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio	工業統計 Census of Manufactures	比率 ratio	機械統計 Machinery Statistics	比率 ratio
1987	482,631	38.8%	135,420	38.0%	425,901	34.2%	144,313	40.5%	93,267	7.5%	30,161	8.5%	61,130	4.9%	24,678	6.9%	21,595	1.7%	13,715	3.8%	160,018	12.9%	8,191	2.3%	1,244,542	100.0%	356,478	100.0%
1988	525,119	38.2%	159,101	37.9%	464,589	33.8%	172,763	41.2%	107,003	7.8%	34,959	8.3%	64,969	4.7%	26,602	6.3%	24,608	1.8%	17,095	4.1%	187,189	13.6%	9,219	2.2%	1,373,477	100.0%	419,739	100.0%
1989	610,089	39.1%	172,887	38.2%	519,409	33.3%	183,483	40.6%	122,728	7.9%	38,558	8.5%	75,388	4.8%	27,808	6.2%	28,431	1.8%	19,328	4.3%	204,855	13.1%	10,042	2.2%	1,560,900	100.0%	452,106	100.0%
1990	674,198	38.3%	185,293	39.6%	607,651	34.5%	179,587	38.4%	134,236	7.6%	41,608	8.9%	81,078	4.6%	30,272	6.5%	32,731	1.9%	18,820	4.0%	230,105	13.1%	11,774	2.5%	1,759,999	100.0%	467,354	100.0%
1991	751,170	38.4%	203,744	37.4%	687,066	35.1%	235,727	43.3%	136,952	7.0%	43,758	8.0%	85,525	4.4%	30,386	5.6%	36,468	1.9%	18,188	3.3%	259,387	13.3%	12,266	2.3%	1,956,568	100.0%	544,069	100.0%
1992	687,804	39.1%	179,767	40.9%	606,656	34.5%	170,269	38.7%	125,719	7.1%	36,930	8.4%	76,148	4.3%	26,058	5.9%	33,903	1.9%	16,735	3.8%	228,642	13.0%	9,892	2.2%	1,758,872	100.0%	439,651	100.0%
1993	593,790	38.7%	159,787	39.4%	522,853	34.1%	165,890	40.9%	109,526	7.1%	33,897	8.4%	67,087	4.4%	22,277	5.5%	32,182	2.1%	14,492	3.6%	208,219	13.6%	8,985	2.2%	1,533,657	100.0%	405,328	100.0%
1994	547,837	39.3%	147,375	40.2%	456,847	32.8%	145,704	39.7%	97,862	7.0%	30,812	8.4%	55,742	4.0%	20,409	5.6%	33,382	2.4%	14,054	3.8%	201,342	14.5%	8,491	2.3%	1,393,012	100.0%	366,845	100.0%
1995	584,556	38.7%	163,188	39.0%	499,091	33.0%	175,467	42.0%	99,276	6.6%	32,860	7.9%	63,489	4.2%	21,393	5.1%	37,849	2.5%	15,861	3.8%	227,090	15.0%	9,219	2.2%	1,511,351	100.0%	417,988	100.0%
1996	629,632	38.3%	182,015	41.4%	568,052	34.5%	176,523	40.1%	103,542	6.3%	37,397	8.5%	61,361	3.7%	20,658	4.7%	38,728	2.4%	15,563	3.5%	242,991	14.8%	7,986	1.8%	1,644,306	100.0%	440,142	100.0%
1997	698,124	38.1%	201,522	39.8%	630,853	34.4%	205,442	40.5%	122,621	6.7%	49,494	9.8%	63,657	3.5%	24,776	4.9%	43,144	2.4%	16,341	3.2%	275,542	15.0%	9,180	1.8%	1,833,941	100.0%	506,755	100.0%
1998	726,404	38.9%	195,434	40.0%	639,163	34.2%	197,754	40.5%	129,074	6.9%	47,215	9.7%	66,949	3.6%	24,239	5.0%	40,316	2.2%	15,007	3.1%	265,327	14.2%	8,440	1.7%	1,867,233	100.0%	488,089	100.0%
1999	642,787	38.8%	178,538	40.8%	550,253	33.2%	173,578	39.7%	123,513	7.4%	41,604	9.5%	59,886	3.6%	21,085	4.8%	49,132	3.0%	14,830	3.4%	233,065	14.1%	7,979	1.8%	1,658,636	100.0%	437,614	100.0%
2000	638,210	38.9%	176,164	41.5%	535,675	32.6%	165,962	39.1%	113,005	6.9%	36,173	8.5%	59,468	3.6%	20,986	4.9%	48,355	2.9%	16,185	3.8%	247,584	15.1%	8,865	2.1%	1,642,297	100.0%	424,335	100.0%
2001	608,038	38.4%	158,136	38.3%	520,459	32.9%	174,418	42.2%	116,396	7.4%	39,002	9.4%	55,817	3.5%	20,091	4.9%	49,898	3.2%	13,878	3.4%	233,004	14.7%	7,562	1.8%	1,583,612	100.0%	413,087	100.0%
2002	555,523	37.4%	149,446	38.2%	517,096	34.8%	163,894	41.9%	108,935	7.3%	39,344	10.0%	52,666	3.5%	18,382	4.7%	44,181	3.0%	14,204	3.6%	208,519	14.0%	6,350	1.6%	1,486,920	100.0%	391,620	100.0%
2003	556,000	38.2%	150,460	39.2%	475,000	32.6%	153,414	39.9%	120,000	8.2%	40,049	10.4%	50,000	3.4%	18,142	4.7%	48,000	3.3%	15,180	4.0%	207,000	14.2%	6,842	1.8%	1,456,000	100.0%	384,087	100.0%
2004	604,000	38.2%	159,009	38.6%	529,000	33.4%	170,659	41.5%	117,000	7.4%	40,686	9.9%	50,000	3.2%	18,036	4.4%	52,000	3.3%	15,801	3.8%	230,000	14.5%	7,386	1.8%	1,582,000	100.0%	411,577	100.0%

注) 1. データの出所は経済産業省(2003年以降の工業統計は当社推定値)。Source: Ministry of Economy, Trade and Industry Statistics(Year 2003 is estimated by Nichidai Corporation.)

2. その他欄は粉末冶金型のデータを示す。Others Shows the data of powdered metallurgy dies.